



CA Technologies
Supplemental Financial Information
First Quarter Ended June 30, 2011
(in millions, except per share amounts and where otherwise noted)
(unaudited)

Revenue	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12
Total Revenue	\$ 1,015	\$ 1,040	\$ 1,097	\$ 1,075	\$ 4,227	\$ 1,069	\$ 1,088	\$ 1,144	\$ 1,128	\$ 4,429	\$ 1,163
<i>y/y change</i>	-3%	-4%	9%	7%	2%	5%	5%	4%	5%	5%	9%
<i>y/y change - Constant Currency ⁽¹⁾</i>	4%	0%	3%	3%	3%	4%	6%	5%	4%	5%	4%
North America Revenue	\$ 608	\$ 608	\$ 636	\$ 654	\$ 2,506	\$ 655	\$ 664	\$ 686	\$ 699	\$ 2,694	\$ 716
<i>% of Total Revenue</i>	60%	58%	58%	61%	59%	61%	61%	60%	61%	61%	62%
International Revenue	\$ 407	\$ 432	\$ 461	\$ 421	\$ 1,721	\$ 414	\$ 424	\$ 458	\$ 429	\$ 1,735	\$ 447
<i>% of Total Revenue</i>	40%	42%	42%	39%	41%	39%	39%	40%	39%	39%	38%

Operating Margin	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12
GAAP Operating Margin	32%	32%	32%	21%	29%	30%	28%	29%	27%	28%	29%
<i>y/y change - Points</i>	+4 pts.	+1 pt.	+2 pts.	+3 pts.	+2 pts.	-2 pts.	-4 pts.	-3 pts.	+6 pts.	-1 pt.	-1 pt.
Non-GAAP Operating Margin	37%	37%	36%	26%	34%	34%	35%	34%	32%	34%	36%
<i>y/y change - Points</i>	+3 pts.	+3 pts.	+2 pts.	-7 pts.	+0 pts.	-3 pts.	-2 pts.	-2 pts.	+6 pts.	+0 pts.	+2 pts.

Earnings Per Share	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12
GAAP Diluted EPS from continuing operations	\$ 0.36	\$ 0.40	\$ 0.49	\$ 0.19	\$ 1.45	\$ 0.43	\$ 0.43	\$ 0.38	\$ 0.37	\$ 1.60	\$ 0.45
<i>y/y change</i>	0%	3%	26%	46%	14%	19%	8%	-22%	95%	10%	5%
<i>y/y change - Constant Currency ⁽¹⁾</i>	6%	6%	22%	46%	19%	8%	16%	-19%	90%	12%	7%
Non-GAAP Diluted EPS from continuing operations	\$ 0.44	\$ 0.44	\$ 0.45	0.37	1.71	\$ 0.45	\$ 0.48	\$ 0.50	\$ 0.48	1.92	\$ 0.55
<i>y/y change</i>	5%	0%	0%	6%	3%	2%	9%	11%	30%	12%	22%
<i>y/y change - Constant Currency ⁽¹⁾</i>	14%	3%	-4%	10%	5%	1%	12%	12%	33%	13%	23%

Billings	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12
Total Billings ⁽²⁾	\$ 981	\$ 828	\$ 1,188	\$ 1,424	\$ 4,421	\$ 814	\$ 886	\$ 1,392	\$ 1,417	\$ 4,509	\$ 956
<i>y/y change</i>	16%	-8%	10%	2%	5%	-17%	7%	17%	0%	2%	17%

