



## Earnings Before Interest and Taxes, and Earnings Before Interest, Taxes, Depreciation and Amortization (Unaudited) <sup>(1)</sup>

### Reconciliation schedule of earnings from continuing operations before income taxes to earnings before interest and taxes (EBIT), and earnings before interest, taxes, depreciation and amortization (EBITDA)

Dollars in millions and percentages based on rounded numbers

	Three months ended		Nine months ended	
	3/31/08	3/31/07	3/31/08	3/31/07
<b>Earnings from continuing operations before income taxes</b>	<b>\$151</b>	<b>\$193</b>	<b>\$453</b>	<b>\$504</b>
Interest income	(3)	-	(10)	(5)
Interest expense	46	28	125	86
<b>EBIT <sup>(2)</sup></b>	<b>194</b>	<b>221</b>	<b>568</b>	<b>585</b>
<i>EBIT margin <sup>(2)</sup></i>	14.3%	17.8%	15.0%	16.7%
Depreciation and amortization	56	48	154	143
<b>EBITDA <sup>(3)</sup></b>	<b>\$250</b>	<b>\$269</b>	<b>\$722</b>	<b>\$728</b>
<i>EBITDA margin <sup>(3)</sup></i>	18.5%	21.7%	19.1%	20.8%
Net sales	\$1,353	\$1,241	\$3,778	\$3,503

(1) In accordance with SEC's Regulation G, this schedule provides the definition of a non-GAAP measure and the reconciliation to the most closely related GAAP measure.

Management believes the presentation of EBIT, EBIT margin, EBITDA and EBITDA margin provides additional useful information to investors about current trends in the business.

(2) EBIT (a non-GAAP measure) represents earnings from continuing operations before income taxes (a GAAP measure), excluding interest income and expense, as reported above. EBIT margin is a measure of EBIT as a percentage of net sales.

(3) EBITDA (a non-GAAP measure) represents earnings from continuing operations before income taxes (a GAAP measure), excluding interest income, interest expense, depreciation and amortization, as reported above. EBITDA margin is a measure of EBITDA as a percentage of net sales.