

CME Group Overview

Barclays Global Financial Services Conference

John Pietrowicz, CFO

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Forward Looking Statements

Statements in this presentation that are not historical facts are forward-looking statements. These statements are not guarantees of future performance and involve risks, uncertainties and assumptions that are difficult to predict. Therefore, actual outcomes and results may differ materially from what is expressed or implied in any forward-looking statements. We want to caution you not to place undue reliance on any forward-looking statements. We undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise. Among the factors that might affect our performance are increasing competition by foreign and domestic entities, including increased competition from new entrants into our markets and consolidation of existing entities; our ability to keep pace with rapid technological developments, including our ability to complete the development, implementation and maintenance of the enhanced functionality required by our customers while maintaining reliability and ensuring that such technology is not vulnerable to security risks; our ability to continue introducing competitive new products and services on a timely, cost-effective basis, including through our electronic trading capabilities, and our ability to maintain the competitiveness of our existing products and services, including our ability to provide effective services to the swaps market; our ability to adjust our fixed costs and expenses if our revenues decline; our ability to maintain existing customers, develop strategic relationships and attract new customers; our ability to expand and offer our products outside the United States; changes in domestic and non-U.S. regulations, including the impact of any changes in domestic and foreign laws or government policy with respect to our industry, such as any changes to regulations and policies that require increased financial and operational resources from us or our customers; the costs associated with protecting our intellectual property rights and our ability to operate our business without violating the intellectual property rights of others; decreases in revenue from our market data as a result of decreased demand; changes in our rate per contract due to shifts in the mix of the products traded, the trading venue and the mix of customers (whether the customer receives member or non-member fees or participates in one of our various incentive programs) and the impact of our tiered pricing structure; the ability of our financial safeguards package to adequately protect us from the credit risks of clearing members; the ability of our compliance and risk management methods to effectively monitor and manage our risks, including our ability to prevent errors and misconduct and protect our infrastructure against security breaches and misappropriation of our intellectual property assets; changes in price levels and volatility in the derivatives markets and in underlying equity, foreign exchange, interest rate and commodities markets; economic, political and market conditions, including the volatility of the capital and credit markets and the impact of economic conditions on the trading activity of our current and potential customers; our ability to accommodate increases in contract volume and order transaction traffic and to implement enhancements without failure or degradation of the performance of our trading and clearing systems; our ability to execute our growth strategy and maintain our growth effectively; our ability to manage the risks and control the costs associated with our strategy for acquisitions, investments and alliances; our ability to continue to generate funds and/or manage our indebtedness to allow us to continue to invest in our business; industry and customer consolidation; decreases in trading and clearing activity; the imposition of a transaction tax or user fee on futures and options on futures transactions and/or repeal of the 60/40 tax treatment of such transactions; and the unfavorable resolution of material legal proceedings. For a detailed discussion of these and other factors that might affect our performance, see our filings with the Securities and Exchange Commission, including our most recent periodic reports filed on Form 10-K and Form 10-Q.

