

CITRIX SYSTEMS, INC.
Condensed Consolidated Statements of Income
(In thousands, except per share data - unaudited)

	Three Months Ended March 31, 2009	Three Months Ended June 30, 2009	Three Months Ended September 30, 2009	Three Months Ended December 31, 2009	YTD December 31, 2009
Net revenues	\$ 369,058	\$ 392,828	\$ 401,042	\$ 451,160	\$ 1,614,088
Cost of revenues:					
Cost of license revenues	11,494	11,506	13,191	15,969	52,160
Cost of services revenues	21,623	21,132	20,685	23,793	87,233
Amortization of product related intangible assets	12,099	11,423	11,542	12,853	47,917
Total cost of revenues	<u>45,216</u>	<u>44,061</u>	<u>45,418</u>	<u>52,615</u>	<u>187,310</u>
Gross margin	323,842	348,767	355,624	398,545	1,426,778
Operating expenses:					
Research and development	71,037	75,160	68,865	66,918	281,980
Sales, marketing and support	163,589	167,130	168,233	180,101	679,053
General and administrative	58,489	59,552	57,254	64,328	239,623
Restructuring	20,730	2,036	61	3,646	26,473
Amortization of other intangible assets	4,994	5,163	5,111	5,704	20,972
Total operating expenses	<u>318,839</u>	<u>309,041</u>	<u>299,524</u>	<u>320,697</u>	<u>1,248,101</u>
Income from operations	5,003	39,726	56,100	77,848	178,677
Other income (expense), net	1,169	5,069	5,625	3,352	15,215
Income before income taxes	6,172	44,795	61,725	81,200	193,892
Income taxes	(755)	2,276	8,302	(6,948)	2,875
Net income	<u>\$ 6,927</u>	<u>\$ 42,519</u>	<u>\$ 53,423</u>	<u>\$ 88,148</u>	<u>\$ 191,017</u>
Net income per common share - diluted	<u>\$ 0.04</u>	<u>\$ 0.23</u>	<u>\$ 0.29</u>	<u>\$ 0.47</u>	<u>\$ 1.03</u>
Weighted average shares outstanding - diluted	<u>182,373</u>	<u>184,740</u>	<u>186,334</u>	<u>186,702</u>	<u>184,985</u>

Note: This document should be read in conjunction with the Company's SEC Filings and the Statement of Non-GAAP Financial Measures to Comparable U.S. GAAP Measures on the company Web site .