



CA Technologies
Supplemental Financial Information
Fourth Quarter Ended March 31, 2013

(unaudited)

(in millions, except per share amounts and where otherwise noted)

Revenue	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
Total Revenue	\$ 1,069	\$ 1,088	\$ 1,144	\$ 1,128	\$ 4,429	\$ 1,163	\$ 1,200	\$ 1,263	\$ 1,188	\$ 4,814	\$ 1,145	\$ 1,152	\$ 1,195	\$ 1,151	\$ 4,643
<i>y/y change</i>	5%	5%	4%	5%	5%	9%	10%	10%	5%	9%	-2%	-4%	-5%	-3%	-4%
<i>y/y change - Constant Currency ⁽¹⁾</i>	4%	6%	5%	4%	5%	4%	5%	10%	6%	7%	1%	0%	-4%	-2%	-2%
North America Revenue	\$ 655	\$ 664	\$ 686	\$ 689	\$ 2,694	\$ 716	\$ 735	\$ 791	\$ 748	\$ 2,990	\$ 726	\$ 730	\$ 745	\$ 724	\$ 2,925
<i>% of Total Revenue</i>	61%	61%	60%	61%	61%	62%	61%	63%	63%	62%	63%	63%	62%	63%	
International Revenue	\$ 414	\$ 424	\$ 458	\$ 439	\$ 1,735	\$ 447	\$ 465	\$ 472	\$ 440	\$ 1,824	\$ 419	\$ 422	\$ 450	\$ 427	\$ 1,718
<i>% of Total Revenue</i>	39%	39%	40%	39%	39%	38%	39%	37%	37%	38%	37%	37%	38%	37%	

Operating Margin	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
GAAP Operating Margin	30%	28%	29%	27%	28%	29%	28%	33%	25%	29%	33%	29%	31%	24%	29%
<i>y/y change - Points</i>	-2 pts.	-4 pts.	-3 pts.	+6 pts.	-1 pt.	-1 pt.	+0 pts.	+4 pts.	-2 pts.	+1 pt.	+4 pts.	+1 pt.	-2 pts.	-1 pt.	+0 pts.
Non-GAAP Operating Margin	34%	35%	34%	32%	34%	36%	32%	38%	32%	34%	38%	35%	36%	33%	36%
<i>y/y change - Points</i>	-3 pts.	-2 pts.	-2 pts.	+6 pts.	+0 pts.	+2 pts.	-3 pts.	+4 pts.	+0 pts.	+0 pts.	+2 pts.	+3 pts.	-2 pts.	+1 pt.	+2 pts.

Earnings Per Share	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
GAAP Diluted EPS from Continuing Operations	\$ 0.43	\$ 0.43	\$ 0.38	\$ 0.37	\$ 1.60	\$ 0.45	\$ 0.47	\$ 0.54	\$ 0.45	\$ 1.90	\$ 0.51	\$ 0.48	\$ 0.55	\$ 0.53	\$ 2.07
<i>y/y change</i>	19%	8%	-22%	95%	10%	5%	9%	42%	22%	19%	13%	2%	2%	18%	9%
<i>y/y change - Constant Currency ⁽¹⁾</i>	8%	16%	-19%	90%	12%	7%	-7%	39%	19%	14%	11%	15%	4%	20%	13%
Non-GAAP Diluted EPS from Continuing Operations	\$ 0.45	\$ 0.48	\$ 0.50	\$ 0.48	\$ 1.92	\$ 0.55	\$ 0.51	\$ 0.65	\$ 0.56	\$ 2.27	\$ 0.63	\$ 0.59	\$ 0.63	\$ 0.68	\$ 2.53
<i>y/y change</i>	2%	9%	11%	30%	12%	22%	6%	30%	17%	18%	15%	16%	-3%	21%	11%
<i>y/y change - Constant Currency ⁽¹⁾</i>	1%	12%	12%	33%	13%	23%	-1%	28%	10%	13%	16%	22%	-2%	27%	15%

Billings	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
Total Billings ⁽²⁾	\$ 814	\$ 886	\$ 1,392	\$ 1,417	\$ 4,509	\$ 956	\$ 940	\$ 1,373	\$ 1,648	\$ 4,917	\$ 792	\$ 853	\$ 1,454	\$ 1,457	\$ 4,556
<i>y/y change</i>	-17%	7%	17%	0%	2%	17%	6%	-1%	16%	9%	-17%	-9%	6%	-12%	-7%