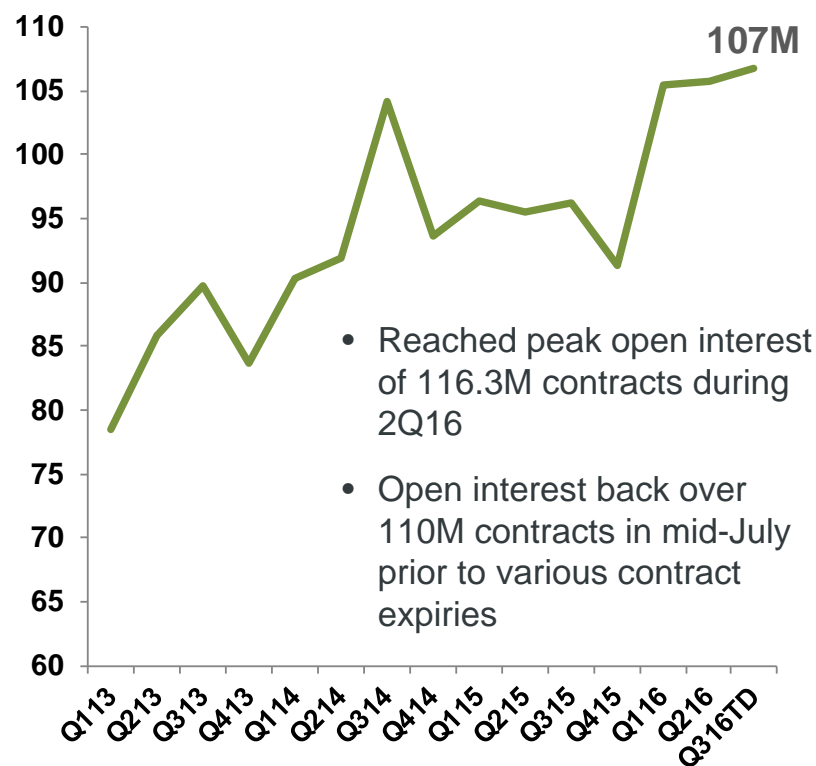
NOTE: Unless otherwise noted, all references to CME Group volume, open interest and rate per contract information in the text of this document is based on pro forma results assuming the merger with CBOT Holdings and the acquisition of NYMEX Holdings were completed as of the beginning of the period presented. All data exclude CME Group's non-traditional TRAKRSSM products, for which CME Group received significantly lower clearing fees of less than one cent per contract on average. Unless otherwise noted, all year, quarter and month to date volume is through 6/30/2016.

Solid Average Daily Volume (ADV) and Open Interest (OI) in 2016

ADV in thousands

Product Line	2016TD ADV	2016TD vs. 2015TD
Interest Rates	7,354	5%
Equities	3,043	12%
Energy	2,371	21%
Ag Commodities	1,405	7%
FX	838	-7%
Metals	459	29%
Total	15,470	9%

