



CA Technologies
Supplemental Financial Information
Fourth Quarter Ended March 31, 2014

(unaudited)

(in millions, except per share amounts and where otherwise noted)

Revenue	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013	Q1-14	Q2-14	Q3-14	Q4-14	FY 2014
Total Revenue	\$ 1,155	\$ 1,191	\$ 1,254	\$ 1,179	\$ 4,779	\$ 1,137	\$ 1,144	\$ 1,186	\$ 1,143	\$ 4,610	\$ 1,120	\$ 1,132	\$ 1,155	\$ 1,108	\$ 4,515
y/y change	9%	10%	10%	5%	9%	-2%	-4%	-5%	-3%	-4%	-1%	-1%	-3%	-3%	-2%
y/y change - Constant Currency ⁽¹⁾	4%	5%	10%	6%	7%	1%	0%	-4%	-2%	-2%	-1%	0%	-2%	-2%	-1%
North America Revenue	\$ 708	\$ 726	\$ 783	\$ 740	\$ 2,957	\$ 718	\$ 722	\$ 737	\$ 716	\$ 2,893	\$ 709	\$ 723	\$ 721	\$ 699	\$ 2,852
% of Total Revenue	61%	61%	62%	63%	62%	63%	63%	62%	63%	63%	63%	64%	62%	63%	63%
International Revenue	\$ 447	\$ 465	\$ 471	\$ 439	\$ 1,822	\$ 419	\$ 422	\$ 449	\$ 427	\$ 1,717	\$ 411	\$ 409	\$ 434	\$ 409	\$ 1,663
% of Total Revenue	39%	39%	38%	37%	38%	37%	37%	38%	37%	37%	37%	36%	38%	37%	37%

Operating Margin	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013	Q1-14	Q2-14	Q3-14	Q4-14	FY 2014
GAAP Operating Margin	29%	27%	32%	25%	29%	33%	29%	31%	23%	29%	20%	31%	28%	17%	24%
y/y change - Points	-1 pt.	+0 pts.	+3 pts.	-1 pt.	+1 pt.	+4 pts.	+2 pts.	-1 pt.	-2 pts.	+0 pts.	+13 pts.	+2 pts.	-3 pts.	-6 pts.	-5 pts.
Non-GAAP Operating Margin	34%	30%	37%	31%	33%	38%	35%	35%	33%	35%	38%	41%	39%	30%	37%
y/y change - Points	+2 pts.	-5 pts.	+5 pts.	+2 pts.	+1 pt.	+4 pts.	+5 pts.	-2 pts.	+2 pts.	+2 pts.	+0 pts.	+6 pts.	+4 pts.	-3 pts.	+2 pts.

Earnings Per Share	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013	Q1-14	Q2-14	Q3-14	Q4-14	FY 2014
GAAP Diluted EPS from Continuing Operations	\$ 0.44	\$ 0.46	\$ 0.53	\$ 0.44	\$ 1.87	\$ 0.50	\$ 0.47	\$ 0.54	\$ 0.52	\$ 2.03	\$ 0.73	\$ 0.52	\$ 0.50	\$ 0.23	\$ 1.99
y/y change	5%	10%	39%	22%	19%	14%	2%	2%	18%	9%	46%	11%	-7%	-56%	-2%
y/y change - Constant Currency ⁽¹⁾	7%	-6%	36%	19%	14%	12%	15%	4%	20%	13%	50%	9%	-7%	-52%	0%
Non-GAAP Diluted EPS from Continuing Operations	\$ 0.51	\$ 0.48	\$ 0.63	\$ 0.54	\$ 2.16	\$ 0.62	\$ 0.58	\$ 0.62	\$ 0.67	\$ 2.48	\$ 0.77	\$ 0.85	\$ 0.83	\$ 0.61	\$ 3.07
y/y change	21%	2%	31%	23%	20%	22%	21%	-2%	24%	15%	24%	47%	34%	-9%	24%
y/y change - Constant Currency ⁽¹⁾	16%	-4%	33%	17%	17%	26%	25%	-2%	29%	18%	25%	47%	34%	-4%	25%

