



**CA Technologies**  
**Supplemental Financial Information**  
**Fourth Quarter Ended March 31, 2011**  
(In millions, except per share amounts and where otherwise noted)  
(unaudited)

Revenue	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011
<b>Total Revenue</b>	\$ 1,047	\$ 1,078	\$ 1,007	\$ 1,006	\$ 4,138	\$ 1,015	\$ 1,040	\$ 1,097	\$ 1,075	\$ 4,227	\$ 1,069	\$ 1,088	\$ 1,144	\$ 1,128	\$ 4,429
<i>y/y change</i>	4%	3%	-6%	-5%	-1%	-3%	-4%	9%	7%	2%	5%	5%	4%	5%	5%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	-1%	0%	1%	3%	1%	4%	0%	3%	3%	2%	4%	6%	5%	4%	5%
North America Revenue	\$ 567	\$ 599	\$ 587	\$ 608	\$ 2,361	\$ 608	\$ 608	\$ 636	\$ 654	\$ 2,506	\$ 655	\$ 664	\$ 686	\$ 689	\$ 2,694
<i>% of Total Revenue</i>	54%	56%	58%	60%	57%	60%	58%	59%	61%	59%	61%	61%	60%	61%	61%
International Revenue	\$ 480	\$ 479	\$ 420	\$ 398	\$ 1,777	\$ 407	\$ 432	\$ 461	\$ 421	\$ 1,721	\$ 414	\$ 424	\$ 458	\$ 439	\$ 1,735
<i>% of Total Revenue</i>	46%	44%	42%	40%	43%	40%	42%	42%	39%	41%	39%	39%	40%	39%	39%
Operating Margin	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011
GAAP Operating Margin	28%	31%	30%	18%	27%	32%	32%	32%	21%	29%	30%	28%	29%	27%	28%
<i>y/y change - Points</i>	+7 pts.	+8 pts.	+7 pts.	+4 pts.	+7 pts.	+4 pts.	+1 pt.	+2 pts.	+3 pts.	+2 pts.	-2 pts.	-4 pts.	-3 pts.	+6 pts.	-1 pts.
Non-GAAP Operating Margin	34%	34%	34%	33%	34%	37%	37%	36%	26%	34%	34%	35%	34%	32%	34%
<i>y/y change - Points</i>	+7 pts.	+4 pts.	+4 pts.	+7 pts.	+6 pts.	+3 pts.	+3 pts.	+2 pts.	-7 pts.	+0 pts.	-3 pts.	-2 pts.	-2 pts.	+6 pts.	+0 pts.
Earnings Per Share	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011
GAAP Diluted EPS from continuing operations	\$ 0.36	\$ 0.39	\$ 0.39	\$ 0.13	\$ 1.27	\$ 0.36	\$ 0.40	\$ 0.49	\$ 0.19	\$ 1.45	\$ 0.43	\$ 0.43	\$ 0.38	\$ 0.37	\$ 1.60
<i>y/y change</i>	57%	56%	30%	0%	38%	0%	3%	26%	46%	14%	19%	8%	-22%	95%	10%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	51%	52%	37%	33%	44%	6%	6%	22%	46%	19%	8%	16%	-19%	90%	12%
Non-GAAP Diluted EPS from continuing operations	\$ 0.42	\$ 0.44	\$ 0.45	\$ 0.35	\$ 1.66	\$ 0.44	\$ 0.44	\$ 0.45	\$ 0.37	\$ 1.71	\$ 0.45	\$ 0.48	\$ 0.50	\$ 0.48	\$ 1.92
<i>y/y change</i>	45%	38%	25%	59%	41%	5%	0%	0%	6%	3%	2%	9%	11%	30%	12%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	40%	41%	30%	89%	44%	14%	3%	-4%	10%	5%	1%	12%	12%	33%	13%
Billings	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011
<b>Total Billings <sup>(2)</sup></b>	\$ 847	\$ 899	\$ 1,083	\$ 1,395	\$ 4,224	\$ 981	\$ 828	\$ 1,188	\$ 1,424	\$ 4,421	\$ 814	\$ 886	\$ 1,392	\$ 1,417	\$ 4,509
<i>y/y change</i>	-2%	6%	-11%	-11%	-6%	16%	-8%	10%	2%	5%	-17%	7%	17%	0%	2%
Cash Flow from Operations - Direct Method	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011
Cash Collections from Billings <sup>(2)</sup>	\$ 1,160	\$ 969	\$ 984	\$ 1,494	\$ 4,607	\$ 1,223	\$ 827	\$ 1,065	\$ 1,538	\$ 4,653	\$ 1,112	\$ 903	\$ 1,272	\$ 1,487	\$ 4,774
Vendor Disbursements and Payroll	(933)	(715)	(675)	(690)	(3,013)	(820)	(627)	(675)	(774)	(2,896)	(664)	(709)	(726)	(776)	(3,075)
Income Tax Payments	(108)	(29)	(43)	(171)	(351)	(120)	(56)	(21)	(132)	(329)	(87)	(47)	(27)	(61)	(222)