OI in millions

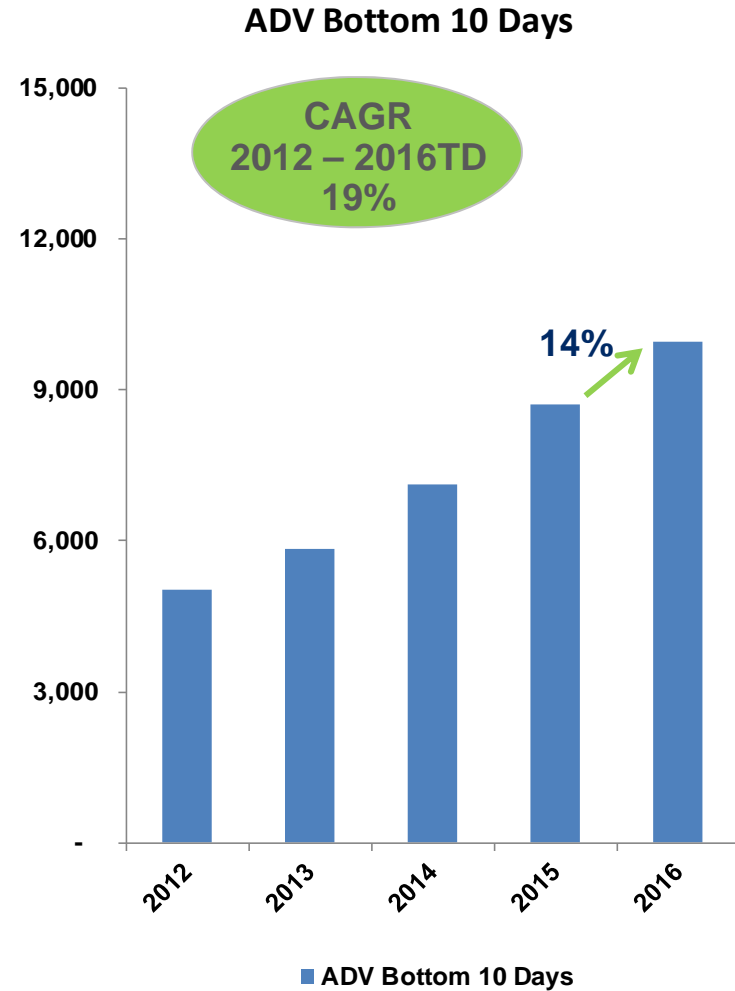
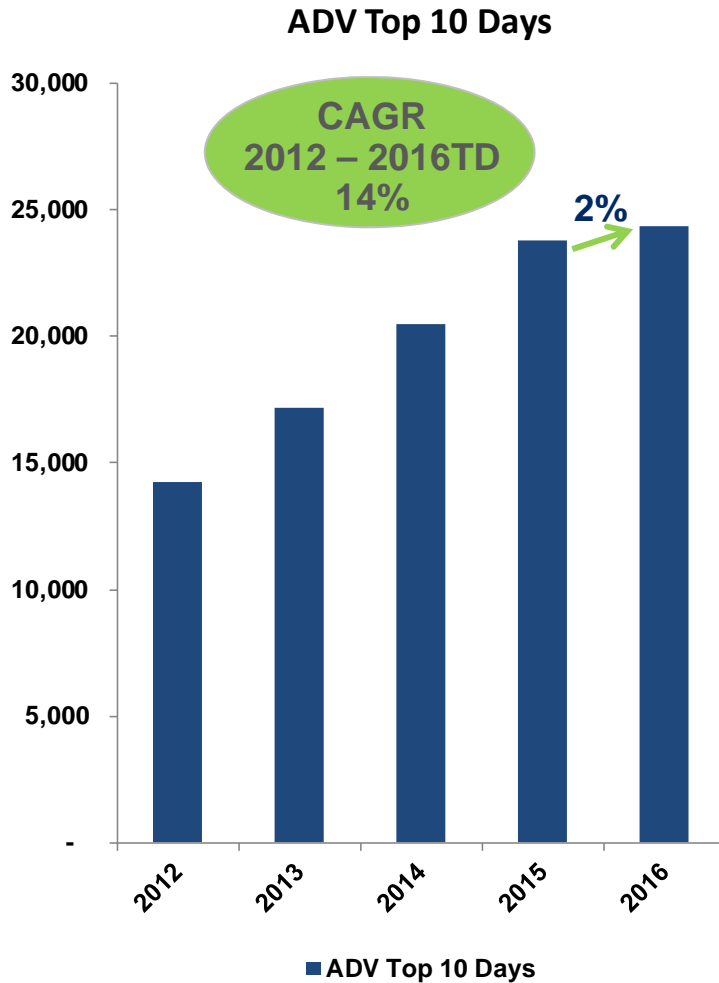


