



QUICK FACTS

(As of FYE 10/31/10)

Global Headquarters	Pleasanton, CA
Worldwide Employees	Approx. 6,800
Business Units	CooperVision CooperSurgical
Industries	Vision care (contact lenses) Women's health (obstetrics, gynecology)
Websites	coopercos.com coopervision.com coopersurgical.com

STOCK INFORMATION

(As of FYE 10/31/10)

Stock Symbol	COO
Stock Exchange	NYSE Euronext
Stock Price	\$49.31
Diluted Shares	46.5 million
Market Capitalization	\$2.3 billion

FINANCIAL SUMMARY

(FY 2010 - Consolidated)

Revenues	\$1.2 billion
GAAP Earnings Per Share	\$2.43
Non-GAAP Earnings Per Share ⁽¹⁾	\$3.10
Free Cash Flow ⁽²⁾	\$193.9 million

(1) See "Reconciliation of Non-GAAP EPS to GAAP EPS" shown in Cooper's earnings release dated 12/7/10

(2) Defined as cash from operating activities less capital expenditures

COMPANY OVERVIEW

The Cooper Companies, Inc. ("Cooper") is a global medical device company publicly traded on the NYSE Euronext (NYSE:COO). Cooper is dedicated to serving the needs of the healthcare professional, improving the quality of life for its employees and customers and providing market leading products. Cooper's commitment to health and wellness is reflected through its corporate culture and global initiatives to promote healthy life choices for its employees. Cooper operates through two business units, CooperVision and CooperSurgical. CooperVision brings a refreshing perspective on vision care with a commitment to crafting quality lenses for contact lens wearers and providing focused practitioner support. CooperSurgical focuses on supplying women's health clinicians with market leading products and treatment options to improve the delivery of healthcare to women. Both companies provide superior product range and quality, along with friendly customer service and a drive to continually innovate. Cooper and CooperVision are headquartered in Pleasanton, CA, and CooperSurgical is headquartered in Trumbull, CT.

THE COOPER COMPANIES

A Quality of Life Company

- Founded in 1958 and incorporated in 1980
- Operates two business units in over 35 countries with approx. 51% of sales outside the United States
- Achieved record revenues, earnings and free cash flow in fiscal 2010
- 19 consecutive years of revenue growth
- 12 consecutive years of dividend payments

COOPERVISION

Bringing a refreshing perspective on vision care

- 84% of Cooper revenue
- 3rd largest manufacturer of soft contact lenses with approx. 17% global market share (Source: Independent Market Research/Management Estimates)
- Provides best-in-class products competing in all major modalities and materials. Products include spherical lenses (to correct common visual defects), toric lenses (to correct astigmatism), multifocal lenses (for presbyopia) and cosmetic lenses.

COOPERSURGICAL

Keeping you at the forefront of women's healthcare

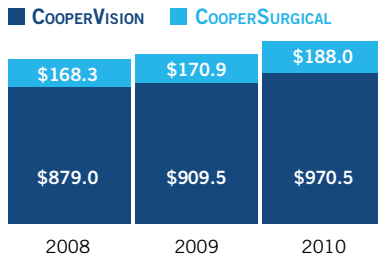
- 16% of Cooper revenue
- Completed over 30 acquisitions since founding resulting in 19 core product categories with over 600 products
- Focused on simplifying procedures and developing technologies to help OB/GYNs improve the delivery of healthcare to women

FINANCIAL PERFORMANCE

FISCAL YEAR ENDING OCTOBER 31

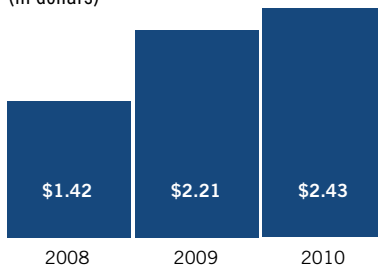
REVENUE

(in millions)