Other Disbursements, Net	(72)	(15)	18	10	(59)	(22)	(30)	(39)	(1)	(92)	(39)	(18)	(27)	(16)	(100)
<b>Cash Flow from Operations</b>	\$ 47	\$ 210	\$ 284	\$ 643	\$ 1,184	\$ 261	\$ 114	\$ 330	\$ 631	\$ 1,336	\$ 122	\$ 129	\$ 492	\$ 634	\$ 1,377
<i>y/y change</i>	-296%	14%	27%	-5%	11%	455%	-46%	16%	-2%	13%	-53%	13%	49%	0%	3%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	367%	4%	12%	-1%	9%	427%	-41%	29%	-6%	15%	-52%	16%	49%	1%	3%
<b>Adjustments: <sup>(3)</sup></b>	38	25	15	28	106	19	13	11	10	53	29	14	11	8	62
Restructuring & Other Payments															
<b>Adjusted Cash Flow from Operations</b>	\$ 85	\$ 235	\$ 299	\$ 671	\$ 1,290	\$ 280	\$ 127	\$ 341	\$ 641	\$ 1,389	\$ 151	\$ 143	\$ 503	\$ 642	\$ 1,439
<i>y/y change</i>	963%	15%	20%	-4%	11%	229%	-46%	14%	-4%	8%	-46%	13%	48%	0%	4%
Income Tax Payments	108	29	43	171	351	120	56	21	132	329	87	47	27	61	222
<b>Pre Tax Adjusted Cash Flow from Operations</b>	\$ 193	\$ 264	\$ 342	\$ 842	\$ 1,641	\$ 400	\$ 183	\$ 362	\$ 773	\$ 1,718	\$ 238	\$ 190	\$ 530	\$ 703	\$ 1,661
<i>y/y change</i>	31%	12%	40%	-7%	7%	107%	-31%	6%	-8%	5%	-41%	4%	46%	-9%	-3%
Free Cash Flow	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011
Cash Flow from Operations	\$ 47	\$ 210	\$ 284	\$ 643	\$ 1,184	\$ 261	\$ 114	\$ 330	\$ 631	\$ 1,336	\$ 122	\$ 129	\$ 492	\$ 634	\$ 1,377
Less CAPEX	(23)	(22)	(19)	(19)	(83)	(25)	(17)	(15)	(22)	(79)	(25)	(22)	(26)	(19)	(92)
Less CAPDEV	(34)	(35)	(33)	(27)	(129)	(37)	(50)	(46)	(55)	(188)	(42)	(31)	(43)	(54)	(170)
<b>Free Cash Flow</b>	\$ (10)	\$ 153	\$ 232	\$ 597	\$ 972	\$ 199	\$ 47	\$ 269	\$ 554	\$ 1,069	\$ 55	\$ 76	\$ 423	\$ 561	\$ 1,115
Bookings	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011
Total Subscription and Maintenance Bookings	\$ 889	\$ 1,354	\$ 1,085	\$ 1,329	\$ 4,657	\$ 1,062	\$ 823	\$ 1,179	\$ 1,258	\$ 4,322	\$ 619	\$ 848	\$ 1,084	\$ 1,705	\$ 4,256
Total Software Fees & Other Bookings	24	35	32	25	116	32	27	58	52	169	48	73	80	85	286
<b>Subtotal Product Bookings</b>	\$ 913	\$ 1,389	\$ 1,117	\$ 1,354	\$ 4,773	\$ 1,094	\$ 850	\$ 1,237	\$ 1,310	\$ 4,491	\$ 667	\$ 921	\$ 1,164	\$ 1,790	\$ 4,542
<i>y/y change</i>	20%	51%	-2%	0%	15%	20%	-39%	11%	-3%	-6%	-39%	8%	-6%	37%	1%
Professional Services Bookings <sup>(4)</sup>	86	73	101	80	340	74	63	106	109	352	65	80	102	99	346
<b>Total Bookings</b>	\$ 999	\$ 1,462	\$ 1,218	\$ 1,434	\$ 5,113	\$ 1,168	\$ 913	\$ 1,343	\$ 1,419	\$ 4,843	\$ 732	\$ 1,001	\$ 1,266	\$ 1,889	\$ 4,888
<i>y/y change</i>	15%	44%	-2%	-4%	11%	17%	-38%	10%	-1%	-5%	-37%	10%	-6%	33%	1%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	10%	47%	3%	6%	15%	23%	-38%	5%	-4%	-6%	-35%	12%	-4%	31%	2%
<b>Weighted Average Subscription and Maintenance Duration in Years <sup>(5)</sup></b>	3.37	4.14	3.10	3.64	3.61	4.21	3.26	3.23	3.45	3.54	2.92	3.47	3.20	3.82	3.46
<b>Annualized Subscription &amp; Maintenance Bookings</b>	264	327	350	365	1,290	252	252	365	365	1,221	212	244	339	446	1,230
<i>y/y change</i>	5%	12%	-5%	-15%	-4%	-5%	-23%	4%	0%	-5%	-16%	-3%	-7%	22%	1%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	5%	18%	3%	-5%	0%	0%	-23%	0%	-3%	-7%	-13%	-1%	-6%	21%	1%