Billings	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013	Q1-14	Q2-14	Q3-14	Q4-14	FY 2014
Total Billings ⁽²⁾	\$ 949	\$ 933	\$ 1,364	\$ 1,636	\$ 4,882	\$ 785	\$ 846	\$ 1,445	\$ 1,446	\$ 4,522	\$ 834	\$ 863	\$ 1,300	\$ 1,433	\$ 4,430
y/y change	18%	6%	-1%	16%	9%	-17%	-9%	6%	-12%	-7%	6%	2%	-10%	-1%	-2%

Cash Flow from Continuing Operations - Direct Method	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013	Q1-14	Q2-14	Q3-14	Q4-14	FY 2014
Cash Collections From Billings ⁽²⁾	\$ 1,254	\$ 969	\$ 1,155	\$ 1,729	\$ 5,107	\$ 1,171	\$ 828	\$ 1,333	\$ 1,492	\$ 4,824	\$ 1,157	\$ 875	\$ 1,281	\$ 1,443	\$ 4,756
Vendor Disbursements and Payroll ⁽²⁾	(885)	(776)	(755)	(810)	(3,226)	(916)	(706)	(707)	(781)	(3,110)	(897)	(700)	(706)	(790)	(3,093)
Income Tax (Payments) Receipts, Net	(196)	(21)	(28)	(166)	(411)	(123)	(23)	(37)	(141)	(324)	(197)	(54)	(111)	(138)	(500)
Other Disbursements, Net ⁽³⁾	(34)	13	20	19	18	47	(14)	(28)	(5)	-	(56)	(39)	(39)	(32)	(166)
Cash Flow from Continuing Operations	\$ 139	\$ 185	\$ 392	\$ 772	\$ 1,488	\$ 179	\$ 85	\$ 561	\$ 565	\$ 1,390	\$ 7	\$ 82	\$ 425	\$ 510	\$ 997
y/y change	18%	48%	-20%	23%	9%	29%	-54%	43%	-27%	-7%	-96%	-4%	-24%	-15%	-28%
y/y change - Constant Currency ⁽¹⁾	3%	38%	-19%	21%	6%	11%	-51%	42%	-23%	-7%	-85%	-9%	-24%	-16%	-26%
Adjustments ⁽⁴⁾															
Restructuring & Other Payments	5	3	5	3	16	3	3	7	2	15	4	1	2	1	8
Capitalized Software Development	(50)	(46)	(41)	(43)	(180)	(36)	(42)	(44)	(43)	(165)	(25)	(10)	(4)	(1)	(40)
FY2014 Rebalancing Payments	-	-	-	-	-	-	-	-	-	-	23	39	19	27	108
Adjusted Cash Flow from Continuing Operations	\$ 94	\$ 142	\$ 356	\$ 732	\$ 1,324	\$ 146	\$ 46	\$ 524	\$ 524	\$ 1,240	\$ 9	\$ 112	\$ 442	\$ 510	\$ 1,073
y/y change	-10%	31%	-22%	26%	6%	55%	-68%	47%	-28%	-6%	-94%	143%	-16%	-3%	-13%
Income Tax (Payments) Receipts, Net	196	21	28	166	411	123	23	37	141	324	197	54	111	138	500
Pre-Tax Adjusted Cash Flow from Continuing Operations	\$ 290	\$ 163	\$ 384	\$ 898	\$ 1,735	\$ 269	\$ 69	\$ 561	\$ 665	\$ 1,564	\$ 206	\$ 166	\$ 553	\$ 648	\$ 1,573
y/y change	53%	7%	-20%	40%	19%	-7%	-58%	46%	-26%	-10%	-23%	141%	-1%	-3%	1%