Cash Flow from Continuing Operations - Direct Method	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
Cash Collections From Billings ⁽²⁾	\$ 1,112	\$ 903	\$ 1,272	\$ 1,487	\$ 4,774	\$ 1,262	\$ 978	\$ 1,164	\$ 1,738	\$ 5,142	\$ 1,179	\$ 836	\$ 1,342	\$ 1,500	\$ 4,857
Vendor Disbursements and Payroll ⁽²⁾	(864)	(709)	(726)	(776)	(3,075)	(887)	(778)	(757)	(813)	(3,235)	(918)	(708)	(708)	(782)	(3,116)
Income Tax (Payments) Receipts, Net	(87)	(47)	(27)	(61)	(222)	(198)	(23)	(31)	(168)	(420)	(125)	(25)	(40)	(143)	(333)
Other Disbursements, Net ⁽³⁾	(39)	(18)	(27)	(16)	(100)	(34)	13	20	19	18	47	(14)	(28)	(5)	-
Cash Flow from Continuing Operations	\$ 122	\$ 129	\$ 492	\$ 634	\$ 1,377	\$ 143	\$ 190	\$ 396	\$ 776	\$ 1,505	\$ 183	\$ 89	\$ 566	\$ 570	\$ 1,408
<i>y/y change</i>	-53%	13%	49%	0%	3%	17%	47%	-20%	22%	9%	28%	-53%	43%	-27%	-6%
<i>y/y change - Constant Currency ⁽¹⁾</i>	-52%	16%	49%	1%	3%	2%	37%	-19%	20%	6%	10%	-50%	42%	-23%	-6%
Adjustments ⁽⁴⁾	29	14	11	8	62	5	3	5	3	16	3	3	7	2	15
Restructuring & Other Payments	29	14	11	8	62	5	3	5	3	16	3	3	7	2	15
Adjusted Cash Flow from Continuing Operations	\$ 151	\$ 143	\$ 503	\$ 642	\$ 1,439	\$ 148	\$ 193	\$ 401	\$ 779	\$ 1,521	\$ 186	\$ 92	\$ 573	\$ 572	\$ 1,423
<i>y/y change</i>	-46%	13%	48%	0%	4%	-2%	35%	-20%	21%	6%	26%	-52%	43%	-27%	-6%
Income Tax (Payments) Receipts, Net	87	47	27	61	222	198	23	31	168	420	125	25	40	143	333
Pre-Tax Adjusted Cash Flow from Continuing Operations	\$ 238	\$ 190	\$ 530	\$ 703	\$ 1,661	\$ 346	\$ 216	\$ 432	\$ 947	\$ 1,941	\$ 311	\$ 117	\$ 613	\$ 715	\$ 1,756
<i>y/y change</i>	-41%	4%	46%	-9%	-3%	45%	14%	-18%	35%	17%	-10%	-46%	42%	-24%	-10%

Free Cash Flow	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
Cash Flow from Continuing Operations	\$ 122	\$ 129	\$ 492	\$ 634	\$ 1,377	\$ 143	\$ 190	\$ 396	\$ 776	\$ 1,505	\$ 183	\$ 89	\$ 566	\$ 570	\$ 1,408
Less Property and Equipment	(25)	(22)	(26)	(19)	(92)	(19)	(21)	(13)	(19)	(72)	(22)	(10)	(9)	(9)	(50)
Less Capitalized Software Development	(42)	(31)	(43)	(54)	(170)	(50)	(46)	(41)	(43)	(180)	(36)	(42)	(44)	(43)	(165)
Free Cash Flow	\$ 55	\$ 76	\$ 423	\$ 561	\$ 1,115	\$ 74	\$ 123	\$ 342	\$ 714	\$ 1,253	\$ 125	\$ 37	\$ 513	\$ 518	\$ 1,193

