



Corporate Profile

Compass Diversified Holdings

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Exchange:	NYSE
Ticker:	CODI
Price (5/14/13):	\$17.83
Market Cap:	\$861.2M
52 Week High:	\$17.99
52 Week Low:	\$12.12
Shares Outstanding:	48.3M
Fiscal year end:	December 31

Investment Considerations

Niche Leading Subsidiaries:

Opportunity to own highly defensible middle market businesses with strong cash flows and a 'reason to exist.' These businesses are typically owned by founding families or private equity firms; CODI provides liquid ownership platform with high levels of transparency and governance.

Considerable Financial Strength:

Approximately \$261 million available under \$290 million revolving line of credit, \$16.5 million in cash and net working capital of \$152.9 million. In April 2013, revolving debt maturity was extended to Q2 2017.

Strong Growth Prospects:

Opportunities for organic growth at each of our niche market leading subsidiaries are enhanced by the operating flexibility created by our financial strength. In addition, our financial capacity enables us to aggressively pursue attractive opportunities to grow our company through add-on or new platform subsidiary acquisitions.

Attractive Distribution:

\$0.36 per share quarterly distribution declared on 04/09/13. Cumulative distributions of \$9.2352 paid since CODI's May 2006 IPO. CODI has never reduced the quarterly payout in its history as a public company.

Proven Management:

Highly successful management team with a proven track record over the past twelve years of acquiring, managing and growing middle market businesses through various economic conditions.

About Compass Diversified Holdings

Compass Diversified Holdings ("CODI") offers our shareholders an opportunity to own profitable middle market businesses that hold highly defensible positions in their individual market niches.

We own controlling interests in our subsidiary businesses, which maximizes our ability to impact their performance. Our model for creating shareholder value involves discipline in identifying and valuing businesses and proactive engagement with the management teams of the companies we acquire. From time to time, we will monetize our interests in those subsidiaries if we believe that doing so will maximize value to our owners.

We deliver a high level of transparency in our financial reporting and governance processes. We believe our owners deserve and should demand nothing less.

CODI owns and manages eight diverse subsidiaries; we believe that these businesses will continue to produce stable and growing cash flows over the long term, enabling us both to invest in the long-term growth of the company and to make distributions of cash to our shareholders.

Diverse Portfolio of Leading Middle Market Companies



Advanced Circuits is a market leading provider of prototype, quick-turn, and volume printed circuit boards, or PCBs, throughout North America.



American Furniture Manufacturing is a leading U.S. manufacturer of upholstered furniture, focused exclusively on the promotional segment of the furniture industry.



Arnold Magnetic Technologies is a global manufacturer of engineered magnetic solutions for a wide range of specialty applications and end-markets.



CamelBak is a premier designer, marketer and distributor of hydration packs, reusable BPA-free water bottles, performance hydration accessories and specialized military gloves for outdoor, recreation and military use.



ERGObaby is a premier designer, marketer and distributor of babywearing products and accessories.



Fox is a leading designer, manufacturer and marketer of high-end suspension products and mountain bikes, all-terrain vehicles, snowmobiles and other off-road vehicles.



Liberty Safe is the premier designer, manufacturer and marketer of home and gun safes in North America, producing home and gun safe models in a broad assortment of sizes, features and styles.



Tridien Medical is one of the nation's leading manufacturers of medical support surfaces designed to treat and prevent decubitus ulcers, or pressure ulcers, typically formed on immobile patients.



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Generated Over \$195 Million in Realized Gains for Shareholders from Sale of Businesses Since May 2006

Sold Halo Holding Corporation for a TEV of approximately \$76.5 million in May 2012, which did not result in a significant gain or loss.

Sold Staffmark Holdings, Inc. for a TEV of approximately \$295 million in October 2011, which resulted in a gain to CODI of \$88.6 million.

Sold Silvue Technologies Group, Inc. for a TEV of approximately \$95 million in June 2008, which resulted in a gain to CODI of \$34 million.

Sold Aeroglide Corporation for a TEV of approximately \$95 million in June 2008, which resulted in a gain to CODI of \$38.3 million.

Sold Crosman Acquisition Corporation for a TEV of approximately \$143 million in January 2007, which resulted in a gain to CODI of \$36 million.

Management Team

C. Sean Day, *Chairman*
 Alan B. Offenberg, *Chief Executive Officer*
 James J. Bottiglieri, *Chief Financial Officer*

Compass Group Management LLC manages the day-to-day operations and affairs of the company, oversees the management and operations of the businesses and performs certain other services.

Sell-side Analysts

BB&T Capital Markets - Vernon Plack
 CJS Securities - Larry Solow
 Janney Montgomery Scott - John Rogers
 Keefe, Bruyette & Woods - Greg Mason
 Raymond James - Robert Dodd

Company News

05/7/13: Reports First Quarter Financial Results

04/09/13: Declares First Quarter Distribution of \$0.36 Per Share

04/03/13: Expands Term Loan Facility by \$30 Million and Lowers Interest Rate by 1.25%

Investor Contacts

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Long-Term Growth Strategy

Acquisition Targets

We acquire niche-leading middle market businesses in various industries. These businesses are frequently ones that have 'outgrown' their entrepreneurial founder or are non-core subsidiaries of a larger parent corporation. Other qualities we look for include:

- Significant market share in a defensible industry niche
- Proven management team
- Low technological and/or product obsolescence risk
- Diverse customer and supplier base

Operating Improvements

We work with our subsidiary management teams to expand cash flows by:

- Pursuing organic and/or external growth opportunities
- Considering alternate product applications or sourcing
- Improving management information systems
- Enhancing financial reporting and monitoring
- Implementing appropriate incentive compensation programs

Key Factors for Success

- Disciplined approach to valuation and due diligence
- Proactive monitoring and management

Financial Results

The results of operations are for the three months ended March 31, 2013 and 2012 and the years ended December 31, 2012 and 2011. Please note - Cash Flow Available For Distribution does not include gains from the sale of businesses.

(in thousands)	Three Months Ended 03/31/2013	Three Months Ended 03/31/2012	Year Ended 12/31/2012	Year Ended 12/31/2011
Revenue	\$241,567	\$195,327	\$884,721	\$606,644
Cash Flow Available For Distribution	\$20,836	\$16,648	\$77,713	\$69,002
Shares Outstanding	48,300	48,300	48,300	46,725

The information in this document may include forward-looking statements. All statements, other than statements of historical facts, which address activities, events or developments that the Company expects or anticipates will or may occur in the future, are forward-looking statements. These statements are subject to risks and uncertainties, which could cause actual results and developments to differ materially from these statements. A complete discussion of these risks and uncertainties is contained in the Company's reports and documents files from time to time with the Securities and Exchange Commission.