Free Cash Flow	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013	Q1-14	Q2-14	Q3-14	Q4-14	FY 2014
Cash Flow from Continuing Operations	\$ 139	\$ 185	\$ 392	\$ 772	\$ 1,488	\$ 179	\$ 85	\$ 561	\$ 565	\$ 1,390	\$ 7	\$ 82	\$ 425	\$ 483	\$ 997
Less Property and Equipment	(19)	(21)	(13)	(19)	(72)	(22)	(10)	(9)	(9)	(50)	(13)	(82)	(17)	(13)	(65)
Less Capitalized Software Development	(50)	(46)	(41)	(43)	(180)	(36)	(42)	(44)	(43)	(165)	(25)	(10)	(4)	(1)	(40)
Free Cash Flow	\$ 70	\$ 118	\$ 338	\$ 710	\$ 1,236	\$ 121	\$ 33	\$ 508	\$ 513	\$ 1,175	\$ (31)	\$ 50	\$ 404	\$ 469	\$ 892

Bookings	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013	Q1-14	Q2-14	Q3-14	Q4-14	FY 2014
Total Subscription and Maintenance Bookings	\$ 684	\$ 757	\$ 1,029	\$ 1,283	\$ 3,753	\$ 379	\$ 621	\$ 1,028	\$ 1,186	\$ 3,214	\$ 630	\$ 708	\$ 1,361	\$ 1,019	\$ 3,718
Total Software Fees & Other Bookings	67	85	147	116	415	79	103	111	165	458	82	86	114	109	391
Subtotal Product Bookings	\$ 751	\$ 842	\$ 1,176	\$ 1,399	\$ 4,168	\$ 458	\$ 724	\$ 1,139	\$ 1,351	\$ 3,672	\$ 712	\$ 794	\$ 1,475	\$ 1,128	\$ 4,109
y/y change	14%	-8%	2%	-21%	-8%	-39%	-14%	-3%	-3%	-12%	55%	10%	29%	-17%	12%
Professional Services Bookings ⁽⁵⁾	108	124	100	132	464	89	106	114	101	410	106	76	117	113	412
Total Bookings	\$ 859	\$ 966	\$ 1,276	\$ 1,531	\$ 4,632	\$ 547	\$ 830	\$ 1,253	\$ 1,452	\$ 4,082	\$ 818	\$ 870	\$ 1,592	\$ 1,241	\$ 4,521
y/y change	18%	-3%	2%	-19%	-5%	-36%	-14%	-2%	-5%	-12%	50%	5%	27%	-15%	11%
y/y change - Constant Currency ⁽¹⁾	11%	-4%	3%	-18%	-5%	-34%	-13%	-2%	-4%	-11%	54%	5%	28%	-15%	11%
Weighted Average Subscription and Maintenance Duration in Years ⁽⁶⁾	3.28	3.59	3.53	3.41	3.46	2.79	3.11	2.97	3.78	3.27	3.10	3.32	3.68	3.15	3.35
Annualized Subscription & Maintenance Bookings	209	211	292	376	1,085	136	200	346	314	983	203	213	370	323	1,110
y/y change	0%	-13%	-13%	-15%	-11%	-35%	-5%	18%	-16%	-9%	49%	7%	7%	3%	13%
y/y change - Constant Currency ⁽¹⁾	-6%	-14%	-11%	-14%	-12%	-32%	-4%	18%	-15%	-8%	52%	7%	8%	3%	14%