Bookings	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
Total Subscription and Maintenance Bookings	\$ 619	\$ 848	\$ 1,084	\$ 1,705	\$ 4,256	\$ 688	\$ 761	\$ 1,035	\$ 1,292	\$ 3,776	\$ 383	\$ 626	\$ 1,034	\$ 1,195	\$ 3,238
Total Software Fees & Other Bookings	48	73	80	85	286	69	87	149	118	423	81	105	113	167	466
Subtotal Product Bookings	\$ 667	\$ 921	\$ 1,164	\$ 1,790	\$ 4,542	\$ 757	\$ 848	\$ 1,184	\$ 1,410	\$ 4,199	\$ 464	\$ 731	\$ 1,147	\$ 1,362	\$ 3,704
<i>y/y change</i>	-39%	8%	-6%	37%	1%	13%	-8%	-2%	-21%	-8%	-39%	-14%	-3%	-12%	-12%
Professional Services Bookings ⁽⁵⁾	65	80	102	99	346	108	124	100	132	464	89	106	114	101	410
Total Bookings	\$ 732	\$ 1,001	\$ 1,266	\$ 1,889	\$ 4,888	\$ 865	\$ 972	\$ 1,284	\$ 1,542	\$ 4,663	\$ 553	\$ 837	\$ 1,261	\$ 1,463	\$ 4,114
<i>y/y change</i>	-37%	10%	-6%	33%	1%	18%	-3%	1%	-18%	-5%	-36%	-14%	-2%	-8%	-12%
<i>y/y change - Constant Currency ⁽¹⁾</i>	-35%	12%	-4%	31%	2%	11%	-4%	2%	-17%	-5%	-34%	-13%	-2%	-4%	-11%
Weighted Average Subscription and Maintenance Duration in Years ⁽⁶⁾	2.92	3.47	3.20	3.82	3.46	3.28	3.59	3.53	3.41	3.46	2.79	3.11	2.97	3.78	3.27
Annualized Subscription & Maintenance Bookings	212	244	339	446	1,230	210	212	293	379	1,091	137	201	348	316	990
<i>y/y change</i>	-16%	-3%	-7%	22%	1%	-1%	-13%	-14%	-15%	-11%	-35%	-5%	19%	-17%	-9%
<i>y/y change - Constant Currency ⁽¹⁾</i>	-13%	-1%	-6%	21%	1%	-7%	-14%	-12%	-14%	-12%	-32%	-4%	19%	-16%	-8%

Segment Reporting	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
Revenue:															
Mainframe Solutions	\$ 615	\$ 615	\$ 628	\$ 621	\$ 2,479	\$ 646	\$ 655	\$ 682	\$ 629	\$ 2,612	\$ 628	\$ 619	\$ 622	\$ 620	\$ 2,489
<i>y/y change</i>	-1%	5%	7%	9%	1%	5%	7%	9%	1%	5%	-3%	-5%	-9%	-1%	-5%
<i>y/y change - Constant Currency ⁽¹⁾</i>	-1%	1%	2%	9%	2%	3%	0%	-2%	8%	3%	0%	-2%	-8%	-1%	-3%
Enterprise Solutions	376	394	428	425	1,623	427	449	478	466	1,820	426	438	476	432	1,772
<i>y/y change</i>	14%	14%	14%	12%	10%	12%	0%	-2%	0%	12%	0%	-2%	0%	-7%	-3%
<i>y/y change - Constant Currency ⁽¹⁾</i>	13%	9%	9%	11%	10%	10%	2%	1%	10%	10%	2%	1%	0%	-6%	-1%
Services	78	79	88	82	327	90	96	103	93	382	91	95	97	99	382
<i>y/y change</i>	14%	15%	22%	17%	13%	17%	13%	17%	13%	17%	1%	-1%	-6%	6%	0%
<i>y/y change - Constant Currency ⁽¹⁾</i>	13%	9%	16%	15%	14%	9%	16%	16%	15%	14%	4%	3%	-5%	6%	2%
Operating Margin:															
Mainframe Solutions	54%	57%	54%	52%	54%	57%	53%	59%	56%	56%	59%	60%	60%	58%	59%
<i>y/y change - Points</i>	+0 pts.	+3 pts.	-4 pts.	+5 pts.	+4 pts.	+2 pts.	+2 pts.	+5 pts.	+2 pts.	+2 pts.	+2 pts.	+7 pts.	+1 pt.	+2 pts.	+3 pts.
Enterprise Solutions	7%	8%	9%	7%	8%	11%	6%	12%	5%	8%	16%	6%	11%	9%	9%
<i>y/y change - Points</i>	+3 pts.	+4 pts.	-2 pts.	+3 pts.	-2 pts.	+0 pts.	+5 pts.	+0 pts.	+5 pts.	+0 pts.	+5 pts.	+0 pts.	-1 pt.	-2 pts.	+1 pt.
Services	5%	3%	10%	2%	5%	2%	4%	11%	6%	6%	4%	6%	4%	10%	6%
<i>y/y change - Points</i>	+2 pts.	-3 pts.	+1 pt.	+1 pt.	+4 pts.	+1 pt.	+1 pt.	+4 pts.	+1 pt.	+1 pt.	+2 pts.	+2 pts.	-7 pts.	+4 pts.	+0 pts.