Balance Sheet	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11	Q3-11	Q4-11
Cash, cash equivalents and marketable securities	\$ 2,410	\$ 2,399	\$ 2,369	\$ 2,712	\$ 2,978	\$ 3,025	\$ 2,624	\$ 2,583	\$ 2,476	\$ 2,525	\$ 2,685	\$ 3,228
Total Debt	2,170	2,191	2,077	1,908	1,919	1,934	1,545	1,545	1,558	1,567	1,555	1,551
<b>Net (Debt) Cash</b>	<b>\$ 240</b>	<b>\$ 208</b>	<b>\$ 292</b>	<b>\$ 804</b>	<b>\$ 1,059</b>	<b>\$ 1,091</b>	<b>\$ 1,079</b>	<b>\$ 1,038</b>	<b>\$ 918</b>	<b>\$ 958</b>	<b>\$ 1,130</b>	<b>\$ 1,677</b>

Revenue Backlog	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11	Q3-11	Q4-11
Revenue to be Recognized <12 months - Current	\$ 3,388	\$ 3,192	\$ 3,135	\$ 3,224	\$ 3,300	\$ 3,312	\$ 3,404	\$ 3,469	\$ 3,370	\$ 3,418	\$ 3,551	\$ 3,727
<i>y/y change</i>	9%	2%	-2%	-6%	-3%	4%	9%	8%	2%	3%	4%	7%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	4%	5%	3%	3%	1%	3%	5%	4%	4%	4%	4%	5%
Revenue to be Recognized >12 to <24 months	57%	51%	51%	49%	47%	47%	48%	49%	49%	50%	52%	50%
Revenue to be Recognized >24 to <36 months	28%	27%	28%	29%	28%	29%	29%	30%	30%	30%	31%	30%
Revenue to be Recognized >36months	15%	22%	21%	22%	25%	24%	23%	21%	21%	20%	17%	20%
Total Revenue to be Recognized >12 months	\$ 3,352	\$ 3,715	\$ 3,804	\$ 4,059	\$ 4,334	\$ 4,306	\$ 4,427	\$ 4,656	\$ 4,270	\$ 4,355	\$ 4,411	\$ 5,036
<i>y/y change</i>	16%	25%	23%	21%	23%	16%	16%	15%	-1%	1%	0%	8%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	12%	27%	28%	29%	34%	14%	13%	12%	1%	2%	0%	6%
<b>Total Revenue Backlog</b>	<b>\$ 6,740</b>	<b>\$ 6,907</b>	<b>\$ 6,939</b>	<b>\$ 7,283</b>	<b>\$ 7,634</b>	<b>\$ 7,618</b>	<b>\$ 7,831</b>	<b>\$ 8,125</b>	<b>\$ 7,640</b>	<b>\$ 7,773</b>	<b>\$ 7,962</b>	<b>\$ 8,763</b>
<i>y/y change</i>	12%	13%	10%	7%	13%	10%	13%	12%	0%	2%	2%	8%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	8%	16%	15%	16%	18%	9%	10%	8%	2%	2%	2%	6%
Deferred Revenue - Billed or Collected	\$ 3,360	\$ 3,084	\$ 3,026	\$ 3,353	\$ 3,359	\$ 3,180	\$ 3,225	\$ 3,556	\$ 3,182	\$ 3,074	\$ 3,291	\$ 3,569
<i>y/y change</i>	10%	7%	0%	-8%	0%	3%	7%	6%	-5%	-3%	2%	0%