Segment Reporting	Q1-12	Q2-12	Q3-12	Q4-12	FY 2012	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013	Q1-14	Q2-14	Q3-14	Q4-14	FY 2014
Revenue:															
Mainframe Solutions	\$ 646	\$ 655	\$ 682	\$ 629	\$ 2,612	\$ 628	\$ 619	\$ 622	\$ 620	\$ 2,489	\$ 619	\$ 624	\$ 622	\$ 613	\$ 2,478
y/y change	5%	7%	9%	1%	5%	-3%	-5%	-9%	-1%	-5%	-1%	1%	0%	-1%	0%
y/y change - Constant Currency ⁽¹⁾	1%	2%	9%	2%	3%	0%	-2%	-8%	-1%	-3%	-1%	1%	1%	0%	0%
Enterprise Solutions	\$ 419	\$ 440	\$ 469	\$ 457	\$ 1,785	\$ 418	\$ 430	\$ 467	\$ 424	\$ 1,739	\$ 403	\$ 411	\$ 439	\$ 405	\$ 1,658
y/y change	14%	14%	12%	10%	12%	0%	-2%	0%	-7%	-3%	-4%	-4%	-6%	-4%	-5%
y/y change - Constant Currency ⁽¹⁾	9%	9%	11%	10%	10%	2%	1%	0%	-6%	-1%	-3%	-3%	-5%	-4%	-4%
Services	\$ 90	\$ 96	\$ 103	\$ 93	\$ 382	\$ 91	\$ 95	\$ 97	\$ 99	\$ 382	\$ 98	\$ 97	\$ 94	\$ 90	\$ 379
y/y change	15%	22%	17%	13%	17%	1%	-1%	-6%	6%	0%	8%	2%	-3%	-9%	-1%
y/y change - Constant Currency ⁽¹⁾	9%	16%	16%	15%	14%	4%	3%	-5%	6%	2%	8%	3%	-4%	-7%	0%
Operating Margin:															
Mainframe Solutions	56%	52%	59%	55%	56%	58%	60%	59%	57%	59%	61%	63%	62%	55%	60%
y/y change - Points	+2 pts.	-5 pts.	+5 pts.	+4 pts.	+2 pts.	+2 pts.	+8 pts.	+0 pts.	+2 pts.	+3 pts.	+3 pts.	+3 pts.	+3 pts.	-2 pts.	+1 pt.
Enterprise Solutions	5%	3%	10%	3%	5%	15%	5%	9%	3%	8%	9%	13%	14%	-2%	9%
y/y change - Points	+4 pts.	-3 pts.	+5 pts.	+2 pts.	+2 pts.	+10 pts.	+2 pts.	-1 pt.	+0 pts.	+3 pts.	-6 pts.	+8 pts.	+5 pts.	-5 pts.	+1 pt.
Services	2%	4%	11%	6%	6%	4%	6%	4%	10%	6%	8%	9%	4%	1%	6%
y/y change - Points	-3 pts.	+1 pt.	+1 pt.	+4 pts.	+1 pt.	+2 pts.	+2 pts.	-7 pts.	+4 pts.	+0 pts.	+4 pts.	+3 pts.	+0 pts.	-9 pts.	+0 pts.

Balance Sheet	Q1-12	Q2-12	Q3-12	Q4-12	Q1-13	Q2-13	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14
Cash, Cash Equivalents and Investments	\$ 2,950	\$ 2,382	\$ 2,539	\$ 2,679	\$ 2,541	\$ 2,248	\$ 2,548	\$ 2,776	\$ 2,461	\$ 2,799	\$ 2,982	\$ 3,252
Notional Pooling Balance Outstanding	68	61	120	139	140	164	140	136	138	126	138	139
Total Debt	1,307	1,310	1,309	1,301	1,298	1,294	1,301	1,290	1,285	1,779	1,772	1,766
Net Cash	\$ 1,575	\$ 1,011	\$ 1,110	\$ 1,239	\$ 1,103	\$ 790	\$ 1,107	\$ 1,350	\$ 1,038	\$ 894	\$ 1,072	\$ 1,347