Balance Sheet	Q1-11	Q2-11	Q3-11	Q4-11	Q1-12	Q2-12	Q3-12	Q4-12	Q1-13	Q2-13	Q3-13	Q4-13
Cash, Cash Equivalents and Investments	\$ 2,476	\$ 2,525	\$ 2,685	\$ 3,228	\$ 2,950	\$ 2,382	\$ 2,539	\$ 2,679	\$ 2,541	\$ 2,248	\$ 2,548	\$ 2,776
Notional Pooling Balance Outstanding	-	-	-	-	68	61	120	139	140	164	140	136
Total Debt	1,558	1,567	1,555	1,551	1,307	1,310	1,309	1,301	1,298	1,294	1,301	1,290
Net Cash	\$ 918	\$ 958	\$ 1,130	\$ 1,677	\$ 1,575	\$ 1,011	\$ 1,110	\$ 1,239	\$ 1,103	\$ 790	\$ 1,107	\$ 1,350

Revenue Backlog	Q1-11	Q2-11	Q3-11	Q4-11	Q1-12	Q2-12	Q3-12	Q4-12	Q1-13	Q2-13	Q3-13	Q4-13
Revenue to be Recognized <12 months - Current	\$ 3,370	\$ 3,418	\$ 3,551	\$ 3,724	\$ 3,699	\$ 3,546	\$ 3,576	\$ 3,714	\$ 3,527	\$ 3,453	\$ 3,495	\$ 3,563
y/y change	2%	3%	4%	7%	10%	4%	1%	0%	-5%	-3%	-2%	-4%
y/y change - Constant Currency ⁽¹⁾	4%	4%	4%	5%	4%	3%	2%	1%	-1%	-2%	-2%	-3%
Revenue to be Recognized >12 months - Noncurrent	4,270	4,355	4,411	5,036	4,809	4,521	4,508	4,759	4,244	4,007	3,993	4,211
y/y change	-1%	1%	0%	8%	13%	4%	2%	-6%	-12%	-11%	-11%	-12%
y/y change - Constant Currency ⁽¹⁾	1%	2%	0%	6%	7%	4%	3%	-4%	-9%	-11%	-12%	-10%
Total Revenue Backlog	\$ 7,640	\$ 7,773	\$ 7,962	\$ 8,760	\$ 8,508	\$ 8,067	\$ 8,084	\$ 8,473	\$ 7,771	\$ 7,460	\$ 7,488	\$ 7,774
y/y change	0%	2%	2%	8%	11%	4%	2%	-3%	-9%	-8%	-7%	-8%
y/y change - Constant Currency ⁽¹⁾	2%	2%	2%	6%	6%	4%	2%	-2%	-5%	-7%	-8%	-7%
Deferred Revenue - Billed or Collected	\$ 3,182	\$ 3,074	\$ 3,291	\$ 3,566	\$ 3,381	\$ 3,038	\$ 3,124	\$ 3,630	\$ 3,195	\$ 2,927	\$ 3,191	\$ 3,457
y/y change	-5%	-3%	2%	0%	6%	-1%	-5%	2%	-6%	-4%	2%	-5%
Unearned Revenue yet to be Billed	4,458	4,699	4,671	5,194	5,127	5,029	4,960	4,843	4,576	4,533	4,297	4,317
y/y change	4%	6%	1%	14%	15%	7%	6%	-7%	-11%	-10%	-13%	-11%
Total Revenue Backlog	\$ 7,640	\$ 7,773	\$ 7,962	\$ 8,760	\$ 8,508	\$ 8,067	\$ 8,084	\$ 8,473	\$ 7,771	\$ 7,460	\$ 7,488	\$ 7,774
y/y change	0%	2%	2%	8%	11%	4%	2%	-3%	-9%	-8%	-7%	-8%

