

CA, Inc.
Reconciliation of Projected GAAP Operating Margin to
Projected Non-GAAP Operating Margin
(unaudited)

Fiscal Year Ending
March 31, 2012

Projected GAAP Operating Margin Range 29%

Non-GAAP Adjustments, Net of Taxes:

Purchased Software and Intangibles Amortization 3%

Share-based Compensation 2%

Non-GAAP Projected Operating Margin Range 34%