

COLFAX

**Matthew Trerotola
President & CEO**

BAIRD CONFERENCE | NOVEMBER 2015

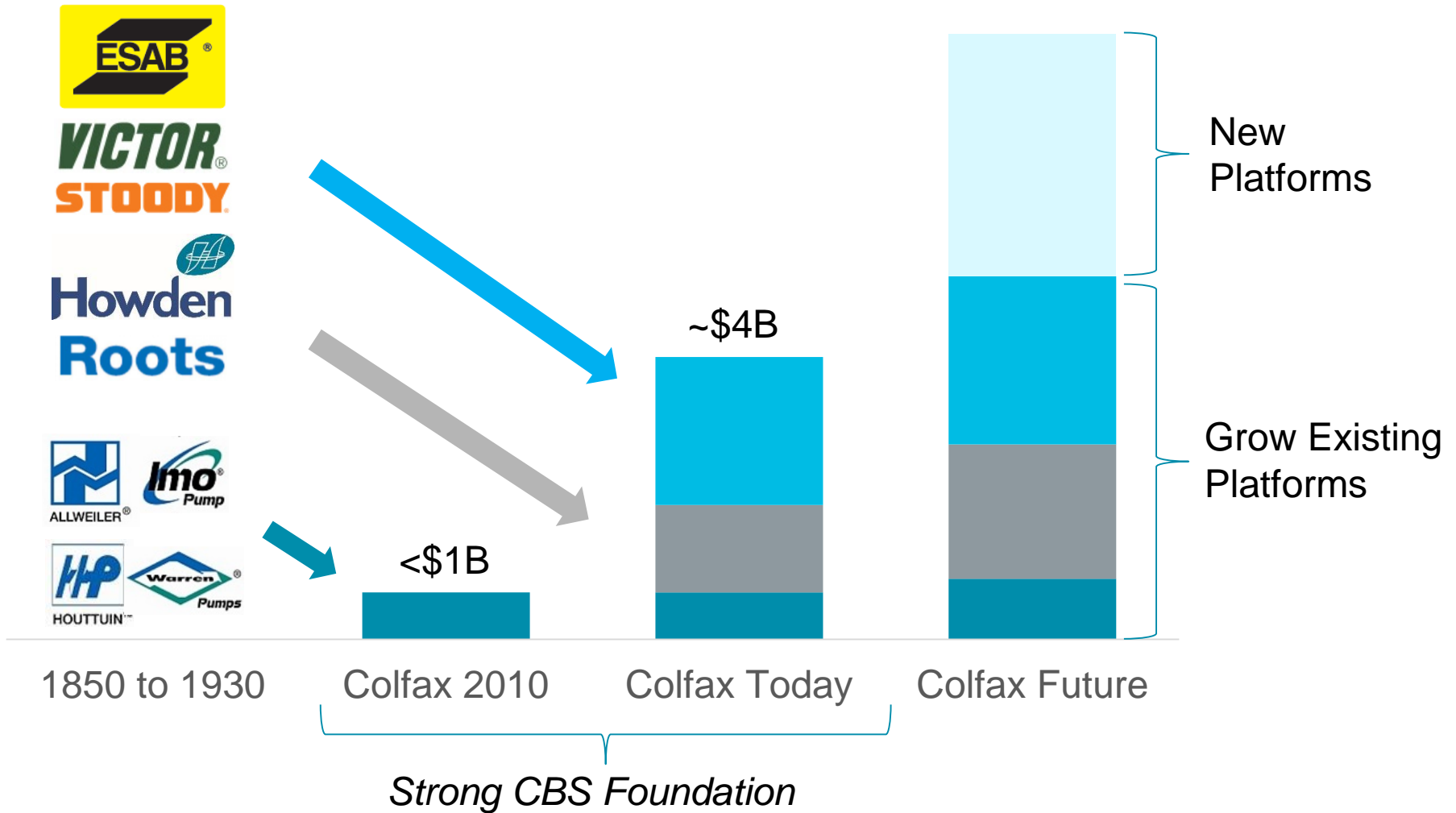
FORWARD-LOOKING STATEMENTS

These slides contain forward-looking statements, including forward-looking statements within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. Such forward-looking statements include, but are not limited to, statements concerning Colfax's plans, objectives, expectations and intentions and other statements that are not historical or current fact. Forward-looking statements are based on Colfax's current expectations and involve risks and uncertainties that could cause actual results to differ materially from those expressed or implied in such forward-looking statements. Factors that could cause Colfax's results to differ materially from current expectations include, but are not limited to factors detailed in Colfax's reports filed with the U.S. Securities and Exchange Commission including its 2014 Annual Report on Form 10-K under the