



CA Technologies
Supplemental Financial Information
Fourth Quarter Ended March 31, 2016

(unaudited)

(in millions, except per share amounts and where otherwise noted)

Revenue	Q1-14	Q2-14	Q3-14	Q4-14	FY 2014	Q1-15	Q2-15	Q3-15	Q4-15	FY 2015	Q1-16	Q2-16	Q3-16	Q4-16	FY 2016
Subscription and maintenance	\$ 922	\$ 922	\$ 929	\$ 910	\$ 3,683	\$ 909	\$ 908	\$ 892	\$ 851	\$ 3,560	\$ 836	\$ 832	\$ 828	\$ 821	\$ 3,317
Professional services	98	97	84	90	379	87	91	90	83	351	79	83	82	82	326
Software fees and other	75	86	105	84	350	73	80	109	89	351	62	90	124	106	382
Total Revenue	\$ 1,095	\$ 1,105	\$ 1,128	\$ 1,084	\$ 4,412	\$ 1,069	\$ 1,079	\$ 1,091	\$ 1,023	\$ 4,262	\$ 977	\$ 1,005	\$ 1,034	\$ 1,009	\$ 4,025
<i>y/y change</i>	-1%	-1%	-3%	-3%	-2%	-2%	-2%	-3%	-6%	-3%	-9%	-7%	-5%	-1%	-6%
<i>y/y change - Constant Currency (1)</i>	-1%	-1%	-2%	-2%	-1%	-3%	-3%	-1%	-1%	-2%	-3%	-1%	-1%	1%	-1%
North America Revenue	\$ 701	\$ 715	\$ 712	\$ 692	\$ 2,820	\$ 682	\$ 693	\$ 709	\$ 682	\$ 2,766	\$ 652	\$ 677	\$ 702	\$ 681	\$ 2,712
<i>% of Total Revenue</i>	64%	65%	63%	64%	64%	64%	64%	65%	67%	65%	67%	67%	68%	67%	67%
International Revenue	\$ 394	\$ 390	\$ 416	\$ 392	\$ 1,592	\$ 387	\$ 386	\$ 382	\$ 341	\$ 1,496	\$ 325	\$ 328	\$ 332	\$ 328	\$ 1,313
<i>% of Total Revenue</i>	36%	35%	37%	36%	36%	36%	36%	35%	33%	35%	33%	33%	32%	33%	33%
Operating Margin	20%	31%	28%	17%	24%	29%	30%	29%	21%	27%	31%	26%	28%	28%	28%
<i>y/y change - Points</i>	-13 pts.	+2 pts.	-3 pts.	-6 pts.	-5 pts.	+9 pts.	-1 pt.	+1 pt.	+4 pts.	+3 pts.	+2 pts.	-4 pts.	-1 pt.	+7 pts.	+1 pt.
Non-GAAP Operating Margin	38%	41%	39%	30%	37%	40%	40%	38%	32%	37%	41%	36%	38%	38%	38%
<i>y/y change - Points</i>	+0 pts.	+6 pts.	+4 pts.	-3 pts.	+2 pts.	+2 pts.	-1 pt.	-1 pt.	+2 pts.	+0 pts.	+1 pt.	-4 pts.	+0 pts.	+6 pts.	+1 pt.
Earnings Per Share	\$ 0.72	\$ 0.51	\$ 0.50	\$ 0.23	\$ 1.96	\$ 0.48	\$ 0.53	\$ 0.49	\$ 0.33	\$ 1.82	\$ 0.47	\$ 0.39	\$ 0.52	\$ 0.41	\$ 1.78
<i>y/y change</i>	47%	11%	-6%	-56%	-2%	-33%	4%	-2%	43%	-7%	-2%	-26%	6%	24%	-2%
<i>y/y change - Constant Currency (1)</i>	47%	9%	-8%	-52%	-2%	-34%	-4%	0%	48%	-5%	15%	-13%	18%	36%	13%
Non-GAAP Diluted EPS from Continuing Operations	\$ 0.76	\$ 0.83	\$ 0.81	\$ 0.62	\$ 3.02	\$ 0.65	\$ 0.65	\$ 0.67	\$ 0.56	\$ 2.53	\$ 0.64	\$ 0.56	\$ 0.63	\$ 0.60	\$ 2.43
<i>y/y change</i>	25%	48%	35%	-7%	24%	-14%	-22%	-17%	-10%	-16%	-2%	-14%	-6%	7%	-4%
<i>y/y change - Constant Currency (1)</i>	25%	48%	33%	-3%	25%	-15%	-22%	-16%	-11%	-15%	9%	-6%	1%	21%	6%
Billings	\$ 809	\$ 835	\$ 1,270	\$ 1,406	\$ 4,320	\$ 805	\$ 864	\$ 1,141	\$ 1,323	\$ 4,133	\$ 739	\$ 754	\$ 1,166	\$ 1,257	\$ 3,916