Note: 2016TD ADV and 3Q16TD OI through September 6, 2016

Significant Amount of Recurring Business

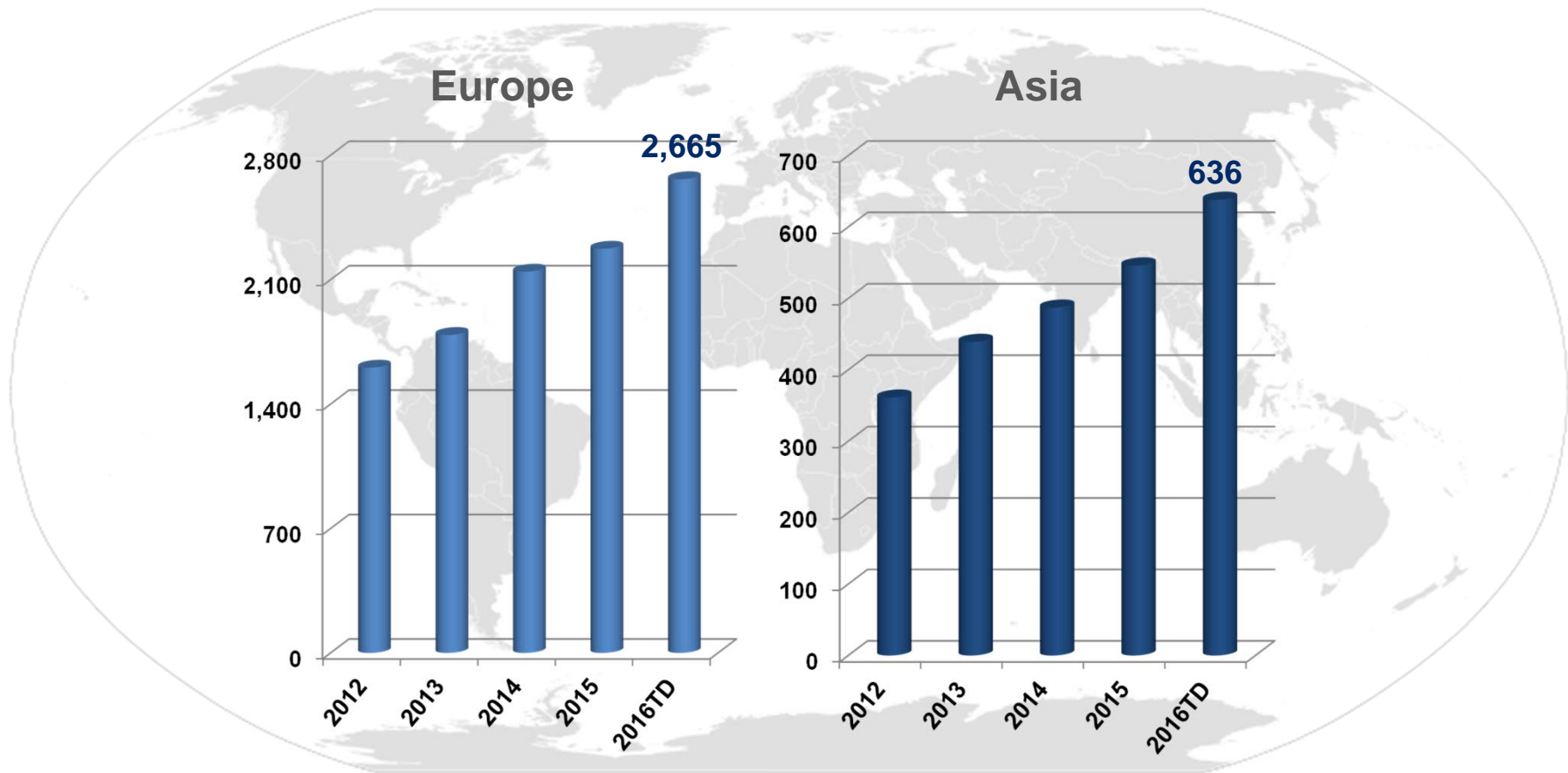
Highs get higher

Lows get higher



