

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)

Revenue by product from continuing operations:	Quarter Ended									
	6/24/2007	Seq Change %	3/25/2007	Seq Change %	12/24/2006	Seq Change %	9/24/2006	Seq Change %	6/25/2006	
LED revenue	\$ 91,985	37%	\$ 67,193	3%	\$ 65,510	-21%	\$ 82,641	-3%	\$ 85,141	
Materials revenue	8,831	-12%	10,030	-6%	10,625	4%	10,192	8%	9,429	
High power products	2,559	-49%	5,023	-6%	5,321	18%	4,510	-9%	4,962	
Freight revenue	84	17%	72	9%	66	-12%	75	3%	73	
Total product revenue	103,459	26%	82,318	1%	81,522	-16%	97,418	-2%	99,605	
Contract revenue	7,709	-3%	7,935	9%	7,267	12%	6,492	-9%	7,101	
Total revenue from continuing operations	\$ 111,168	23%	\$ 90,253	2%	\$ 88,789	-15%	\$ 103,910	-3%	\$ 106,706	

BALANCE SHEET/CASH FLOW /ADJUSTMENTS

Days Sales Outstanding	64	61	65	63	58
Inventory Days on Hand	81	74	75	59	44
Depreciation & Amortization	\$ 19,919	\$ 20,251	\$ 20,353	\$ 19,437	\$ 18,898
Acquisition Related Intangibles - pre tax	\$ 3,664	NA	NA	NA	NA
Acquisition Related Intangibles - net of tax	\$ 2,986	NA	NA	NA	NA
Total stock compensation expense, pre tax	\$ 2,552	\$ 2,742	\$ 2,718	\$ 3,707	\$ 3,310
Total stock compensation expense, net of tax	\$ 1,598	\$ 1,948	\$ 1,981	\$ 2,434	\$ 2,310
Cash flow from operations	\$ 26,749	\$ 22,568	\$ 18,407	\$ 42,631	\$ 28,873
CapEx spending	\$ 10,754	\$ 11,228	\$ 26,777	\$ 33,845	\$ 23,046
Free cash flow (cash flow from operations less CapEx spending)	\$ 15,995	\$ 11,340	\$ (8,370)	\$ 8,786	\$ 5,827