Unearned Revenue yet to be Billed	3,380	3,823	3,913	3,930	4,275	4,438	4,606	4,569	4,458	4,699	4,671	5,194
<i>y/y change</i>	14%	19%	20%	25%	26%	16%	18%	16%	4%	6%	1%	14%
<b>Total Revenue Backlog</b>	<b>\$ 6,740</b>	<b>\$ 6,907</b>	<b>\$ 6,939</b>	<b>\$ 7,283</b>	<b>\$ 7,634</b>	<b>\$ 7,618</b>	<b>\$ 7,831</b>	<b>\$ 8,125</b>	<b>\$ 7,640</b>	<b>\$ 7,773</b>	<b>\$ 7,962</b>	<b>\$ 8,763</b>
<i>y/y change</i>	12%	13%	10%	7%	13%	10%	13%	12%	0%	2%	2%	8%

Billings Backlog	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11	Q3-11	Q4-11
Amounts to be Billed - Current	\$ 1,844	\$ 1,768	\$ 1,743	\$ 1,710	\$ 1,764	\$ 1,854	\$ 1,975	\$ 1,881	\$ 1,908	\$ 1,963	\$ 2,033	\$ 2,234
<i>y/y change</i>	11%	5%	-4%	0%	-4%	5%	13%	10%	8%	6%	3%	19%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	7%	7%	0%	8%	-1%	3%	9%	6%	10%	6%	2%	16%
Amounts to be Billed - Non-Current	1,536	2,055	2,170	2,220	2,511	2,584	2,631	2,688	2,550	2,736	2,638	2,960
<i>y/y change</i>	18%	34%	49%	54%	63%	26%	21%	21%	2%	6%	0%	10%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	13%	36%	55%	65%	70%	24%	18%	18%	4%	6%	0%	8%
<b>Total Billings Backlog</b>	<b>\$ 3,380</b>	<b>\$ 3,823</b>	<b>\$ 3,913</b>	<b>\$ 3,930</b>	<b>\$ 4,275</b>	<b>\$ 4,438</b>	<b>\$ 4,606</b>	<b>\$ 4,569</b>	<b>\$ 4,458</b>	<b>\$ 4,699</b>	<b>\$ 4,671</b>	<b>\$ 5,194</b>
<i>y/y change</i>	14%	19%	20%	25%	26%	16%	18%	16%	4%	6%	1%	14%
<i>y/y change - Constant Currency <sup>(1)</sup></i>	9%	21%	25%	34%	32%	14%	14%	13%	6%	6%	1%	11%

Expected Future Cash Collections	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11	Q3-11	Q4-11
Total Billings Backlog	\$ 3,380	\$ 3,823	\$ 3,913	\$ 3,930	\$ 4,275	\$ 4,438	\$ 4,606	\$ 4,569	\$ 4,458	\$ 4,699	\$ 4,671	\$ 5,194
Trade & Installment A/R - Current, Net	712	696	879	839	662	718	932	931	638	697	866	849
Installment A/R - Non-Current, Net	185	186	129	128	83	84	46	46	-	-	-	-
<b>Total Expected Cash Collections</b>	<b>\$ 4,277</b>	<b>\$ 4,705</b>	<b>\$ 4,921</b>	<b>\$ 4,897</b>	<b>\$ 5,020</b>	<b>\$ 5,240</b>	<b>\$ 5,584</b>	<b>\$ 5,546</b>	<b>\$ 5,096</b>	<b>\$ 5,396</b>	<b>\$ 5,537</b>	<b>\$ 6,043</b>
<i>y/y change</i>	6%	13%	10%	12%	17%	11%	13%	13%	2%	3%	-1%	9%