Investments in Globalization Are Paying Off

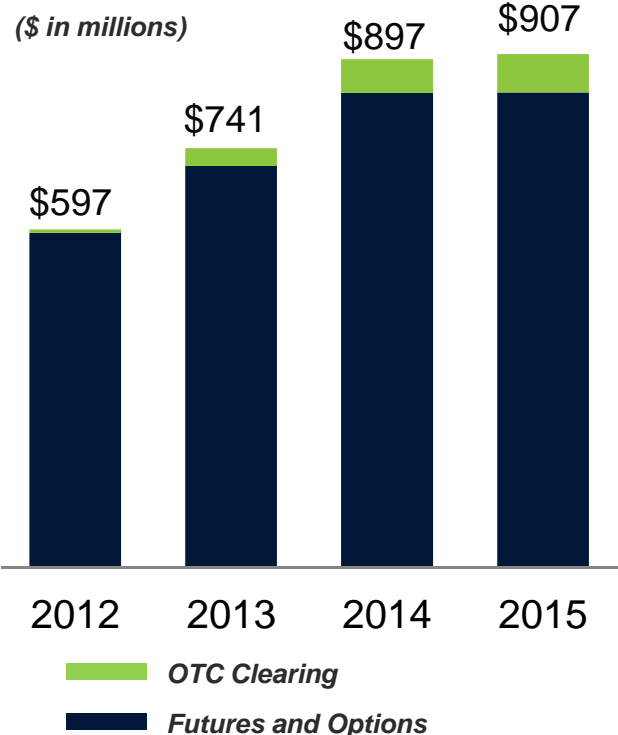
Electronic ADV, in 000s



Note: 2016TD through July 31, 2016

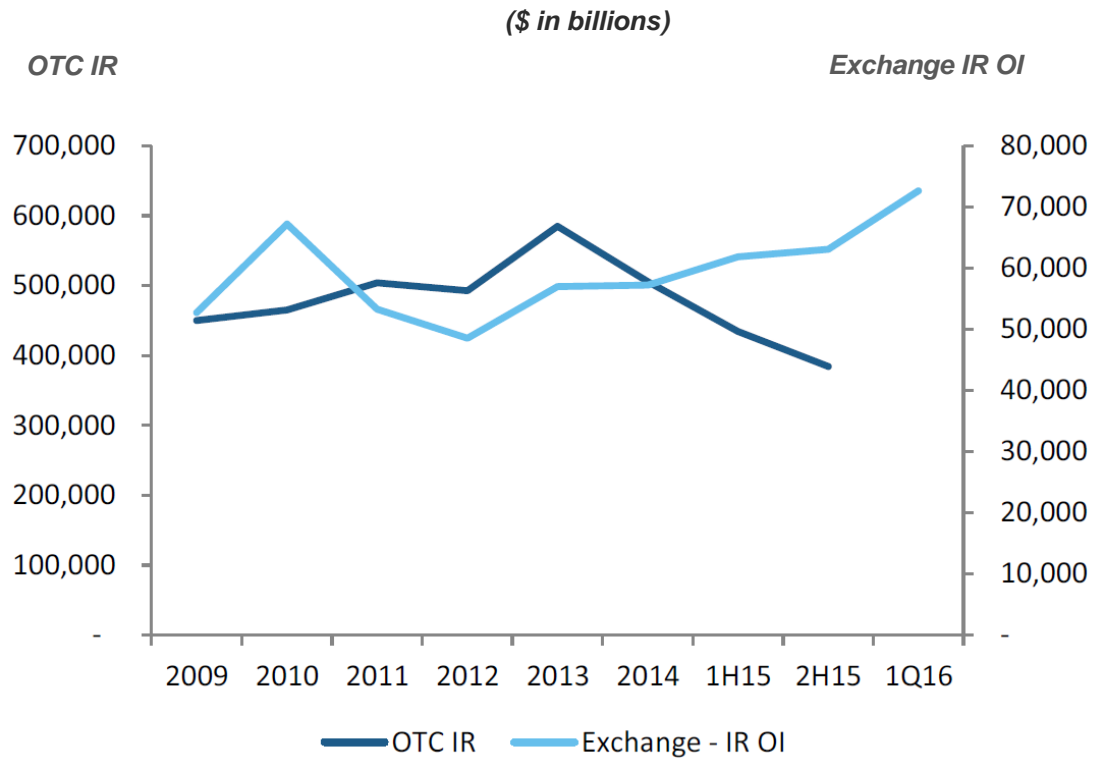