caption "Risk Factors." In addition, these statements are based on a number of assumptions that are subject to change. These slides speak only as of this date. Colfax disclaims any duty to update the information herein.

The term "Colfax" in reference to the activities described in these slides may mean one or more of Colfax's global operating subsidiaries and/or their internal business divisions and does not necessarily indicate activities engaged in by Colfax Corporation.

COLFAX HISTORY AND GROWTH

RICH HISTORY, POWERFUL MODEL, EXCITING FUTURE



INVESTMENT HIGHLIGHTS

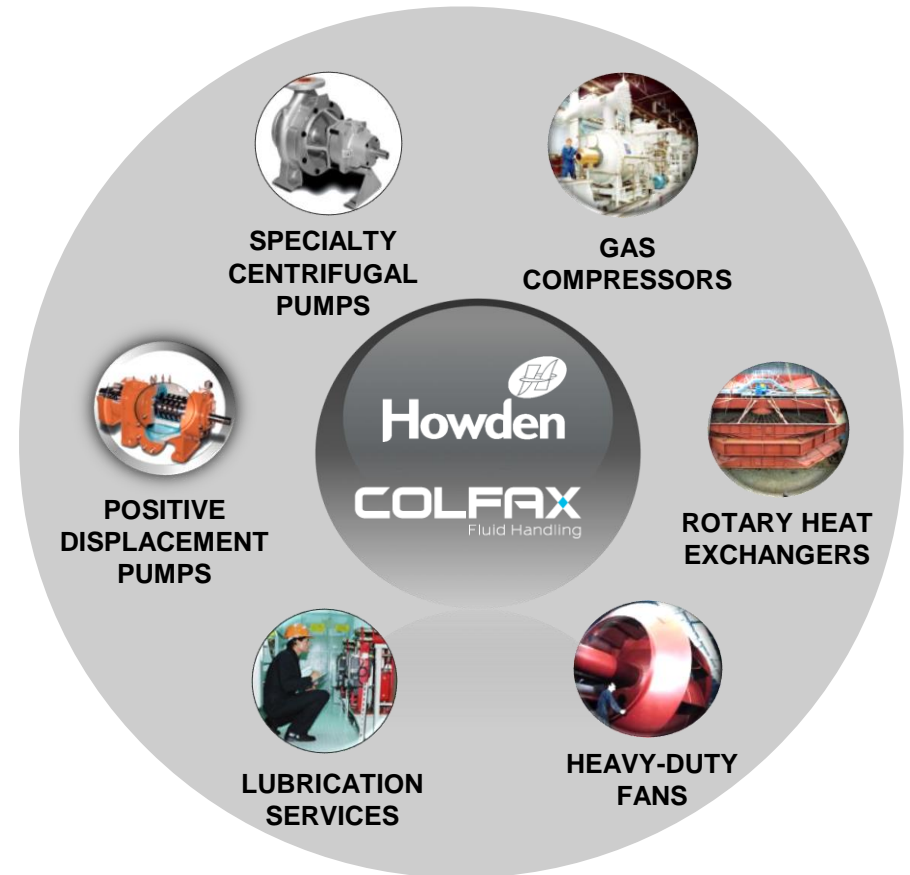
- ✓ Broad global footprint
- ✓ Strong end-market drivers
- ✓ Leading market positions where brand and technology matter
- ✓ Proven business system (CBS) and growth model
- ✓ Experienced management – strong industrial track record

GAS & FLUID HANDLING

LEADING GLOBAL MANUFACTURER OF HEAVY-DUTY FANS, COMPRESSORS AND FLUID HANDLING SOLUTIONS FOR USE IN DEMANDING APPLICATIONS