Revenue Backlog	Q1-12	Q2-12	Q3-12	Q4-12	Q1-13	Q2-13	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14
Revenue to be Recognized <12 months - Current	\$ 3,679	\$ 3,528	\$ 3,559	\$ 3,696	\$ 3,510	\$ 3,437	\$ 3,479	\$ 3,545	\$ 3,413	\$ 3,366	\$ 3,440	\$ 3,542
y/y change	10%	4%	1%	0%	-5%	-3%	-2%	-4%	-3%	-2%	-1%	0%
y/y change - Constant Currency ⁽¹⁾	4%	3%	2%	1%	-1%	-2%	-2%	-3%	-2%	-2%	0%	0%
Revenue to be Recognized >12 months - Noncurrent	4,799	4,512	4,499	4,749	4,235	3,998	3,985	4,202	3,947	3,851	4,167	4,162
y/y change	13%	4%	2%	-5%	-12%	-11%	-11%	-12%	-7%	-4%	5%	-1%
y/y change - Constant Currency ⁽¹⁾	7%	4%	3%	-3%	-9%	-11%	-12%	-10%	-6%	-3%	5%	-2%
Total Revenue Backlog	\$ 8,478	\$ 8,040	\$ 8,058	\$ 8,445	\$ 7,745	\$ 7,435	\$ 7,464	\$ 7,747	\$ 7,360	\$ 7,217	\$ 7,607	\$ 7,704
y/y change	11%	4%	2%	-3%	-9%	-8%	-7%	-8%	-5%	-3%	2%	-1%
y/y change - Constant Currency ⁽¹⁾	6%	4%	2%	-2%	-5%	-7%	-8%	-7%	-4%	-3%	3%	-1%
Deferred Revenue - Billed or Collected	\$ 3,358	\$ 3,017	\$ 3,103	\$ 3,607	\$ 3,173	\$ 2,907	\$ 3,171	\$ 3,434	\$ 3,107	\$ 2,873	\$ 3,022	\$ 3,349
y/y change	6%	-1%	-5%	2%	-6%	-4%	2%	-5%	-2%	-1%	-5%	-2%
Unearned Revenue yet to be Billed	5,120	5,023	4,955	4,838	4,572	4,528	4,293	4,313	4,253	4,344	4,585	4,355
y/y change	15%	7%	6%	-7%	-11%	-10%	-13%	-11%	-7%	-4%	7%	1%
y/y change - Constant Currency ⁽¹⁾	10%	8%	7%	-5%	-8%	-10%	-14%	-9%	-6%	-4%	8%	0%

Billings Backlog	Q1-12	Q2-12	Q3-12	Q4-12	Q1-13	Q2-13	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14
Amounts to be Billed - Current	\$ 2,230	\$ 2,168	\$ 2,235	\$ 2,218	\$ 2,206	\$ 2,177	\$ 2,132	\$ 2,140	\$ 2,102	\$ 2,100	\$ 2,171	\$ 1,986
y/y change	17%	11%	10%	-1%	-1%	0%	-5%	-4%	-5%	-4%	2%	-7%
y/y change - Constant Currency ⁽¹⁾	11%	11%	11%	1%	2%	1%	-5%	-2%	-4%	-3%	3%	-8%
Amounts to be Billed - Noncurrent	2,890	2,855	2,720	2,620	2,366	2,351	2,161	2,173	2,151	2,244	2,414	2,369
y/y change	13%	4%	3%	-11%	-18%	-18%	-21%	-17%	-9%	-5%	12%	9%
y/y change - Constant Currency ⁽¹⁾	8%	5%	4%	-10%	-16%	-17%	-21%	-16%	-8%	-4%	12%	8%
Total Billings Backlog	\$ 5,120	\$ 5,023	\$ 4,955	\$ 4,838	\$ 4,572	\$ 4,528	\$ 4,293	\$ 4,313	\$ 4,253	\$ 4,344	\$ 4,585	\$ 4,355
y/y change	15%	7%	6%	-7%	-11%	-10%	-13%	-11%	-7%	-4%	7%	1%
y/y change - Constant Currency ⁽¹⁾	10%	8%	7%	-5%	-8%	-10%	-14%	-9%	-6%	-4%	8%	0%

