

**CA, Inc.**  
**Reconciliation of Projected GAAP Operating Margin to**  
**Projected Non-GAAP Operating Margin**  
(unaudited)

Fiscal Year Ending  
March 31, 2012

Projected GAAP Operating Margin Range	28%
Non-GAAP Adjustments, Net of Taxes:	
Purchased Software and Intangibles Amortization	4%
Share-based Compensation	2%
Non-GAAP Projected Operating Margin Range	<u>34%</u>