<i>y/y change</i>	6%	2%	-10%	-1%	-2%	0%	3%	-10%	-6%	-4%	-8%	-13%	2%	-5%	-5%
Cash Flow from Continuing Operations - Direct Method	\$ 1,132	\$ 848	\$ 1,254	\$ 1,419	\$ 4,653	\$ 1,088	\$ 945	\$ 1,072	\$ 1,410	\$ 4,515	\$ 1,012	\$ 821	\$ 1,051	\$ 1,345	\$ 4,229
Cash Collections From Billings (2)	(878)	(685)	(689)	(773)	(3,025)	(833)	(704)	(687)	(736)	(2,960)	(777)	(664)	(628)	(704)	(2,773)
Vendor Disbursements and Payroll (2)	(195)	(51)	(107)	(136)	(489)	(30)	(151)	(57)	(173)	(411)	(17)	(114)	(68)	(166)	(365)
Income Tax (Payments) Receipts, Net	(5)	(39)	(39)	(32)	(166)	(59)	(24)	(15)	(16)	(114)	(30)	-	(23)	(4)	(57)
Other Disbursements, Net (2)	3	73	419	478	973	166	66	313	485	1,030	188	43	332	471	1,034
<i>y/y change</i>	-98%	-3%	-24%	-14%	-28%	NM	-10%	-25%	1%	6%	13%	-35%	6%	-3%	0%
<i>y/y change - Constant Currency (1)</i>	-85%	0%	-24%	-15%	-25%	NM	-8%	-24%	8%	9%	38%	-32%	18%	0%	9%
Adjustments (4)	4	1	2	1	8	1	1	1	-	3	-	1	-	1	2
Restructuring & Other Payments	(25)	(10)	(4)	(1)	(40)	-	-	-	-	-	-	-	-	-	-
Capitalized Software Development	20	39	19	27	105	30	16	9	11	66	3	1	1	-	5
FY2014 Rebalancing Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Adjusted Cash Flow from Continuing Operations	\$ 2	\$ 103	\$ 436	\$ 505	\$ 1,046	\$ 197	\$ 83	\$ 323	\$ 496	\$ 1,099	\$ 191	\$ 45	\$ 333	\$ 472	\$ 1,041
<i>y/y change</i>	-99%	171%	-16%	-3%	-14%	NM	-19%	-26%	-2%	5%	-3%	-46%	3%	-5%	-5%
Income Tax (Payments) Receipts, Net	195	51	107	136	489	30	151	57	173	411	17	114	68	166	365
Pre-Tax Adjusted Cash Flow from Continuing Operations	\$ 197	\$ 154	\$ 543	\$ 641	\$ 1,535	\$ 227	\$ 234	\$ 380	\$ 669	\$ 1,510	\$ 208	\$ 159	\$ 401	\$ 638	\$ 1,406
<i>y/y change</i>	-24%	170%	-2%	-3%	1%	15%	52%	-30%	4%	-2%	-8%	-32%	6%	-5%	-7%
Free Cash Flow	\$ 3	\$ 73	\$ 419	\$ 478	\$ 973	\$ 166	\$ 66	\$ 313	\$ 485	\$ 1,030	\$ 188	\$ 43	\$ 332	\$ 471	\$ 1,034
Cash Flow from Continuing Operations	(13)	(22)	(17)	(13)	(65)	(21)	(13)	(12)	(7)	(53)	(13)	(10)	(11)	(14)	(48)
Less Property and Equipment	(25)	(10)	(4)	(1)	(40)	-	-	-	-	-	-	-	-	-	-
Less Capitalized Software Development	(35)	41	398	464	868	145	53	301	478	977	175	33	321	457	986
Bookings	\$ 617	\$ 695	\$ 1,346	\$ 1,005	\$ 3,663	\$ 603	\$ 571	\$ 880	\$ 888	\$ 2,942	\$ 525	\$ 1,192	\$ 1,013	\$ 759	\$ 3,489
Total Subscription and Maintenance Bookings	73	73	102	98	346	63	76	108	107	354	66	100	144	125	435
Total Software Fees & Other Bookings	\$ 690	\$ 768	\$ 1,448	\$ 1,103	\$ 4,009	\$ 666	\$ 647	\$ 988	\$ 995	\$ 3,296	\$ 591	\$ 1,292	\$ 1,157	\$ 884	\$ 3,924