Shift from OTC to Futures

CME Group Interest Rate Annual Revenue

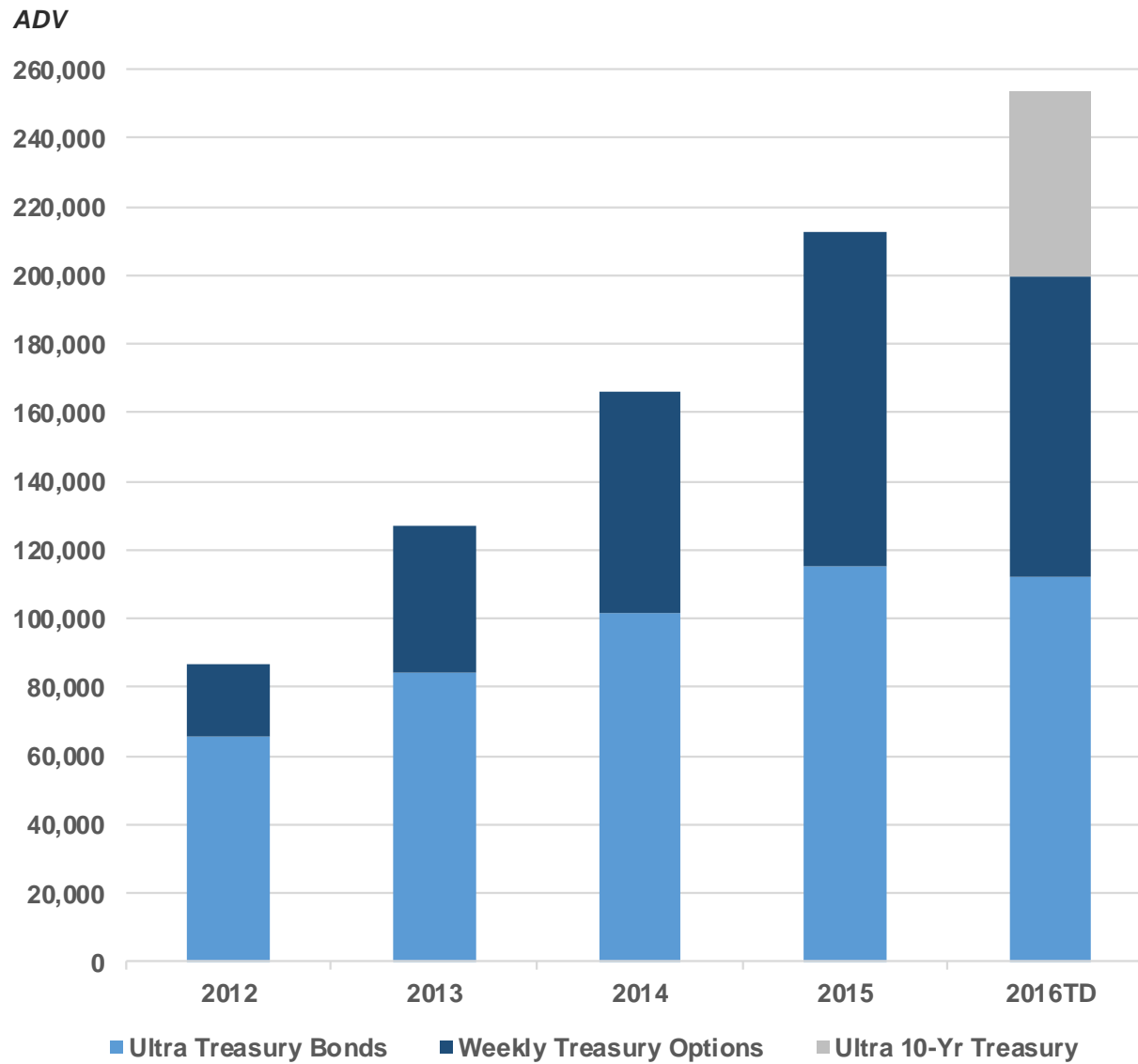


Near \$500M in total for 2016TD
(through June 30, 2016)