Billings Backlog	Q1-11	Q2-11	Q3-11	Q4-11	Q1-12	Q2-12	Q3-12	Q4-12	Q1-13	Q2-13	Q3-13	Q4-13
Amounts to be Billed - Current	\$ 1,908	\$ 1,963	\$ 2,033	\$ 2,234	\$ 2,233	\$ 2,171	\$ 2,237	\$ 2,220	\$ 2,208	\$ 2,179	\$ 2,134	\$ 2,142
y/y change	8%	6%	3%	19%	17%	11%	10%	-1%	-1%	0%	-5%	-4%
y/y change - Constant Currency ⁽¹⁾	10%	6%	2%	16%	11%	11%	11%	1%	2%	1%	-5%	-2%
Amounts to be Billed - Noncurrent	2,550	2,736	2,638	2,960	2,894	2,858	2,723	2,623	2,368	2,354	2,163	2,175
y/y change	2%	6%	0%	10%	13%	4%	3%	-11%	-18%	-18%	-21%	-17%
y/y change - Constant Currency ⁽¹⁾	4%	6%	0%	8%	8%	5%	4%	-10%	-16%	-17%	-21%	-16%
Total Billings Backlog	\$ 4,458	\$ 4,699	\$ 4,671	\$ 5,194	\$ 5,127	\$ 5,029	\$ 4,960	\$ 4,843	\$ 4,576	\$ 4,533	\$ 4,297	\$ 4,317
y/y change	4%	6%	1%	14%	15%	7%	6%	-7%	-11%	-10%	-13%	-11%
y/y change - Constant Currency ⁽¹⁾	6%	6%	1%	11%	10%	8%	7%	-5%	-8%	-10%	-14%	-9%

Expected Future Cash Collections	Q1-11	Q2-11	Q3-11	Q4-11	Q1-12	Q2-12	Q3-12	Q4-12	Q1-13	Q2-13	Q3-13	Q4-13
Total Billings Backlog	\$ 4,458	\$ 4,699	\$ 4,671	\$ 5,194	\$ 5,127	\$ 5,029	\$ 4,960	\$ 4,843	\$ 4,576	\$ 4,533	\$ 4,297	\$ 4,317
Trade Accounts Receivable, Net	638	697	866	849	597	601	840	902	491	584	786	856
Total Expected Cash Collections	\$ 5,096	\$ 5,396	\$ 5,537	\$ 6,043	\$ 5,724	\$ 5,630	\$ 5,800	\$ 5,745	\$ 5,067	\$ 5,117	\$ 5,083	\$ 5,173
y/y change	2%	3%	-1%	9%	12%	4%	5%	-5%	-11%	-9%	-12%	-10%

Roll Forward of Revenue Backlog	Q1-11	Q2-11	Q3-11	Q4-11	Q1-12	Q2-12	Q3-12	Q4-12	Q1-13	Q2-13	Q3-13	Q4-13
Opening Revenue Backlog	\$ 8,125	\$ 7,640	\$ 7,773	\$ 7,962	\$ 8,760	\$ 8,508	\$ 8,067	\$ 8,084	\$ 8,473	\$ 7,771	\$ 7,460	\$ 7,488
Total Bookings	732	1,001	1,266	1,889	865	972	1,284	1,542	553	837	1,261	1,463
Total Revenue	(1,069)	(1,088)	(1,144)	(1,128)	(1,163)	(1,200)	(1,263)	(1,188)	(1,145)	(1,152)	(1,195)	(1,151)
FX Impact & Other	(148)	220	67	37	46	(213)	(4)	35	(110)	4	(38)	(26)
Closing Revenue Backlog	\$ 7,640	\$ 7,773	\$ 7,962	\$ 8,760	\$ 8,508	\$ 8,067	\$ 8,084	\$ 8,473	\$ 7,771	\$ 7,460	\$ 7,488	\$ 7,774

Footnotes:

For reconciliations of prior period non-GAAP metrics to their comparable GAAP metric, please see the tables accompanying the first quarter fiscal 2012 earnings release dated July 20, 2011, the second quarter fiscal 2012 earnings release dated October 26, 2011, the third quarter fiscal 2012 earnings release dated January 24, 2012, the fourth quarter fiscal 2012 earnings release dated May 10, 2012, the first quarter fiscal 2013 earnings release dated July 26, 2012, the second quarter fiscal 2013 earnings release dated October 25, 2012, and the third quarter fiscal 2013 earnings release dated January 22, 2013, all of which are available on our website (<http://ca.com/invest>).

Certain non-material differences may arise versus actual from impact of rounding.

(1) Constant currency information is presented to provide a framework for assessing how our underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than US dollars are converted into US dollars at the exchange rate in effect on the last day of the prior fiscal year (i.e., March 31, 2012, March 31, 2011 and March 31, 2010, respectively). Constant currency excludes the impacts from the Company's hedging program. The constant currency calculation for annualized subscription and maintenance bookings is calculated by dividing the subscription and maintenance bookings in constant currency by the weighted average subscription and maintenance duration in years.

(2) Amounts include value added taxes and sales taxes.

(3) Amounts include interest, restructuring and miscellaneous receipts and disbursements.

(4) All adjustments are reflected on a pre-tax basis.

(5) Certain professional services bookings under non-committed customer contracts where the customer does not fully utilize the contractual value of services may not result in future revenue. In such cases, adjustments are reflected in the revenue backlog.

(6) The weighted average subscription and maintenance duration in years (also referred to as contract length) reflects the average duration of all subscription and maintenance agreements executed during any given reporting period weighted by each agreement's contract value.



CA Technologies
Supplemental Financial Information
Reconciliation of Select GAAP Measures to Newly Defined Non-GAAP Measures
(unaudited)

(in millions, except per share amounts and where otherwise noted)

Reconciliation of GAAP Results to Non-GAAP Results Excluding Internally Developed Software Products										
	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
Total Revenue	\$ 1,163	\$ 1,200	\$ 1,263	\$ 1,188	\$ 4,814	\$ 1,145	\$ 1,152	\$ 1,195	\$ 1,151	\$ 4,643
GAAP Income From Continuing Operations	\$ 228	\$ 236	\$ 263	\$ 211	\$ 938	\$ 240	\$ 222	\$ 251	\$ 242	\$ 955
GAAP Income Tax Expense	105	91	141	79	416	130	105	107	21	363
Interest Expense, Net	9	6	9	11	35	11	10	12	11	44
GAAP Income From Continuing Operations Before Interest and Income Taxes	\$ 342	\$ 333	\$ 413	\$ 301	\$ 1,389	\$ 381	\$ 337	\$ 370	\$ 274	\$ 1,362
GAAP Operating Margin (% of revenue)	29%	28%	33%	25%	29%	33%	29%	31%	24%	29%
Non-GAAP Operating Adjustments:										
Purchased Software Amortization ⁽¹⁾	23	26	27	27	103	27	27	26	83	163
Other Intangibles Amortization	19	15	16	15	65	14	13	14	13	54
Software Capitalization	(49)	(41)	(41)	(40)	(171)	(36)	(42)	(44)	(40)	(162)
Amortization for Internally Developed Software Products	27	29	32	34	122	37	40	40	39	156
Share-based Compensation	25	16	20	28	89	23	21	18	16	78
Other (Gains) Expenses, Net ⁽²⁾	8	(12)	(1)	6	1	(6)	8	-	(2)	-
Total Non-GAAP Operating Adjustment	\$ 53	\$ 33	\$ 53	\$ 70	\$ 209	\$ 59	\$ 67	\$ 54	\$ 109	\$ 289
Non-GAAP Income From Continuing Operations Before Interest and Income Taxes	\$ 395	\$ 366	\$ 466	\$ 371	\$ 1,598	\$ 440	\$ 404	\$ 424	\$ 383	\$ 1,651
Non-GAAP Operating Margin (% of revenue)	34%	31%	37%	31%	33%	38%	35%	35%	33%	36%
Interest Expense, Net	9	6	9	11	35	11	10	12	11	44
Non-GAAP Income From Continuing Operations Before Income Taxes	\$ 386	\$ 360	\$ 457	\$ 360	\$ 1,563	\$ 429	\$ 394	\$ 412	\$ 372	\$ 1,607
GAAP Income Tax Expense	105	91	141	79	416	130	105	107	21	363
GAAP Effective Tax Rate ⁽³⁾	31.5%	27.8%	34.9%	27.2%	30.7%	35.1%	32.1%	29.9%	8.0%	27.5%
Non-GAAP Adjustment to Income Tax Expense ⁽⁴⁾	17	22	3	22	64	1	17	19	42	79
Non-GAAP Income Tax Expense	122	113	144	101	480	131	122	126	63	442
Non-GAAP Effective Tax Rate ⁽³⁾	31.6%	31.4%	31.5%	28.1%	30.7%	30.5%	31.0%	30.6%	16.9%	27.5%
Non-GAAP Income From Continuing Operations	\$ 264	\$ 247	\$ 313	\$ 259	\$ 1,083	\$ 298	\$ 272	\$ 286	\$ 309	\$ 1,165
GAAP Diluted EPS From Continuing Operations	\$ 0.45	\$ 0.47	\$ 0.54	\$ 0.45	\$ 1.90	\$ 0.51	\$ 0.48	\$ 0.55	\$ 0.53	\$ 2.07
y/y change	5%	9%	42%	22%	19%	13%	2%	18%	9%	18%
y/y change - Constant Currency ⁽⁵⁾	7%	-7%	39%	19%	14%	11%	15%	4%	20%	13%
Non-GAAP Diluted EPS From Continuing Operations	\$ 0.52	\$ 0.49	\$ 0.64	\$ 0.55	\$ 2.20	\$ 0.63	\$ 0.59	\$ 0.63	\$ 0.68	\$ 2.52
y/y change	24%	2%	33%	22%	20%	21%	20%	-2%	24%	15%
y/y change - Constant Currency ⁽⁵⁾	19%	-4%	35%	16%	17%	25%	24%	-2%	29%	16%
Diluted Weighted Average Shares Used in Computation	501	494	484	467	487	467	459	453	450	457