<i>y/y change</i>	58%	10%	30%	-17%	12%	-3%	-16%	-32%	-10%	-18%	-11%	100%	17%	-11%	19%
Professional Services Bookings (5)	106	76	117	113	412	58	102	79	74	313	71	91	85	76	323
Total Bookings	\$ 796	\$ 844	\$ 1,565	\$ 1,216	\$ 4,421	\$ 724	\$ 749	\$ 1,067	\$ 1,069	\$ 3,609	\$ 662	\$ 1,383	\$ 1,242	\$ 960	\$ 4,247
<i>y/y change</i>	52%	5%	28%	-15%	11%	-9%	-11%	-32%	-12%	-18%	-9%	85%	16%	-10%	18%
<i>y/y change - Constant Currency (1)</i>	56%	5%	29%	-15%	12%	-10%	-11%	-29%	-5%	-15%	-3%	92%	23%	-10%	22%
Weighted Average Subscription and Maintenance Duration in Years (6)	3.10	3.32	3.68	3.15	3.35	3.60	3.10	3.29	3.05	3.24	3.45	4.46	3.76	2.66	3.71
Annualized Subscription & Maintenance Bookings	199	209	366	319	1,093	168	184	267	291	908	152	267	269	285	940
<i>y/y change</i>	52%	8%	8%	3%	13%	-16%	-12%	-27%	-9%	-17%	-10%	45%	1%	-2%	4%
<i>y/y change - Constant Currency (1)</i>	56%	7%	9%	3%	14%	-17%	-9%	-23%	1%	-13%	-3%	50%	6%	-1%	7%
Segment Reporting	Q1-14	Q2-14	Q3-14	Q4-14	FY 2014	Q1-15	Q2-15	Q3-15	Q4-15	FY 2015	Q1-16	Q2-16	Q3-16	Q4-16	FY 2016
Revenue:	\$ 619	\$ 624	\$ 622	\$ 613	\$ 2,478	\$ 614	\$ 610	\$ 596	\$ 572	\$ 2,392	\$ 560	\$ 554	\$ 554	\$ 547	\$ 2,215
Mainframe Solutions	-1%	1%	0%	-1%	0%	-1%	-2%	-4%	-7%	-3%	-9%	-9%	-7%	-4%	-7%
<i>y/y change</i>	-1%	1%	1%	0%	0%	-1%	-3%	-1%	-2%	-2%	-3%	-3%	-2%	-2%	-2%
<i>y/y change - Constant Currency (1)</i>	378	384	412	381	1,555	368	378	405	368	1,519	338	368	398	380	1,484
Enterprise Solutions	-4%	-4%	-6%	-5%	-5%	-3%	-2%	-2%	-3%	-2%	-8%	-3%	-2%	3%	-2%
<i>y/y change</i>	-3%	-4%	-5%	-4%	-4%	-3%	-2%	0%	2%	-1%	-2%	3%	3%	3%	2%
<i>y/y change - Constant Currency (1)</i>	98	97	94	90	379	87	91	90	83	351	79	83	82	82	326
Services	8%	2%	-3%	-9%	-1%	-11%	-6%	-4%	-8%	-7%	-9%	-9%	-9%	-1%	-7%
<i>y/y change</i>	8%	3%	-4%	-7%	0%	-11%	-8%	-2%	-3%	-6%	-3%	-3%	-4%	0%	-3%
<i>y/y change - Constant Currency (1)</i>	61%	63%	61%	54%	60%	62%	62%	58%	56%	59%	62%	62%	61%	61%	61%
Mainframe Solutions	+3 pts.	+4 pts.	+2 pts.	-3 pts.	+2 pts.	+1 pt.	-1 pt.	-3 pts.	+2 pts.	-1 pt.	+0 pts.	+0 pts.	+3 pts.	+5 pts.	+2 pts.
Enterprise Solutions	7%	12%	13%	-4%	7%	12%	13%	14%	4%	11%	14%	3%	12%	10%	10%
Services	-8 pts.	+9 pts.	+5 pts.	-6 pts.	+5 pts.	+5 pts.	+1 pt.	+1 pt.	+8 pts.	+4 pts.	+2 pts.	-10 pts.	-2 pts.	+6 pts.	-1 pt.
<i>y/y change - Points</i>	8%	9%	4%	1%	6%	6%	2%	6%	-4%	3%	10%	5%	6%	7%	7%
<i>y/y change - Constant Currency (1)</i>	+4 pts.	+3 pts.	+0 pts.	-9 pts.	+0 pts.	-2 pts.	-7 pts.	+2 pts.	-5 pts.	-3 pts.	+4 pts.	+3 pts.	+0 pts.	+11 pts.	+4 pts.

