



**CA Technologies**  
**Supplemental Financial Information**  
**Second Quarter Ended September 30, 2014**

(unaudited)

(in millions, except per share amounts and where otherwise noted)

Revenue	Q1-13	Q2-13	Q3-13	Q4-13	FY 2013	Q1-14	Q2-14	Q3-14	Q4-14	FY 2014	Q1-15	Q2-15	YTD-2015
Subscription and maintenance	\$ 954	\$ 939	\$ 941	\$ 930	\$ 3,764	\$ 922	\$ 922	\$ 929	\$ 910	\$ 3,683	\$ 909	\$ 908	\$ 1,817
Professional services	91	95	97	99	382	98	97	94	90	379	87	91	178
Software fees and other	66	82	120	90	358	75	86	105	84	350	73	80	153
<b>Total Revenue</b>	<b>\$ 1,111</b>	<b>\$ 1,116</b>	<b>\$ 1,158</b>	<b>\$ 1,119</b>	<b>\$ 4,504</b>	<b>\$ 1,095</b>	<b>\$ 1,105</b>	<b>\$ 1,128</b>	<b>\$ 1,084</b>	<b>\$ 4,412</b>	<b>\$ 1,069</b>	<b>\$ 1,079</b>	<b>\$ 2,148</b>
y/y change	-1%	-4%	-5%	-3%	-3%	-1%	-1%	-3%	-3%	-2%	-2%	-2%	-2%
y/y change - Constant Currency <sup>(1)</sup>	2%	0%	-4%	-2%	-1%	-1%	-1%	-2%	-2%	-1%	-3%	-3%	-3%
North America Revenue	\$ 709	\$ 713	\$ 728	\$ 708	\$ 2,858	\$ 701	\$ 715	\$ 712	\$ 692	\$ 2,820	\$ 682	\$ 693	\$ 1,375
% of Total Revenue	64%	64%	63%	63%	63%	64%	65%	63%	64%	64%	64%	64%	64%
International Revenue	\$ 402	\$ 403	\$ 430	\$ 411	\$ 1,646	\$ 394	\$ 390	\$ 416	\$ 392	\$ 1,592	\$ 387	\$ 386	\$ 773
% of Total Revenue	36%	36%	37%	37%	37%	36%	35%	37%	36%	36%	36%	36%	36%
<b>Operating Margin</b>													
GAAP Operating Margin	33%	29%	31%	23%	29%	20%	31%	28%	17%	24%	29%	30%	29%
y/y change - Points	+4 pts.	+1 pts.	-1 pt.	-2 pts.	+1 pts.	-13 pts.	+2 pts.	-3 pts.	-6 pts.	-5 pts.	+9 pts.	-1 pt.	+3 pts.
Non-GAAP Operating Margin	38%	35%	35%	33%	35%	38%	41%	39%	30%	37%	40%	40%	40%
y/y change - Points	+4 pts.	+5 pts.	-2 pts.	+2 pts.	+2 pts.	+0 pts.	+6 pts.	+4 pts.	-3 pts.	+2 pts.	+2 pts.	-1 pt.	+1 pt.
<b>Earnings Per Share</b>													
GAAP Diluted EPS from Continuing Operations	\$ 0.49	\$ 0.46	\$ 0.53	\$ 0.52	\$ 1.99	\$ 0.72	\$ 0.51	\$ 0.50	\$ 0.23	\$ 1.96	\$ 0.48	\$ 0.53	\$ 1.00
y/y change	14%	0%	2%	21%	9%	47%	11%	-6%	-56%	-2%	-33%	4%	-19%
y/y change - Constant Currency <sup>(1)</sup>	12%	13%	4%	21%	12%	47%	9%	-8%	-52%	-2%	-34%	-4%	-20%
Non-GAAP Diluted EPS from Continuing Operations	\$ 0.61	\$ 0.56	\$ 0.60	\$ 0.67	\$ 2.44	\$ 0.76	\$ 0.83	\$ 0.81	\$ 0.62	\$ 3.02	\$ 0.65	\$ 0.65	\$ 1.30
y/y change	22%	19%	-3%	24%	15%	25%	48%	35%	-7%	24%	-14%	-22%	-18%
y/y change - Constant Currency <sup>(1)</sup>	26%	23%	-3%	30%	18%	25%	48%	33%	-3%	25%	-15%	-22%	-18%
<b>Billings</b>													