Reconciliation of GAAP to Non-GAAP Operating Expenses Excluding Internally Developed Software Products										
	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
Total Expenses Before Interest and Income Taxes ⁽⁶⁾	\$ 821	\$ 867	\$ 850	\$ 887	\$ 3,425	\$ 764	\$ 815	\$ 825	\$ 877	\$ 3,281
Non-GAAP Operating Adjustments:										
Purchased Software Amortization ⁽¹⁾	23	26	27	27	103	27	27	26	83	163
Other Intangibles Amortization	19	15	16	15	65	14	13	14	13	54
Software Capitalization	(49)	(41)	(41)	(40)	(171)	(36)	(42)	(44)	(40)	(162)
Amortization for Internally Developed Software Products	27	29	32	34	122	37	40	40	39	156
Share-based Compensation	25	16	20	28	89	23	21	18	16	78
Other (Gains) Expenses, Net ⁽²⁾	8	(12)	(1)	6	1	(6)	8	-	(2)	-
Total Non-GAAP Operating Adjustments	\$ 53	\$ 33	\$ 53	\$ 70	\$ 209	\$ 59	\$ 67	\$ 54	\$ 109	\$ 289
Total Non-GAAP Operating Expense	\$ 768	\$ 834	\$ 797	\$ 817	\$ 3,216	\$ 705	\$ 748	\$ 771	\$ 768	\$ 2,992