Roll Forward of Revenue Backlog	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11	Q3-11	Q4-11
Opening Revenue Backlog	\$ 6,763	\$ 6,740	\$ 6,907	\$ 6,938	\$ 7,283	\$ 7,634	\$ 7,618	\$ 7,831	\$ 8,125	\$ 7,640	\$ 7,773	\$ 7,962
Total Bookings	999	1,462	1,218	1,434	1,168	913	1,343	1,419	732	1,001	1,266	1,889
Total Revenue	(1,047)	(1,078)	(1,007)	(1,006)	(1,015)	(1,040)	(1,097)	(1,075)	(1,069)	(1,088)	(1,144)	(1,128)
FX Impact & Other	25	(217)	(180)	(83)	198	111	(33)	(50)	(148)	220	67	40
<b>Closing Revenue Backlog</b>	<b>\$ 6,740</b>	<b>\$ 6,907</b>	<b>\$ 6,938</b>	<b>\$ 7,283</b>	<b>\$ 7,634</b>	<b>\$ 7,618</b>	<b>\$ 7,831</b>	<b>\$ 8,125</b>	<b>\$ 7,640</b>	<b>\$ 7,773</b>	<b>\$ 7,962</b>	<b>\$ 8,763</b>

**Footnotes:**

For reconciliations of prior period non-GAAP metrics, please see the accompanying document 'FY11 Q4 Historical Statement of Operations and Appendices' available on our website ([www.ca.com/investor](http://www.ca.com/investor)).

Certain balances have been revised to reflect the discontinued operations associated with the sale of the Information Governance business and the Internet Security Business.

Certain non-material differences may arise versus actual from impact of rounding.

(1) Constant currency information is presented to provide a framework to assess how the underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than US dollars are converted into US dollars at the exchange rate in effect on March 31, 2010, which was the last day of fiscal year 2010. Constant currency excludes the impacts from the Company's hedging program. The constant currency calculation for annualized subscription and maintenance bookings is calculated by dividing the subscription and maintenance bookings in constant currency by the weighted average subscription and maintenance duration in years.

(2) Amounts include VAT and Sales Taxes.

(3) All adjustments are reflected on a pre-tax basis.

(4) Certain professional services bookings under non-committed customer contracts where the customer does not fully utilize the contractual value of services may not result in future revenue. In such cases, adjustments are reflected in the revenue backlog.

(5) The weighted average subscription and maintenance duration (also referred to as contract length) reflects the average duration of all subscription and maintenance agreements executed during any given reporting period weighted by each agreement's contract value.



**CA Technologies**  
**Reconciliation of GAAP Operating Margin to Non-GAAP Operating Margin**  
(in millions)  
(unaudited)

	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011
Total Revenue	\$ 1,047	\$ 1,078	\$ 1,007	\$ 1,006	\$ 4,138	\$ 1,015	\$ 1,040	\$ 1,097	\$ 1,075	\$ 4,227	\$ 1,069	\$ 1,088	\$ 1,144	\$ 1,128	\$ 4,429
GAAP Income from continuing operations before interest and income taxes	296	332	303	180	1,111	320	328	349	231	1,228	321	302	332	299	1,254
GAAP operating margin (% of revenue)	28%	31%	30%	18%	27%	32%	32%	32%	21%	29%	30%	28%	29%	27%	28%
Non-GAAP adjustments to expenses:															
Purchased software amortization	12	12	10	12	46	11	12	12	14	49	22	22	23	21	88
Intangibles amortization	12	13	12	14	51	13	13	13	15	54	16	17	18	22	73
Share-based compensation	25	23	20	24	92	27	26	22	27	102	19	21	21	19	80
Restructuring and other <sup>(1)</sup>	4	-	2	96	102	2	-	2	(2)	2	-	1	(9)	2	(6)
Hedging (gains)/losses, net <sup>(2)</sup>	2	(12)	-	10	-	7	2	(6)	(3)	-	(14)	21	-	(7)	-
Total Non-GAAP adjustment to operating expenses	55	36	44	156	291	60	53	43	51	207	43	82	53	57	235
Non-GAAP Income from continuing operations before interest and income taxes	\$ 351	\$ 368	\$ 347	\$ 336	\$ 1,402	\$ 380	\$ 381	\$ 392	\$ 282	\$ 1,435	\$ 364	\$ 384	\$ 385	\$ 356	\$ 1,489
Non-GAAP operating margin (% of revenue)	34%	34%	34%	33%	34%	37%	37%	36%	26%	34%	34%	35%	34%	32%	34%

