

COLFAX

DEUTSCHE BANK INVESTOR CONFERENCE | JUNE 12, 2013

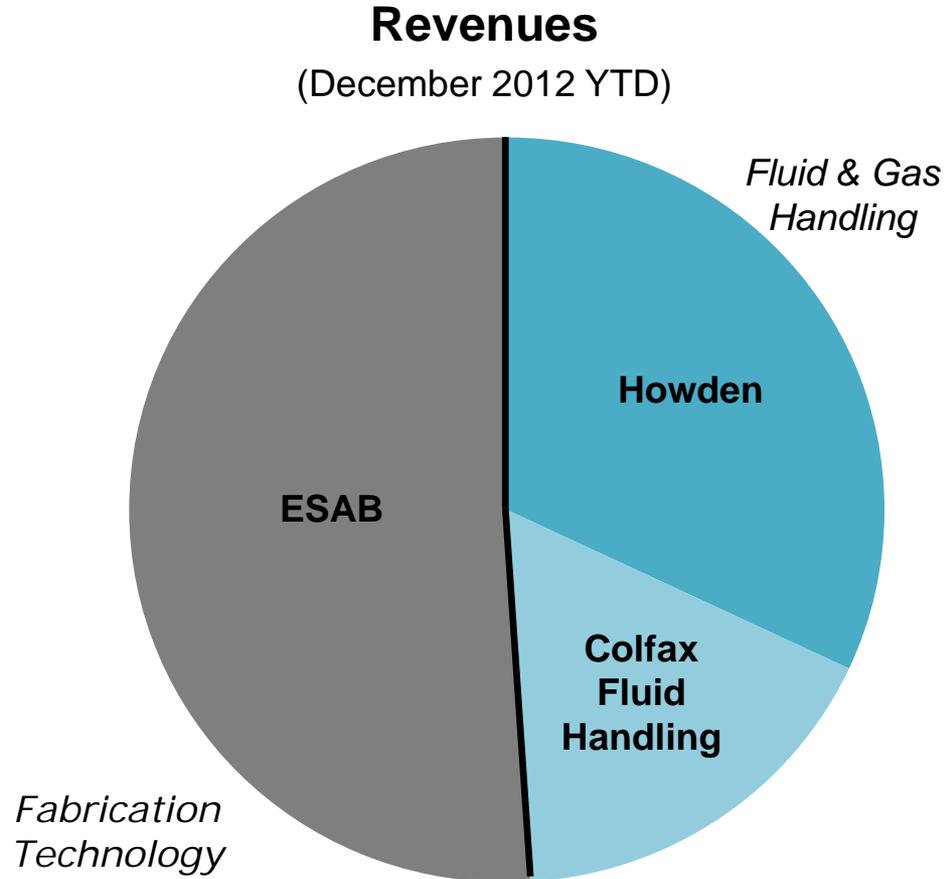
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BUSINESS OVERVIEW

