Financial Highlights

(in millions, except number of employees)	2006	2005
Comcast Cable[a]		
Revenues	**$ 26,339**	$ 23,556
Operating Cash Flow[b]	**$ 10,511**	$ 9,132
Total Revenue Generating Units[c]	**50.8**	45.8
Subscribers		
Basic Cable	**24.2**	24.1
Digital Cable	**12.7**	10.8
High-Speed Internet	**11.5**	9.6
Phone	**2.5**	1.3
Consolidated Comcast Corporation		
Revenues	**$ 24,966**	$ 21,075
Operating Cash Flow[b]	**9,442**	8,072
Depreciation and Amortization	**4,823**	4,551
Operating Income	**4,619**	3,521
Income from Continuing Operations	**2,235**	828
Discontinued Operations[e]	**298**	100
Net Income	**$ 2,533**	$ 928
Shares Outstanding[f]	**3,119**	3,208
Cash and Short-Term Investments	**$ 2,974**	$ 1,095
Total Assets	**110,405**	103,400
Total Debt	**$ 28,975**	$ 23,371
Number of Employees	**90,000**	80,000

Minor differences may exist due to rounding.

Notes and definitions used in the Letter to Shareholders and Financial Highlights:

(a) All Comcast Cable results in the Letter to Shareholders and in these highlights are presented on a pro forma, as adjusted basis. See reconciliation on page 76.

(b) Operating Cash Flow is defined as operating income before depreciation and amortization, excluding impairment charges related to fixed and intangible assets and gains or losses on sale of assets, if any. See reconciliation on page 76.

(c) RGUs represent the sum of basic and digital cable, high-speed Internet and phone subscribers, excluding additional outlets. Subscriptions to DVR and/or HDTV services by existing Comcast Digital Cable customers do not result in additional RGUs.

(d) Free Cash Flow is defined as "Net Cash Provided by Operating Activities From Continuing Operations" (as stated in our Consolidated Statement of Cash Flows) reduced by capital expenditures and cash paid for intangible assets; and increased by any payments related to certain non-operating items, net of estimated tax benefits (such as income taxes on investment sales, and non-recurring payments related to income tax and litigation contingencies of acquired companies). Reconciliation of this item appears on page 76.

(e) In July 2006, in connection with the transactions with Adelphia and Time Warner, we transferred our previously owned cable systems located in Los Angeles, Cleveland and Dallas to Time Warner Cable. These cable systems are presented as discontinued operations for the years ended on or before December 31, 2006 (see Note 5 to our consolidated financial statements).

(f) Adjusted to reflect the Stock Split.

Additional information about Comcast is also contained in our Annual Report on Form 10-K and in our Proxy Statement. We invite you to refer to those documents.

This report may contain forward-looking statements. Readers are cautioned that such forward-looking statements involve risks and uncertainties that could significantly affect actual results from those expressed in any such forward-looking statements. Readers are directed to Comcast's Annual Report on Form 10-K for a description of such risks and uncertainties.