- (1) Non-GAAP adjustment consists of pre Fiscal 2010 Restructuring Plan expense adjustments and includes \$9 million net gain from one-time stockholder derivative litigation settlements in December 2010.
- (2) Consists of gains and losses since inception of hedges that mature within the quarter, but exclude gains and losses of hedges that do not mature within the quarter.

Certain balances have been revised to reflect the discontinued operations associated with the sale of the Information Governance business and the Internet Security business.

Certain non-material differences may arise versus actual from impact of rounding.



**CA Technologies**  
**Reconciliation of GAAP to Non-GAAP**  
**Operating Expenses and Diluted Earnings per Share**  
(in millions, except per share amounts)  
(unaudited)

	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011
<b>Operating Expenses</b>															
Total Revenue	\$ 1,047	\$ 1,078	\$ 1,007	\$ 1,006	\$ 4,138	\$ 1,015	\$ 1,040	\$ 1,097	\$ 1,075	\$ 4,227	\$ 1,069	\$ 1,088	\$ 1,144	\$ 1,128	\$ 4,429
Less: GAAP Income from continuing operations before interest and income taxes	296	332	303	180	1,111	320	328	349	231	1,228	321	302	332	299	1,254
Total expenses before interest and income taxes	<b>751</b>	<b>746</b>	<b>704</b>	<b>826</b>	<b>3,027</b>	<b>695</b>	<b>712</b>	<b>748</b>	<b>844</b>	<b>2,999</b>	<b>748</b>	<b>786</b>	<b>812</b>	<b>829</b>	<b>3,175</b>
Non-GAAP operating adjustments:															
Purchased software amortization	12	12	10	12	46	11	12	12	14	49	22	22	23	21	88
Intangibles amortization	12	13	12	14	51	13	13	13	15	54	16	17	18	22	73
Share-based compensation	25	23	20	24	92	27	26	22	27	102	19	21	21	19	80
Restructuring and other <sup>(1)</sup>	4	-	2	96	102	2	-	2	(2)	2	-	1	(9)	2	(6)
Hedging (gains)/losses, net <sup>(2)</sup>	2	(12)	-	10	-	7	2	(6)	(3)	-	(14)	21	-	(7)	-
Total non-GAAP operating adjustments	55	36	44	156	291	60	53	43	51	207	43	82	53	57	235
Total non-GAAP operating expenses	<b>\$ 696</b>	<b>\$ 710</b>	<b>\$ 660</b>	<b>\$ 670</b>	<b>\$ 2,736</b>	<b>\$ 635</b>	<b>\$ 659</b>	<b>\$ 705</b>	<b>\$ 793</b>	<b>\$ 2,792</b>	<b>\$ 705</b>	<b>\$ 704</b>	<b>\$ 759</b>	<b>\$ 772</b>	<b>\$ 2,940</b>
<b>Diluted EPS from Continuing Operations</b>															
GAAP diluted EPS from continuing operations	<b>\$ 0.36</b>	<b>\$ 0.39</b>	<b>\$ 0.39</b>	<b>\$ 0.13</b>	<b>\$ 1.27</b>	<b>\$ 0.36</b>	<b>\$ 0.40</b>	<b>\$ 0.49</b>	<b>\$ 0.19</b>	<b>\$ 1.45</b>	<b>\$ 0.43</b>	<b>\$ 0.43</b>	<b>\$ 0.38</b>	<b>\$ 0.37</b>	<b>\$ 1.60</b>
Non-GAAP adjustments, net of taxes															
Purchased software and intangibles amortization	0.03	0.03	0.03	0.03	0.13	0.03	0.03	0.03	0.04	0.13	0.05	0.05	0.05	0.06	0.21
Share-based compensation	0.03	0.04	0.03	0.04	0.14	0.03	0.03	0.03	0.04	0.13	0.02	0.03	0.03	0.02	0.11
Restructuring and other	-	-	-	0.12	0.12	-	-	-	-	-	-	0.00	(0.01)	0.00	(0.00)
Hedging (gains)/losses, net <sup>(2)</sup>	-	(0.01)	-	0.01	-	0.01	-	(0.01)	-	-	(0.02)	0.03	0.00	(0.01)	0.00
Non-GAAP effective tax rate adjustments <sup>(3)</sup>	-	(0.01)	-	0.02	-	0.01	(0.02)	(0.09)	0.10	-	(0.03)	(0.06)	0.05	0.04	-
Non-GAAP diluted EPS from continuing operations	<b>\$ 0.42</b>	<b>\$ 0.44</b>	<b>\$ 0.45</b>	<b>\$ 0.35</b>	<b>\$ 1.66</b>	<b>\$ 0.44</b>	<b>\$ 0.44</b>	<b>\$ 0.45</b>	<b>\$ 0.37</b>	<b>\$ 1.71</b>	<b>\$ 0.45</b>	<b>\$ 0.48</b>	<b>\$ 0.50</b>	<b>\$ 0.48</b>	<b>\$ 1.92</b>