Cash Flow from Operations - Direct Method	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12
Cash Collections from Billings ⁽²⁾	\$ 1,223	\$ 827	\$ 1,065	\$ 1,538	\$ 4,653	\$ 1,112	\$ 903	\$ 1,272	\$ 1,487	\$ 4,774	\$ 1,262
Vendor Disbursements and Payroll	(820)	(627)	(675)	(774)	(2,896)	(864)	(709)	(726)	(776)	(3,075)	(887)
Income Tax Payments	(120)	(56)	(21)	(132)	(329)	(87)	(47)	(27)	(61)	(222)	(198)
Other Disbursements, Net	(22)	(30)	(39)	(11)	(92)	(39)	(18)	(27)	(16)	(100)	(34)
Cash Flow from Operations	\$ 261	\$ 114	\$ 330	\$ 631	\$ 1,336	\$ 122	\$ 129	\$ 492	\$ 634	\$ 1,377	\$ 143
<i>y/y change</i>	455%	-46%	16%	-2%	13%	-53%	13%	49%	0%	3%	17%
<i>y/y change - Constant Currency ⁽¹⁾</i>	427%	-41%	29%	-6%	15%	-52%	16%	49%	1%	3%	2%
Adjustments: ⁽³⁾											
Restructuring & Other Payments	19	13	11	10	53	29	14	11	8	62	5
Adjusted Cash Flow from Operations	\$ 280	\$ 127	\$ 341	\$ 641	\$ 1,389	\$ 151	\$ 143	\$ 503	\$ 642	\$ 1,439	\$ 148
<i>y/y change</i>	229%	-46%	14%	-4%	8%	-46%	13%	48%	0%	4%	-2%
Income Tax Payments	120	56	21	132	329	87	47	27	61	222	198
Pre Tax Adjusted Cash Flow from Operations	\$ 400	\$ 183	\$ 362	\$ 773	\$ 1,718	\$ 238	\$ 190	\$ 530	\$ 703	\$ 1,661	\$ 346
<i>y/y change</i>	107%	-31%	6%	-8%	5%	-41%	4%	46%	-9%	-3%	45%

Free Cash Flow	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12
Cash Flow from Operations	\$ 261	\$ 114	\$ 330	\$ 631	\$ 1,336	\$ 122	\$ 129	\$ 492	\$ 634	\$ 1,377	\$ 143
Less CAPEX	(25)	(17)	(15)	(22)	(79)	(25)	(22)	(26)	(19)	(92)	(19)
Less CAPDEV	(37)	(50)	(46)	(55)	(188)	(42)	(31)	(43)	(54)	(170)	(50)
Free Cash Flow	\$ 199	\$ 47	\$ 269	\$ 554	\$ 1,069	\$ 55	\$ 76	\$ 423	\$ 561	\$ 1,115	\$ 74

Bookings	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	Q3-11	Q4-11	FY 2011	Q1-12
Total Subscription and Maintenance Bookings	\$ 1,062	\$ 823	\$ 1,179	\$ 1,258	\$ 4,322	\$ 619	\$ 848	\$ 1,084	\$ 1,705	\$ 4,256	\$ 688
Total Software Fees & Other Bookings	32	27	58	52	169	48	73	80	85	286	69
Subtotal Product Bookings	\$ 1,094	\$ 850	\$ 1,237	\$ 1,310	\$ 4,491	\$ 667	\$ 921	\$ 1,164	\$ 1,790	\$ 4,542	\$ 757
<i>y/y change</i>	20%	-39%	11%	-3%	-6%	-39%	8%	-6%	37%	1%	13%
Professional Services Bookings ⁽⁴⁾	74	63	106	109	352	65	80	102	99	346	108
Total Bookings	\$ 1,168	\$ 913	\$ 1,343	\$ 1,419	\$ 4,843	\$ 732	\$ 1,001	\$ 1,266	\$ 1,889	\$ 4,888	\$ 865
<i>y/y change</i>	17%	-38%	10%	-1%	-5%	-37%	10%	-6%	33%	1%	18%
<i>y/y change - Constant Currency ⁽¹⁾</i>	23%	-38%	5%	-4%	-6%	-35%	12%	-4%	31%	2%	11%
Weighted Average Subscription and Maintenance Duration in Years ⁽⁵⁾	4.21	3.26	3.23	3.45	3.54	2.92	3.47	3.20	3.82	3.46	3.28
Annualized Subscription & Maintenance Bookings	252	252	365	365	1,221	212	244	339	446	1,230	210
<i>y/y change</i>	-5%	-23%	4%	0%	-5%	-16%	-3%	-7%	22%	1%	-1%
<i>y/y change - Constant Currency ⁽¹⁾</i>	0%	-23%	0%	-3%	-7%	-13%	-1%	-6%	21%	1%	-7%