Balance Sheet	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15	Q3-15	Q4-15	Q1-16	Q2-16	Q3-16	Q4-16
Cash, Cash Equivalents and Investments	\$ 2,461	\$ 2,799	\$ 2,982	\$ 3,252	\$ 3,255	\$ 3,193	\$ 2,683	\$ 2,804	\$ 2,816	\$ 2,458	\$ 2,353	\$ 2,812
Notional Pooling Balance Outstanding	138	126	138	139	140	139	138	138	139	139	139	139
Total Debt	1,280	1,770	1,764	1,758	1,762	1,756	1,254	1,257	1,252	1,648	1,955	1,953
Net Cash	\$ 1,043	\$ 903	\$ 1,080	\$ 1,355	\$ 1,353	\$ 1,298	\$ 1,291	\$ 1,409	\$ 1,425	\$ 671	\$ 259	\$ 720

Revenue Backlog	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15	Q3-15	Q4-15	Q1-16	Q2-16	Q3-16	Q4-16
Revenue to be Recognized <12 months - Current	\$ 3,371	\$ 3,325	\$ 3,399	\$ 3,500	\$ 3,402	\$ 3,230	\$ 3,189	\$ 3,141	\$ 3,042	\$ 3,006	\$ 3,030	\$ 3,113
<i>y/y change</i>	-3%	-2%	-1%	0%	1%	-3%	-6%	-10%	-11%	-7%	-5%	-1%
<i>y/y change - Constant Currency ⁽¹⁾</i>	-2%	-2%	0%	0%	-1%	-1%	-2%	-3%	-3%	-2%	-2%	-1%
Revenue to be Recognized >12 months - Noncurrent	3,924	3,828	4,144	4,139	3,928	3,581	3,496	3,389	3,236	3,608	3,770	3,716
<i>y/y change</i>	-7%	-4%	5%	-1%	0%	-6%	-16%	-18%	-18%	1%	8%	10%
<i>y/y change - Constant Currency ⁽¹⁾</i>	-6%	-3%	5%	-2%	-1%	-5%	-12%	-12%	-11%	5%	11%	9%
Total Revenue Backlog	\$ 7,295	\$ 7,153	\$ 7,543	\$ 7,639	\$ 7,330	\$ 6,811	\$ 6,685	\$ 6,530	\$ 6,278	\$ 6,614	\$ 6,800	\$ 6,829
<i>y/y change</i>	-5%	-3%	2%	-1%	0%	-5%	-11%	-15%	-14%	-3%	2%	5%
<i>y/y change - Constant Currency ⁽¹⁾</i>	-4%	-3%	3%	-1%	-1%	-3%	-8%	-8%	-7%	2%	5%	4%
Deferred Revenue - Billed or Collected	\$ 3,052	\$ 2,819	\$ 2,966	\$ 3,291	\$ 3,010	\$ 2,736	\$ 2,753	\$ 2,977	\$ 2,760	\$ 2,516	\$ 2,650	\$ 2,934
<i>y/y change</i>	-2%	-1%	-5%	-3%	-1%	-3%	-7%	-10%	-8%	-8%	-4%	-1%
Unearned Revenue yet to be Billed	4,243	4,334	4,577	4,348	4,320	4,075	3,932	3,553	3,518	4,098	4,150	3,895
<i>y/y change</i>	-7%	-4%	7%	1%	2%	-6%	-14%	-18%	-19%	1%	6%	10%
Total Revenue Backlog	\$ 7,295	\$ 7,153	\$ 7,543	\$ 7,639	\$ 7,330	\$ 6,811	\$ 6,685	\$ 6,530	\$ 6,278	\$ 6,614	\$ 6,800	\$ 6,829
<i>y/y change</i>	-5%	-3%	2%	-1%	0%	-5%	-11%	-15%	-14%	-3%	2%	5%