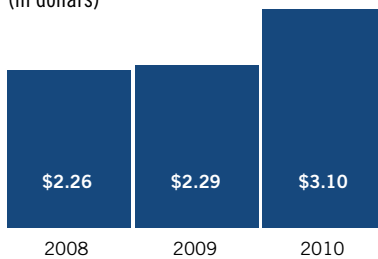
GAAP EARNINGS PER SHARE

(in dollars)



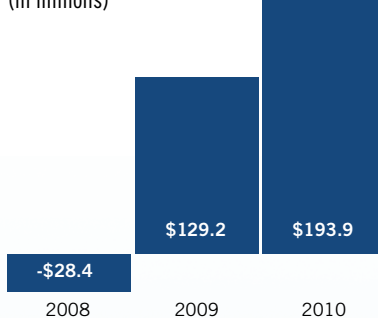
Non-GAAP Earnings Per Share ⁽¹⁾

(in dollars)



FREE CASH FLOW ⁽²⁾

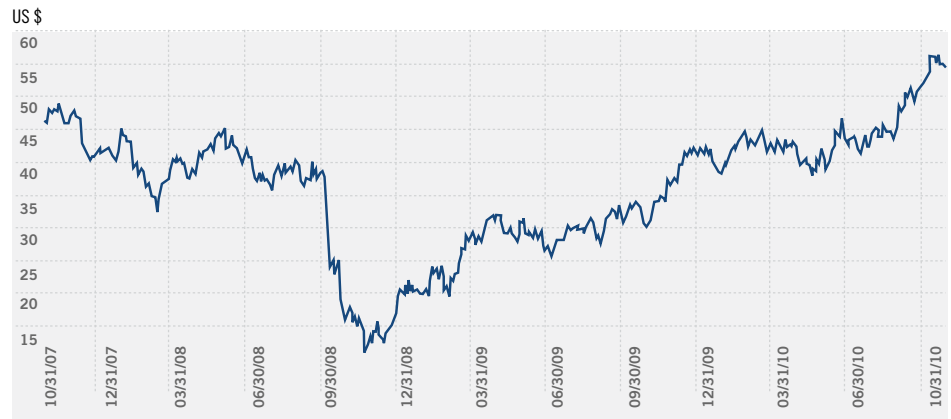
(in millions)



(1) See "Reconciliation of Non-GAAP EPS to GAAP EPS" shown in Cooper's earnings releases dated 12/9/08, 12/8/09 and 12/7/10
 (2) Defined as cash from operating activities less capital expenditures

The Cooper Companies' 3-Year Stock Performance

(10/31/07 - 10/31/10)



LONG TERM OBJECTIVES (2011-2015)

- Grow revenue faster than our markets
- Expand CooperVision and CooperSurgical geographically
- Complete strategic acquisitions within CooperVision and CooperSurgical
- Expand operating margin into the low 20s
- Grow earnings per share faster than revenue
- Generate over \$1 billion in free cash flow

CONTACT INFORMATION

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Learn more about The Cooper Companies on your mobile device. Use a QR reader and the QR code (left) to bring up the website on your mobile device.

Disclaimer: This Fact Sheet contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Statements in this Fact Sheet which are not historical facts are forward-looking including the statements in "Long Term Objectives (2011-2015)." Forward-looking statements depend on assumptions, data or methods that may be incorrect or imprecise and are subject to risks and uncertainties. Important factors that could cause actual results to differ materially from those projected in such forward-looking statements include: (i) consumer preferences and competitive conditions in Cooper's markets; (ii) Cooper's ability to meet financial objectives including revenue, earnings per share and free cash flow; (iii) Cooper's ability to successfully expand geographically and through acquisitions; and (iv) additional risks and uncertainties described in Cooper's reports filed with the Securities and Exchange Commission, including the "Business" and "Risk Factors" sections in Cooper's most recent Form 10-K and Form 10-Q filings. Forward-looking statements reflect our analysis only on their stated date and we disclaim any intent to update them except as required by law. Cooper's past performance does not guarantee future results.