

**CITRIX SYSTEMS, INC.**  
**Condensed Consolidated Statements of Income**  
(In thousands, except per share data - unaudited)

	Three Months Ended March 31, 2010	Three Months Ended June 30, 2010	Three Months Ended September 30, 2010	Three Months Ended December 31, 2010	YTD December 31, 2010
Net revenues	\$ 414,272	\$ 458,433	\$ 472,233	\$ 529,724	\$ 1,874,662
Cost of revenues:					
Cost of product license revenues	12,651	15,149	19,325	19,557	66,682
Cost of services revenues	23,690	25,989	25,934	30,621	106,234
Amortization of product related intangible assets	12,358	12,417	12,539	13,190	50,504
Total cost of revenues	<u>48,699</u>	<u>53,555</u>	<u>57,798</u>	<u>63,368</u>	<u>223,420</u>
Gross margin	365,573	404,878	414,435	466,356	1,651,242
Operating expenses:					
Research and development	77,702	79,543	87,399	82,003	326,647
Sales, marketing and services	170,520	186,601	174,734	197,899	729,754
General and administrative	60,619	60,805	67,404	70,047	258,875
Amortization of other intangible assets	4,157	3,776	3,334	3,012	14,279
Restructuring	500	335	87	49	971
Total operating expenses	<u>313,498</u>	<u>331,060</u>	<u>332,958</u>	<u>353,010</u>	<u>1,330,526</u>
Income from operations	52,075	73,818	81,477	113,346	320,716
Other income, net	<u>3,933</u>	<u>875</u>	<u>5,700</u>	<u>2,596</u>	<u>13,104</u>
Income before income taxes	56,008	74,693	87,177	115,942	333,820
Income taxes	8,659	27,136	(602)	22,186	57,379
Net income	<u>47,349</u>	<u>47,557</u>	<u>87,779</u>	<u>93,756</u>	<u>276,441</u>
Net loss attributable to non-controlling interest	-	-	-	624	624
Net income attributable to Citrix Systems, Inc.	<u>\$ 47,349</u>	<u>\$ 47,557</u>	<u>\$ 87,779</u>	<u>\$ 94,380</u>	<u>\$ 277,065</u>
Net income per common share - diluted	<u>\$ 0.25</u>	<u>\$ 0.25</u>	<u>\$ 0.46</u>	<u>\$ 0.49</u>	<u>\$ 1.46</u>
Weighted average shares outstanding - diluted	<u>188,842</u>	<u>189,278</u>	<u>191,004</u>	<u>191,627</u>	<u>190,335</u>

Note: This document should be read in conjunction with the Company's SEC Filings and the Statement of Non-GAAP Financial Measures to Comparable U.S. GAAP Measures on the company Web site .