(1) Non-GAAP adjustment consists of pre Fiscal 2010 Restructuring Plan expense adjustments and includes \$9 million net gain from one-time stockholder derivative litigation settlements in December 2010.

(2) Consists of gains and losses since inception of hedges that mature within the quarter, but exclude gains and losses of hedges that do not mature within the quarter.

(3) The effective tax rate on non-GAAP income from continuing operations is the Company's provision for income taxes expressed as a percentage of non-GAAP income from continuing operations before income taxes. Such tax rates are determined based on an estimated effective full year tax rate after the adjustments for the impacts of certain discrete items (such as changes in tax rates, reconciliations of tax returns to tax provisions and resolutions of tax contingencies).

Refer to the discussion of non-GAAP financial measures included in the accompanying press release for additional information.

Certain balances have been revised to reflect the discontinued operations associated with the sale of the Information Governance business and the Internet Security business.

Certain non-material differences may arise versus actual from impact of rounding.



**CA Technologies**  
**Allocation of Share-based Compensation**  
(in millions)  
(unaudited)

	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011
<u>Operating Expenses</u>															
Costs of licensing and maintenance	\$ 1	\$ 1	\$ -	\$ 1	\$ 3	\$ 1	\$ 1	\$ -	\$ 1	\$ 3	\$ 1	\$ 1	\$ 1	\$ -	\$ 3
Costs of professional services	1	1	1	1	4	1	-	1	-	2	1	1	1	-	3
Selling and marketing	6	8	7	9	30	8	9	8	9	34	7	8	8	7	30
General and administrative	9	7	7	7	30	12	10	7	12	41	4	6	7	7	24
Product development and enhancements	8	6	5	6	25	5	6	6	5	22	6	5	4	5	20
Share-based compensation expense before tax	25	23	20	24	92	27	26	22	27	102	19	21	21	19	80
Income tax benefit	(9)	(7)	(6)	(8)	(30)	(9)	(9)	(8)	(8)	(34)	(6)	(7)	(7)	(6)	(26)
Net share-based compensation expense	<b>\$ 16</b>	<b>\$ 16</b>	<b>\$ 14</b>	<b>\$ 16</b>	<b>\$ 62</b>	<b>\$ 18</b>	<b>\$ 17</b>	<b>\$ 14</b>	<b>\$ 19</b>	<b>\$ 68</b>	<b>\$ 13</b>	<b>\$ 14</b>	<b>\$ 14</b>	<b>\$ 13</b>	<b>\$ 54</b>

Certain non-material differences may arise versus actual from impact of rounding.