Balance Sheet	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11	Q3-11	Q4-11	Q1-12
Cash, cash equivalents and marketable securities	\$ 2,978	\$ 3,025	\$ 2,624	\$ 2,583	\$ 2,476	\$ 2,525	\$ 2,685	\$ 3,228	\$ 2,950
Total Debt	1,919	1,934	1,545	1,545	1,558	1,567	1,555	1,551	1,307
Net (Debt) Cash	\$ 1,059	\$ 1,091	\$ 1,079	\$ 1,038	\$ 918	\$ 958	\$ 1,130	\$ 1,677	\$ 1,643

Revenue Backlog	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11	Q3-11	Q4-11	Q1-12
Revenue to be Recognized <12 months - Current	\$ 3,300	\$ 3,312	\$ 3,404	\$ 3,469	\$ 3,370	\$ 3,418	\$ 3,551	\$ 3,727	\$ 3,702
y/y change	-3%	4%	9%	8%	2%	3%	4%	7%	10%
y/y change - Constant Currency ⁽¹⁾	1%	3%	5%	4%	4%	4%	4%	5%	4%
Revenue to be Recognized >12 to <24 months	47%	47%	48%	49%	49%	50%	52%	50%	51%
Revenue to be Recognized >24 to <36 months	28%	29%	29%	30%	30%	30%	31%	30%	30%
Revenue to be Recognized >36months	25%	24%	23%	21%	21%	20%	17%	20%	19%
Total Revenue to be Recognized >12 months	\$ 4,334	\$ 4,306	\$ 4,427	\$ 4,656	\$ 4,270	\$ 4,355	\$ 4,411	\$ 5,036	\$ 4,809
y/y change	29%	16%	16%	15%	-1%	1%	0%	8%	13%
y/y change - Constant Currency ⁽¹⁾	34%	14%	13%	12%	-1%	2%	0%	6%	7%
Total Revenue Backlog	\$ 7,634	\$ 7,618	\$ 7,831	\$ 8,125	\$ 7,640	\$ 7,773	\$ 7,962	\$ 8,763	\$ 8,511
y/y change	13%	10%	13%	12%	0%	2%	2%	6%	11%
y/y change - Constant Currency ⁽¹⁾	18%	9%	10%	8%	2%	2%	2%	6%	6%
Deferred Revenue - Billed or Collected	\$ 3,359	\$ 3,180	\$ 3,225	\$ 3,556	\$ 3,182	\$ 3,074	\$ 3,291	\$ 3,569	\$ 3,384
y/y change	0%	3%	7%	6%	-5%	-3%	2%	0%	6%
Unearned Revenue yet to be Billed	4,275	4,438	4,606	4,569	4,458	4,699	4,671	5,194	5,127
y/y change	26%	16%	18%	16%	4%	6%	1%	14%	15%
Total Revenue Backlog	\$ 7,634	\$ 7,618	\$ 7,831	\$ 8,125	\$ 7,640	\$ 7,773	\$ 7,962	\$ 8,763	\$ 8,511
y/y change	13%	10%	13%	12%	0%	2%	2%	8%	11%