Billings Backlog	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15	Q3-15	Q4-15	Q1-16	Q2-16	Q3-16	Q4-16
Amounts to be Billed - Current	\$ 2,097	\$ 2,095	\$ 2,167	\$ 1,983	\$ 2,031	\$ 1,997	\$ 2,044	\$ 1,867	\$ 1,820	\$ 1,825	\$ 1,880	\$ 1,818
<i>y/y change</i>	-5%	-4%	2%	-7%	-3%	-5%	-6%	-6%	-10%	-9%	-8%	-3%
<i>y/y change - Constant Currency ⁽¹⁾</i>	-4%	-3%	3%	-8%	-5%	-2%	-2%	2%	-5%	-4%	-4%	-3%
Amounts to be Billed - Noncurrent	2,146	2,239	2,410	2,365	2,289	2,078	1,888	1,686	1,698	2,273	2,270	2,077
<i>y/y change</i>	-9%	-4%	12%	9%	7%	-7%	-22%	-29%	-26%	9%	20%	23%
<i>y/y change - Constant Currency ⁽¹⁾</i>	-8%	-3%	12%	8%	5%	-5%	-18%	-22%	-21%	15%	26%	22%
Total Billings Backlog	\$ 4,243	\$ 4,334	\$ 4,577	\$ 4,348	\$ 4,320	\$ 4,075	\$ 3,932	\$ 3,553	\$ 3,518	\$ 4,098	\$ 4,150	\$ 3,895
<i>y/y change</i>	-7%	-4%	7%	1%	2%	-6%	-14%	-18%	-19%	1%	6%	10%
<i>y/y change - Constant Currency ⁽¹⁾</i>	-6%	-4%	8%	0%	0%	-4%	-11%	-11%	-13%	6%	10%	9%

