

# CONNS INC

## **FORM 8-K** (Current report filing)

Filed 08/17/17 for the Period Ending 08/16/17

Address	4055 TECHNOLOGY FOREST BLVD, SUITE 210 THE WOODLANDS, TX 77381
Telephone	9362305899
CIK	0001223389
Symbol	CONN
SIC Code	5731 - Radio, Television, and Consumer Electronics Stores
Industry	Computer & Electronics Retailers
Sector	Consumer Cyclical
Fiscal Year	01/31



**Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

On August 15, 2017, affiliates of Conn's, Inc. (the "*Company*") closed on the initial financing in the amount of \$79,940,000 (the "*Initial Financing*") under that certain receivables warehouse financing transaction more fully described under Item 1.01 of the Form 8-K filed by the Company with the Securities and Exchange Commission on August 14, 2017, which description is incorporated herein by reference. The net proceeds of the Initial Financing were used to prepay in full the Class B Notes and Class C Notes, which had been issued by Conn's Receivables Funding 2016-A, LLC under a securitization transaction entered into on March 17, 2016, that were still outstanding as of August 15, 2017.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 16, 2017

**CONN'S, INC.**

By: /s/ Mark L. Prior

Name: Mark L. Prior

Title: Vice President, General Counsel & Secretary