Billings Backlog	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11	Q3-11	Q4-11	Q1-12
Amounts to be Billed - Current	\$ 1,764	\$ 1,854	\$ 1,975	\$ 1,881	\$ 1,908	\$ 1,963	\$ 2,033	\$ 2,234	\$ 2,233
y/y change	-4%	5%	13%	10%	8%	6%	3%	19%	17%
y/y change - Constant Currency ⁽¹⁾	-1%	3%	9%	6%	10%	6%	2%	16%	11%
Amounts to be Billed - Non-Current	2,511	2,584	2,631	2,688	2,550	2,736	2,638	2,960	2,894
y/y change	63%	26%	21%	21%	2%	6%	0%	10%	13%
y/y change - Constant Currency ⁽¹⁾	70%	24%	18%	18%	4%	6%	0%	8%	8%
Total Billings Backlog	\$ 4,275	\$ 4,438	\$ 4,606	\$ 4,569	\$ 4,458	\$ 4,699	\$ 4,671	\$ 5,194	\$ 5,127
y/y change	26%	16%	18%	16%	4%	6%	1%	14%	15%
y/y change - Constant Currency ⁽¹⁾	32%	14%	14%	13%	6%	6%	1%	11%	10%

Expected Future Cash Collections	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11	Q3-11	Q4-11	Q1-12
Total Billings Backlog	\$ 4,275	\$ 4,438	\$ 4,606	\$ 4,569	\$ 4,458	\$ 4,699	\$ 4,671	\$ 5,194	\$ 5,127
Trade & Installment A/R - Current, Net	662	718	932	931	638	697	866	849	597
Installment A/R - Non-Current, Net	83	84	46	46	-	-	-	-	-
Total Expected Cash Collections	\$ 5,020	\$ 5,240	\$ 5,584	\$ 5,546	\$ 5,096	\$ 5,396	\$ 5,537	\$ 6,043	\$ 5,724
y/y change	17%	11%	13%	13%	2%	3%	-1%	9%	12%

Roll Forward of Revenue Backlog	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11	Q3-11	Q4-11	Q1-12
Opening Revenue Backlog	\$ 7,283	\$ 7,634	\$ 7,618	\$ 7,831	\$ 8,125	\$ 7,640	\$ 7,773	\$ 7,962	\$ 8,763
Total Bookings	1,168	913	1,343	1,419	732	1,001	1,266	1,889	865
Total Revenue	(1,015)	(1,040)	(1,097)	(1,075)	(1,069)	(1,088)	(1,144)	(1,128)	(1,163)
FX Impact & Other	198	111	(33)	(50)	(148)	220	67	40	46
Closing Revenue Backlog	\$ 7,634	\$ 7,618	\$ 7,831	\$ 8,125	\$ 7,640	\$ 7,773	\$ 7,962	\$ 8,763	\$ 8,511

Footnotes:

For reconciliations of prior period non-GAAP metrics, please see the tables accompanying the first quarter fiscal 2012 earnings release dated July 20, 2011 and the document 'FY11 Q4 Historical Statement of Operations and Appendices' posted in connection with our fourth quarter fiscal 2011 earnings materials on May 12, 2011, both available on our website (www.ca.com/investor).

Certain balances have been revised to reflect the discontinued operations associated with the sale of the Information Governance business in FY11 Q1 and the Internet Security Business in FY12 Q1.

Certain non-material differences may arise versus actual from impact of rounding.

(1) Constant currency information is presented to provide a framework to assess how the underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than US dollars are converted into US dollars at the exchange rate in effect on March 31, 2011, which was the last day of fiscal year 2011. Constant currency excludes the impacts from the Company's hedging program. The constant currency calculation for annualized subscription and maintenance bookings is calculated by dividing the subscription and maintenance bookings in constant currency by the weighted average subscription and maintenance duration in years.

(2) Amounts include VAT and Sales Taxes.

(3) All adjustments are reflected on a pre-tax basis.

(4) Certain professional services bookings under non-committed customer contracts where the customer does not fully utilize the contractual value of services may not result in future revenue. In such cases, adjustments are reflected in the revenue backlog.

(5) The weighted average subscription and maintenance duration (also referred to as contract length) reflects the average duration of all subscription and maintenance agreements executed during any given reporting period weighted by each agreement's contract value.