Expected Future Cash Collections	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15	Q3-15	Q4-15	Q1-16	Q2-16	Q3-16	Q4-16
Total Billings Backlog	\$ 4,243	\$ 4,334	\$ 4,577	\$ 4,348	\$ 4,320	\$ 4,075	\$ 3,932	\$ 3,553	\$ 3,518	\$ 4,098	\$ 4,150	\$ 3,895
Trade Accounts Receivable, Net	537	588	714	800	553	511	669	652	432	439	618	625
Total Expected Future Cash Collections	\$ 4,780	\$ 4,922	\$ 5,291	\$ 5,148	\$ 4,873	\$ 4,586	\$ 4,601	\$ 4,205	\$ 3,950	\$ 4,537	\$ 4,768	\$ 4,520
<i>y/y change</i>	-5%	-3%	4%	0%	2%	-7%	-13%	-18%	-19%	-1%	4%	7%

Roll Forward of Revenue Backlog	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15	Q3-15	Q4-15	Q1-16	Q2-16	Q3-16	Q4-16
Opening Revenue Backlog	\$ 7,679	\$ 7,295	\$ 7,153	\$ 7,543	\$ 7,639	\$ 7,330	\$ 6,811	\$ 6,685	\$ 6,530	\$ 6,278	\$ 6,614	\$ 6,800
Total Bookings	796	844	1,565	1,216	724	749	1,067	1,069	662	1,383	1,242	960
Total Revenue	(1,095)	(1,105)	(1,128)	(1,084)	(1,069)	(1,079)	(1,091)	(1,023)	(977)	(1,005)	(1,034)	(1,009)
FX Impact & Other	(85)	119	(47)	(36)	36	(189)	(102)	(201)	63	(42)	(22)	78
Closing Revenue Backlog	\$ 7,295	\$ 7,153	\$ 7,543	\$ 7,639	\$ 7,330	\$ 6,811	\$ 6,685	\$ 6,530	\$ 6,278	\$ 6,614	\$ 6,800	\$ 6,829

Footnotes:

For reconciliations of prior period non-GAAP metrics to their comparable GAAP metric, which reflects the discontinued operations associated with the CA ERwin Data Modeling and CA arcsrve data protection businesses, please see the first quarter fiscal 2015 additional supplemental package released on July 23, 2014, and the tables accompanying the first quarter fiscal 2015 earnings release dated July 23, 2014, the second quarter fiscal 2015 earnings release dated October 22, 2014, the third quarter fiscal 2015 earnings release dated January 20, 2015, the fourth quarter fiscal 2015 earnings release dated May 7, 2015, the first quarter fiscal 2016 earnings release dated July 23, 2015, the second quarter fiscal 2016 earnings release dated October 21, 2015, the third quarter fiscal 2016 earnings release dated January 26, 2016, and the fourth quarter fiscal 2016 earnings release dated May 11, 2016 all of which are available on our website (<http://ca.com/invest>).

Prior year results have been adjusted to reflect the discontinued operations associated with the CA ERwin Data Modeling and CA arcsrve data protection businesses.

Certain non-material differences may arise versus actual from impact of rounding.

(1) Constant currency information is presented to provide a framework for assessing how the Company's underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than US dollars are converted into US dollars at the exchange rate in effect on the last day of the prior fiscal year (i.e., March 31, 2015, March 31, 2014 and March 31, 2013, respectively). Constant currency excludes the impacts from the Company's hedging program. The constant currency calculation for annualized subscription and maintenance bookings is calculated by dividing the subscription and maintenance bookings in constant currency by the weighted average subscription and maintenance duration in years.

(2) Amounts include value added taxes and sales taxes.

(3) Amounts include the Fiscal 2014 Plan, interest, prior period restructuring plans and miscellaneous receipts and disbursements.

(4) All adjustments are reflected on a pre-tax basis.

(5) Certain professional services bookings under non-committed customer contracts where the customer does not fully utilize the contractual value of services may not result in future revenue. In such cases, adjustments are reflected in the revenue backlog.

(6) The weighted average subscription and maintenance duration in years (also referred to as contract length) reflects the average duration of all subscription and maintenance agreements executed during any given reporting period weighted by each agreement's contract value.