KEY STRATEGIES/FOCUS

- Expand addressable market
- Increase aftermarket and services capture
- Exploit environmental opportunities
- Simplify business structure



FABRICATION TECHNOLOGY

LEADING GLOBAL MANUFACTURER OF WELDING & CUTTING PRODUCTS; TECHNOLOGY & INNOVATION LEADER

KEY STRATEGIES/FOCUS

- Simplify/streamline business processes and organization
- Create competitive advantage through operational excellence
- Provide productivity solutions for targeted customer segments
- Rejuvenate/strengthen equipment product line

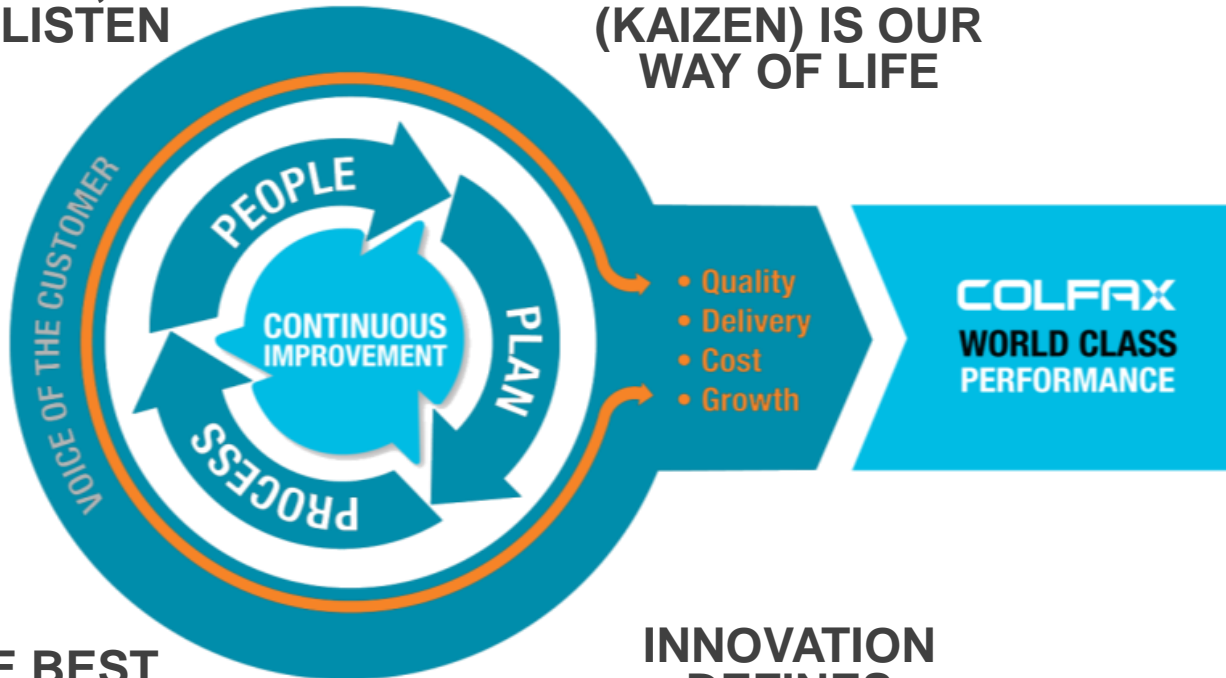


CBS – A PROVEN BUSINESS SYSTEM

VALUES + TOOLS + WAY OF WORKING

CUSTOMERS
TALK,
WE LISTEN

CONTINUOUS
IMPROVEMENT
(KAIZEN) IS OUR
WAY OF LIFE



WE COMPETE FOR
SHAREHOLDERS
BASED ON OUR
PERFORMANCE

THE BEST
TEAM WINS

INNOVATION
DEFINES
OUR FUTURE

EXECUTIVE SUMMARY

EXECUTING OUR STRATEGY TO WIN THROUGH THE CYCLE

- Secure a strong foundation
 - CBS and a culture of continuous improvement gaining momentum
 - Continuing to build and develop talent at all levels
- Improve and grow our current businesses
- Expand and grow through well executed acquisitions