Reconciliation of GAAP to Non-GAAP Earnings Per Share										
	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
GAAP Diluted EPS From Continuing Operations	\$ 0.45	\$ 0.47	\$ 0.54	\$ 0.45	\$ 1.90	\$ 0.51	\$ 0.48	\$ 0.55	\$ 0.53	\$ 2.07
Non-GAAP Adjustments, Net of Taxes:										
Purchased Software and Other Intangibles Amortization ⁽¹⁾	0.06	0.06	0.06	0.06	0.24	0.06	0.06	0.06	0.18	0.34
Internally Developed Software Products, Net ⁽⁷⁾	(0.03)	(0.02)	(0.01)	(0.01)	(0.07)	-	-	-	-	(0.01)
Share-based Compensation	0.03	0.02	0.03	0.04	0.13	0.03	0.03	0.03	0.04	0.12
Other (Gains) Expenses, Net ⁽²⁾	0.01	(0.01)	-	0.01	-	(0.01)	0.01	-	-	-
Non-GAAP Effective Tax Rate Adjustments ⁽⁸⁾	-	(0.03)	0.02	-	-	0.04	0.01	(0.01)	(0.07)	-
Non-GAAP Diluted EPS From Continuing Operations	\$ 0.52	\$ 0.49	\$ 0.64	\$ 0.55	\$ 2.20	\$ 0.63	\$ 0.59	\$ 0.63	\$ 0.68	\$ 2.52

Reconciliation of GAAP Cash Flow From Continuing Operations to Non-GAAP Adjusted Cash Flow From Continuing Operations										
	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013
GAAP Cash Flow From Continuing Operations	\$ 143	\$ 190	\$ 396	\$ 776	\$ 1,505	\$ 183	\$ 89	\$ 566	\$ 570	\$ 1,408
Adjustments:										
Restructuring, Rebalancing & Other Payments	5	3	5	3	16	3	3	7	2	15
Capitalized Software Development ⁽⁹⁾	(50)	(46)	(41)	(43)	(180)	(36)	(42)	(44)	(43)	(165)
Non-GAAP Adjusted Cash Flow From Continuing Operations	\$ 98	\$ 147	\$ 360	\$ 736	\$ 1,341	\$ 150	\$ 50	\$ 529	\$ 529	\$ 1,258

Footnotes:

- (1) Non-GAAP adjustment consists of purchased software amortization, which includes an impairment of \$55 million relating to purchased software products, for the fourth quarter and full fiscal year 2013.
- (2) Non-GAAP adjustment consists of other miscellaneous costs including gains and losses since inception of hedges that mature within the quarter, but exclude gains and losses of hedges that do not mature within the quarter.
- (3) The full year and quarterly year-to-date non-GAAP effective tax rate is not affected by the exclusion of internally developed software products. For the reported year-to-date non-GAAP effective tax rate, see table 8 accompanying the first quarter fiscal 2013 earnings release dated July 26, 2012, the second quarter fiscal 2013 earnings release dated October 25, 2012, the third quarter fiscal 2013 earnings release dated January 22, 2013 and the fourth quarter fiscal 2013 earnings release dated May 7, 2013 all of which are available on our website (<http://ca.com/invest>).
- (4) The full year non-GAAP income tax expense is different from GAAP income tax expense because of the difference in non-GAAP income from continuing operations before income taxes. On an interim basis, this difference would also include a difference in the impact of discrete and permanent items where for GAAP purposes the effect is recorded in the period such items arise, but for non-GAAP such items are recorded pro rata to the fiscal year's remaining reporting periods.
- (5) Constant currency information is presented to provide a framework for assessing how our underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than US dollars are converted into US dollars at the exchange rate in effect on the last day of our prior fiscal year (i.e., March 31, 2012 and March 31, 2011, respectively). Constant currency excludes the impacts from the Company's hedging program.
- (6) Total GAAP expenses include an impairment of \$55 million relating to purchased software products, for the fourth quarter and full fiscal year 2013.
- (7) Beginning in the first quarter of fiscal year 2014, the Company will expense all costs for internally developed software in the period incurred, and add back the amortization expense for internally developed software products from these non-GAAP metrics.
- (8) The non-GAAP effective tax rate is equal to the full year GAAP effective tax rate, therefore no adjustment is required on an annual basis. On an interim basis, the difference in non-GAAP income tax expense and GAAP income tax expense relates to the difference in non-GAAP income from continuing operations before income taxes, and includes a difference in the impact of discrete and permanent items where for GAAP purposes the effect is recorded in the period such items arise but for non-GAAP purposes such items are recorded pro rata to the fiscal year's remaining reporting periods.
- (9) Beginning in the first quarter of fiscal year 2014, the Company revised the non-GAAP adjusted cash flow from continuing operations metric to additionally adjust for the amount of capitalized software development and the payments associated with the rebalancing charge. This non-GAAP adjustment represents the cash outflows relating to product development and enhancements expense that have been capitalized.