TWO BUSINESS PLATFORMS PROVIDING BRANDED, DIFFERENTIATED INDUSTRIAL PRODUCTS

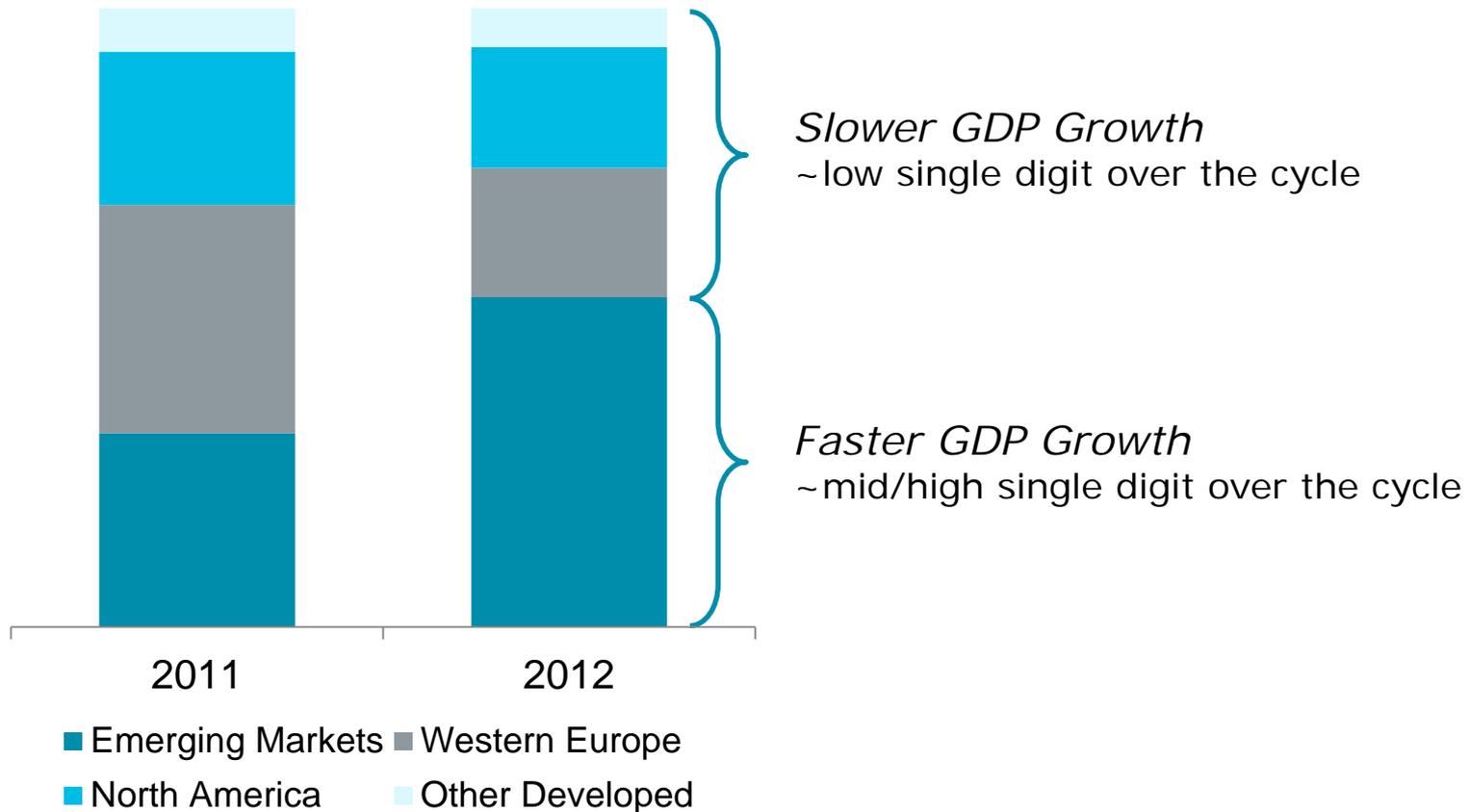


INVESTMENT HIGHLIGHTS

- ✓ Broad global footprint
- ✓ Strong end-market drivers
- ✓ Balanced revenues
- ✓ Leading market positions
- ✓ Proven business system

BROAD GLOBAL FOOTPRINT

MORE THAN HALF OF REVENUES IN HIGHER-GROWTH MARKETS



Note: 2011 revenues pro-forma for full year of Rosscor and COT-Puritech acquisitions. Other Developed = Australia, New Zealand, South Korea, Japan, Singapore.
Source: Company filings

LEADING BRANDS & MARKET POSITIONS

FOCUS ON LARGE MARKETS WHERE PERFORMANCE AND TECHNOLOGY MAKE A HUGE DIFFERENCE



- Leader in heavy-duty fans
- Top tier global supplier of screw and piston API 618 process gas compressors



- Leader in three-screw pumps
- Top tier global supplier of marine engine room pumps



- #2 globally in welding products

2013: KEY PERFORMANCE DRIVERS

- Aggressive execution of restructuring initiatives ...
 - Manufacturing footprint consolidation
 - SG&A rationalization
 - Corporate office consolidation

- ... while maintaining / building growth capability
 - Investments in emerging markets
 - Focus on / acceleration of new product development activity
 - Addition of proven talent

ACQUISITION ENVIRONMENT / TARGETS

STRONG PIPELINE OF ACTIVE AND POTENTIAL DEALS: BENEFIT OF DIVERSIFIED GLOBAL PORTFOLIO

CURRENT ENVIRONMENT

- Wide variation in transaction multiples across sectors
- Economic environment creating acquisition opportunities
- Continued PE competition, but mostly for large transactions
- Acquisition brand / reputation remains important



TARGETS

- Remain active, though applying disciplined value screen
- Focus on strategically attractive, value-creating bolt-on deals
- Retain long-term portfolio balance, while selecting best transactions in short term
- Maintain global focus

SUMMARY

