

**COLLECTORS UNIVERSE, INC. AND SUBSIDIARIES**  
**CONDENSED CONSOLIDATED BALANCE SHEETS**  
(In Thousands, except per share data)  
(Unaudited)

	<u>June 30,</u>	
	<u>2015</u>	<u>2014</u>
<b>ASSETS</b>		
Current assets:		
Cash and cash equivalents	\$ 17,254	\$ 19,909
Accounts receivable, net of allowance of \$33 in 2015 and \$26 in 2014	2,460	2,118
Inventories, net	1,619	1,888
Prepaid expenses and other current assets	940	1,367
Deferred income tax assets	1,599	1,719
Total current assets	<u>23,872</u>	<u>27,001</u>
Property and equipment, net	2,326	2,466
Goodwill	2,083	2,083
Intangible assets, net	1,558	1,272
Deferred income tax assets	1,945	2,204
Other assets	236	380
Non-current assets of discontinued operations	182	182
	<u>\$ 32,202</u>	<u>\$ 35,588</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
Current liabilities:		
Accounts payable	\$ 1,961	\$ 2,062
Accrued liabilities	2,898	2,817
Accrued compensation and benefits	3,890	4,139
Income taxes payable	521	851
Deferred revenue	2,621	2,645
Current liabilities of discontinued operations	778	849
Total current liabilities	<u>12,669</u>	<u>13,363</u>
Deferred rent	422	461
Non-current liabilities of discontinued operations	642	1,124
Commitments and contingencies		
Stockholders' equity:		
Preferred stock, \$.001 par value; 3,000 shares authorized; no shares issued or outstanding	-	-
Common stock, \$.001 par value; 20,000 shares authorized; shares outstanding: 8,882 in 2015 and 8,861 in 2014	9	9
Additional paid-in capital	79,848	78,011
Accumulated deficit	<u>(61,388)</u>	<u>(57,380)</u>
Total stockholders' equity	<u>18,469</u>	<u>20,640</u>
	<u>\$ 32,202</u>	<u>\$ 35,588</u>