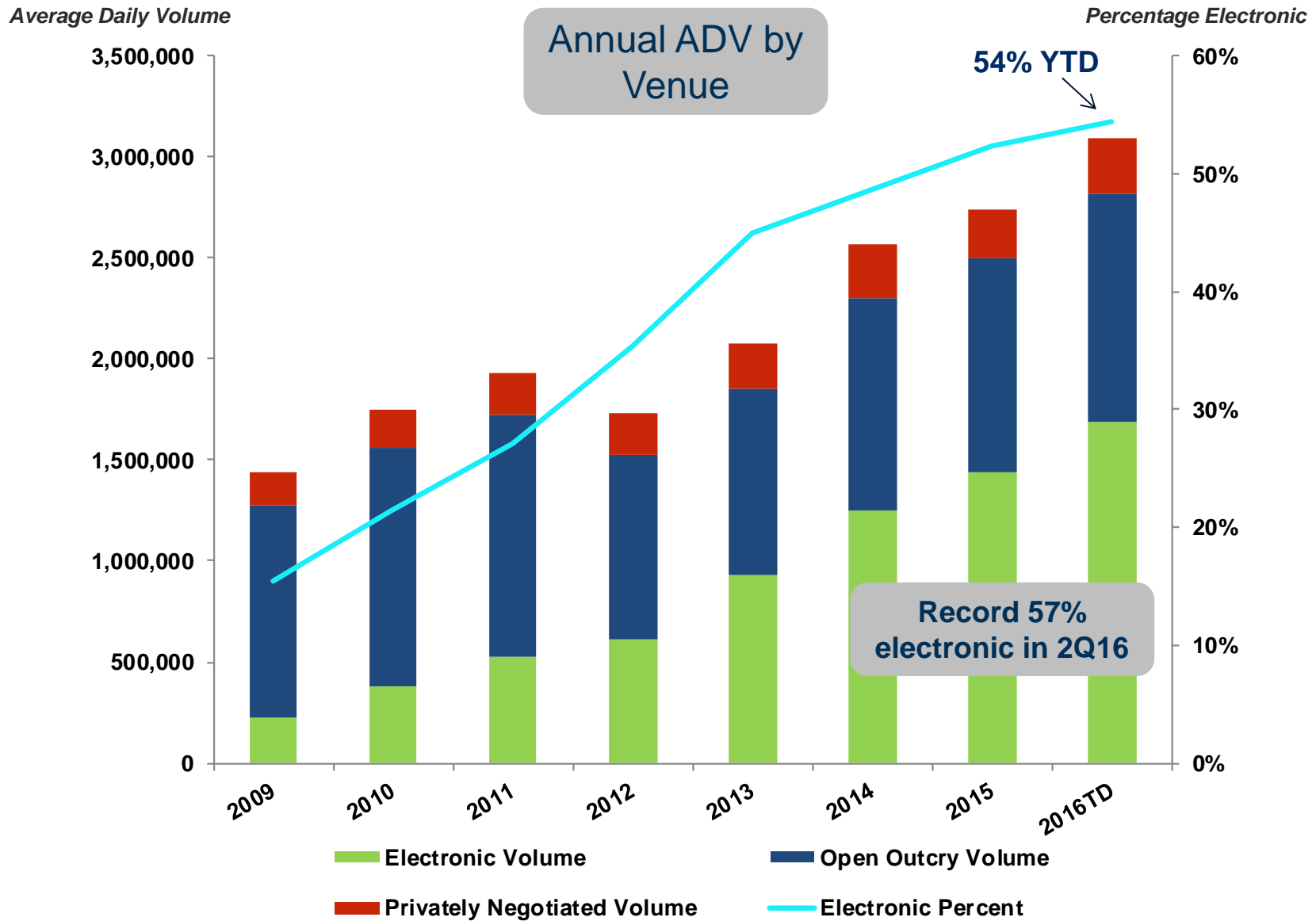
Notional Value of OTC Interest Positions vs. Exchange Interest Rate Positions*



