



Condensed Consolidated Statements of Earnings (Unaudited)

Dollars in millions, except per share amounts

	Three Months Ended		Nine Months Ended	
	3/31/2008	3/31/2007	3/31/2008	3/31/2007
Net sales	\$ 1,353	\$ 1,241	\$ 3,778	\$ 3,503
Cost of products sold	<u>815</u>	<u>704</u>	<u>2,233</u>	<u>2,006</u>
Gross profit	538	537	1,545	1,497
Selling and administrative expenses	182	162	505	477
Advertising costs	123	121	350	347
Research and development costs	27	26	78	79
Restructuring and asset impairment costs	7	9	34	13
Interest expense	46	28	125	86
Other expense (income), net	<u>2</u>	<u>(2)</u>	<u>-</u>	<u>(9)</u>
Earnings from continuing operations before income taxes	151	193	453	504
Income taxes on continuing operations	<u>51</u>	<u>64</u>	<u>150</u>	<u>172</u>
Earnings from continuing operations	100	129	303	332
Earnings from discontinued operations	<u>-</u>	<u>-</u>	<u>-</u>	<u>5</u>
Net earnings	<u>\$ 100</u>	<u>\$ 129</u>	<u>\$ 303</u>	<u>\$ 337</u>
Earnings per common share				
Basic				
Continuing operations	\$ 0.72	\$ 0.85	\$ 2.16	\$ 2.20
Discontinued operations	<u>-</u>	<u>-</u>	<u>-</u>	<u>0.03</u>
Basic net earnings per common share	<u>\$ 0.72</u>	<u>\$ 0.85</u>	<u>\$ 2.16</u>	<u>\$ 2.23</u>
Diluted				
Continuing operations	\$ 0.71	\$ 0.84	\$ 2.12	\$ 2.16
Discontinued operations	<u>-</u>	<u>-</u>	<u>-</u>	<u>0.03</u>
Diluted net earnings per common share	<u>\$ 0.71</u>	<u>\$ 0.84</u>	<u>\$ 2.12</u>	<u>\$ 2.19</u>
Weighted average common shares outstanding (in thousands)				
Basic	138,008	151,469	140,179	151,341
Diluted	140,300	153,970	142,413	153,822



**Segment Information
(Unaudited)**

Dollars in millions

Third Quarter

	Net Sales			Earnings/(Losses) from Continuing Operations Before Income Taxes		
	Three Months Ended		%	Three Months Ended		%
	3/31/2008	3/31/2007	Change ⁽¹⁾	3/31/2008	3/31/2007	Change ⁽¹⁾
North America	\$ 1,143	\$ 1,056	8%	\$ 296	\$ 306	-3%
International	210	185	14%	32	38	-16%
Corporate	-	-	-	(177)	(151)	17%
Total Company	<u>\$ 1,353</u>	<u>\$ 1,241</u>	9%	<u>\$ 151</u>	<u>\$ 193</u>	-22%

Year To Date

	Net Sales			Earnings/(Losses) from Continuing Operations Before Income Taxes		
	Nine Months Ended		%	Nine Months Ended		%
	3/31/2008	3/31/2007	Change ⁽¹⁾	3/31/2008	3/31/2007	Change ⁽¹⁾
North America	\$ 3,169	\$ 2,979	6%	\$ 839	\$ 847	-1%
International	609	524	16%	107	106	1%
Corporate	-	-	-	(493)	(449)	10%
Total Company	<u>\$ 3,778</u>	<u>\$ 3,503</u>	8%	<u>\$ 453</u>	<u>\$ 504</u>	-10%

⁽¹⁾ Percentages based on rounded numbers.



Condensed Consolidated Balance Sheets (Unaudited)

Dollars in millions

	<u>3/31/2008</u>	<u>6/30/2007</u>	<u>3/31/2007</u>
Assets			
Current assets			
Cash and cash equivalents	\$ 282	\$ 182	\$ 171
Receivables, net	456	460	426
Inventories, net	423	309	346
Other current assets	<u>108</u>	<u>81</u>	<u>75</u>
Total current assets	1,269	1,032	1,018
Property, plant and equipment, net	943	976	965
Goodwill	1,664	1,025	1,007
Trademarks, net	563	254	250
Other intangible assets, net	125	94	106
Other assets	<u>186</u>	<u>200</u>	<u>253</u>
 Total assets	 <u>\$ 4,750</u>	 <u>\$ 3,581</u>	 <u>\$ 3,599</u>
Liabilities and Stockholders' (Deficit) Equity			
Current liabilities			
Notes and loans payable	\$ 959	\$ 74	\$ 206
Current maturities of long-term debt	-	500	501
Accounts payable	340	329	292
Accrued liabilities	406	507	460
Income taxes payable	<u>70</u>	<u>17</u>	<u>24</u>
Total current liabilities	1,775	1,427	1,483
Long-term debt	2,721	1,462	1,463
Other liabilities	596	516	556
Deferred income taxes	<u>130</u>	<u>5</u>	<u>5</u>
 Total liabilities	 <u>5,222</u>	 <u>3,410</u>	 <u>3,507</u>
Contingencies			
Stockholders' (deficit) equity			
Common stock	159	159	159
Additional paid-in capital	518	481	452
Retained earnings	295	185	85
Treasury shares	(1,282)	(445)	(404)
Accumulated other comprehensive net losses	<u>(162)</u>	<u>(209)</u>	<u>(200)</u>
 Total stockholders' (deficit) equity	 <u>(472)</u>	 <u>171</u>	 <u>92</u>
 Total liabilities and stockholders' (deficit) equity	 <u>\$ 4,750</u>	 <u>\$ 3,581</u>	 <u>\$ 3,599</u>