Expected Future Cash Collections	Q1-12	Q2-12	Q3-12	Q4-12	Q1-13	Q2-13	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14
Total Billings Backlog	\$ 5,120	\$ 5,023	\$ 4,955	\$ 4,838	\$ 4,572	\$ 4,528	\$ 4,293	\$ 4,313	\$ 4,253	\$ 4,344	\$ 4,585	\$ 4,355
Trade Accounts Receivable, Net	597	601	840	902	491	584	786	856	537	588	714	800
Total Expected Future Cash Collections	\$ 5,717	\$ 5,624	\$ 5,795	\$ 5,740	\$ 5,063	\$ 5,112	\$ 5,079	\$ 5,169	\$ 4,790	\$ 4,932	\$ 5,299	\$ 5,155
y/y change	12%	4%	5%	-5%	-11%	-9%	-12%	-10%	-5%	-4%	4%	0%

Roll Forward of Revenue Backlog	Q1-12	Q2-12	Q3-12	Q4-12	Q1-13	Q2-13	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14
Opening Revenue Backlog	\$ 8,728	\$ 8,478	\$ 8,040	\$ 8,058	\$ 8,445	\$ 7,745	\$ 7,435	\$ 7,464	\$ 7,747	\$ 7,360	\$ 7,217	\$ 7,607
Total Bookings	859	966	1,276	1,531	547	830	1,253	1,452	818	870	1,592	1,241
Total Revenue	(1,155)	(1,191)	(1,254)	(1,179)	(1,137)	(1,144)	(1,186)	(1,143)	(1,120)	(1,132)	(1,155)	(1,108)
FX Impact & Other	46	(213)	(4)	35	(110)	4	(38)	(26)	(85)	119	(47)	(36)
Closing Revenue Backlog	\$ 8,478	\$ 8,040	\$ 8,058	\$ 8,445	\$ 7,745	\$ 7,435	\$ 7,464	\$ 7,747	\$ 7,360	\$ 7,217	\$ 7,607	\$ 7,704

Footnotes:

For reconciliations of prior period non-GAAP metrics to their comparable GAAP metric, which reflects the discontinued operations associated with the sale of the CA ERwin Data Modeling business and the Company's newly defined non-GAAP measures previously disclosed in the fourth quarter fiscal 2013 additional supplemental release on May 7, 2013, please see the fourth quarter fiscal 2014 additional supplemental package and the tables accompanying the fourth quarter fiscal 2014 earnings release dated May 15, 2014, all of which are available on our website (<http://ca.com/invest>).

Prior year results have been adjusted to reflect the discontinued operations associated with the sale of the CA ERwin Data Modeling business and for internally developed software.

Certain non-material differences may arise versus actual from impact of rounding.

(1) Constant currency information is presented to provide a framework for assessing how the Company's underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than US dollars are converted into US dollars at the exchange rate in effect on the last day of the prior fiscal year (i.e., March 31, 2013, March 31, 2012 and March 31, 2011, respectively). Constant currency excludes the impacts from the Company's hedging program. The constant currency calculation for annualized subscription and maintenance bookings is calculated by dividing the subscription and maintenance bookings in constant currency by the weighted average subscription and maintenance duration in years.

(2) Amounts include value added taxes and sales taxes.

(3) Amounts include the Fiscal 2014 Plan, interest, prior period restructuring plans and miscellaneous receipts and disbursements.

(4) All adjustments are reflected on a pre-tax basis.

(5) Certain professional services bookings under non-committed customer contracts where the customer does not fully utilize the contractual value of services may not result in future revenue. In such cases, adjustments are reflected in the revenue backlog.

(6) The weighted average subscription and maintenance duration in years (also referred to as contract length) reflects the average duration of all subscription and maintenance agreements executed during any given reporting period weighted by each agreement's contract value.