Interest Rates - Continued Innovation



Options Business – Continued Momentum

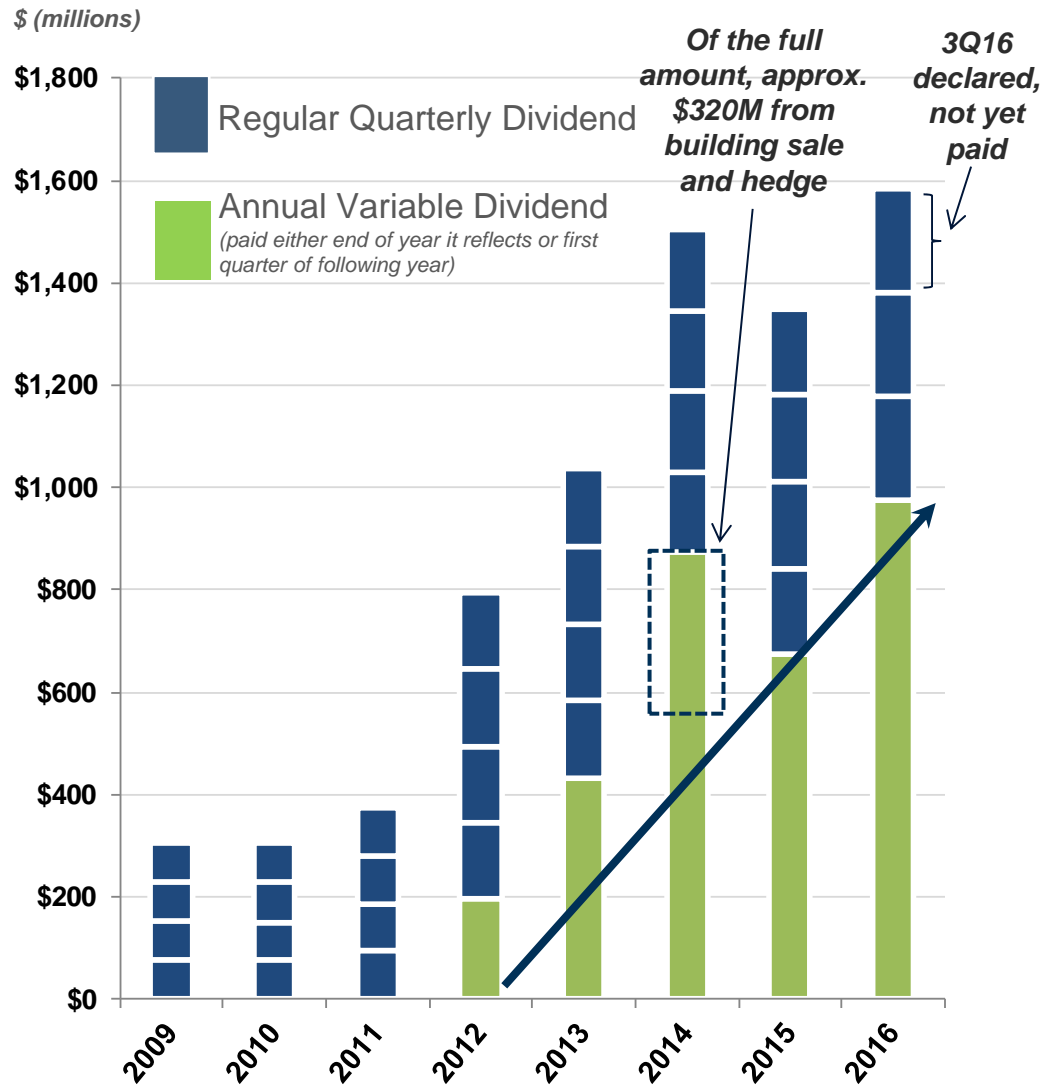


Strong Financials – Continued Focus on Operational Efficiency

	1H14	1H15	1H16
• ADV	13.1M	14.1M, up 8%	16.0M, up 13%
• Organic revenue growth	\$1.5B	\$1.7B, up 10%	\$1.8B, up 11%
• Commodity Products		Up 7%	Up 11%
• Financial Products		Up 12%	Up 17%
• Market Data		Up 12%	Up 2%
• Adjusted operating expenses*	\$547M	\$532M, down 3%	\$534M, flat
• Adjusted operating margins	60%	64%	67%
• EPS growth	\$1.69	\$2.02, up 19%	\$2.34, up 16%

Note: All figures represent adjusted financial results – please see reconciliation within financial statements for respective time periods for comparison to GAAP results, utilizing new reporting format as of 2Q16 which excludes amortization of intangible assets from adjusted results - all historical comparisons calculated in this manner (see slide #25 for individual quarters / all variances compared to same period during prior year)

Committed to Returning Cash to Shareholders



- 2016 regular dividends paid at \$0.60 per share, increased 20 percent from 2015 level
- CME Group to keep \$700M minimum cash
- Creates opportunity to sweep excess cash to shareholders annually
- Unique annual, variable structure
- Returned more than \$6 billion to shareholders in dividends since beginning of variable dividend policy in early 2012
- Dividend yield over the last 4 years of more than 5 percent

Note – Annual, variable dividend reflecting excess cash from 2011 was paid in 1Q 2012, and annual, variable dividend reflecting excess cash from 2012 (which is illustrated in 2013 on this chart), was paid early in 4Q 2012.