Total Billings <sup>(2)</sup>	\$ 760	\$ 816	\$ 1,415	\$ 1,416	\$ 4,407	\$ 809	\$ 835	\$ 1,270	\$ 1,406	\$ 4,320	\$ 805	\$ 864	\$ 1,669
y/y change	-17%	-9%	6%	-12%	-7%	6%	2%	-10%	-1%	-2%	0%	3%	2%
<b>Cash Flow from Continuing Operations - Direct Method</b>													
Cash Collections From Billings <sup>(2)</sup>	\$ 1,145	\$ 800	\$ 1,305	\$ 1,468	\$ 4,718	\$ 1,132	\$ 848	\$ 1,254	\$ 1,419	\$ 4,653	\$ 1,088	\$ 945	\$ 2,033
Vendor Disbursements and Payroll <sup>(2)</sup>	(902)	(692)	(690)	(766)	(3,050)	(878)	(685)	(689)	(773)	(3,025)	(833)	(704)	(1,537)
Income Tax (Payments) Receipts, Net	(118)	(19)	(34)	(138)	(309)	(195)	(51)	(107)	(136)	(489)	(30)	(151)	(181)
Other Disbursements, Net <sup>(3)</sup>	47	(14)	(28)	(5)	-	(56)	(39)	(39)	(32)	(166)	(59)	(24)	(83)
<b>Cash Flow from Continuing Operations</b>	<b>\$ 172</b>	<b>\$ 75</b>	<b>\$ 553</b>	<b>\$ 559</b>	<b>\$ 1,359</b>	<b>\$ 3</b>	<b>\$ 73</b>	<b>\$ 419</b>	<b>\$ 478</b>	<b>\$ 973</b>	<b>\$ 166</b>	<b>\$ 66</b>	<b>\$ 232</b>
y/y change	31%	-58%	44%	-27%	-7%	-98%	-3%	-24%	-14%	-28%	NM	-10%	205%
y/y change - Constant Currency <sup>(1)</sup>	12%	-52%	42%	-23%	-6%	-85%	0%	-24%	-15%	-25%	NM	-8%	171%
<b>Adjustments <sup>(4)</sup></b>													
Restructuring & Other Payments	3	3	7	2	15	4	1	2	1	8	1	1	2
Capitalized Software Development	(33)	(40)	(42)	(41)	(156)	(25)	(10)	(4)	(1)	(40)	-	-	-
FY2014 Rebalancing Payments	-	-	-	-	-	20	39	19	27	105	30	16	46
<b>Adjusted Cash Flow from Continuing Operations</b>	<b>\$ 142</b>	<b>\$ 38</b>	<b>\$ 518</b>	<b>\$ 520</b>	<b>\$ 1,218</b>	<b>\$ 2</b>	<b>\$ 103</b>	<b>\$ 436</b>	<b>\$ 505</b>	<b>\$ 1,046</b>	<b>\$ 197</b>	<b>\$ 83</b>	<b>\$ 280</b>
y/y change	60%	-72%	48%	-28%	-6%	-99%	171%	-16%	-3%	-14%	NM	-19%	167%
Income Tax (Payments) Receipts, Net	118	19	34	138	309	195	51	107	136	489	30	151	181
<b>Pre-Tax Adjusted Cash Flow from Continuing Operations</b>	<b>\$ 260</b>	<b>\$ 57</b>	<b>\$ 552</b>	<b>\$ 658</b>	<b>\$ 1,527</b>	<b>\$ 197</b>	<b>\$ 154</b>	<b>\$ 543</b>	<b>\$ 641</b>	<b>\$ 1,535</b>	<b>\$ 227</b>	<b>\$ 234</b>	<b>\$ 461</b>
y/y change	-7%	-63%	47%	-26%	-10%	-24%	170%	-2%	-3%	1%	15%	52%	31%
<b>Free Cash Flow</b>													
Cash Flow from Continuing Operations	\$ 172	\$ 75	\$ 553	\$ 559	\$ 1,359	\$ 3	\$ 73	\$ 419	\$ 478	\$ 973	\$ 166	\$ 66	\$ 232
Less Property and Equipment	(22)	(10)	(9)	(9)	(50)	(13)	(22)	(17)	(13)	(65)	(21)	(13)	(34)
Less Capitalized Software Development	(33)	(40)	(42)	(41)	(156)	(25)	(10)	(4)	(1)	(40)	-	-	-
<b>Free Cash Flow</b>	<b>\$ 117</b>	<b>\$ 25</b>	<b>\$ 502</b>	<b>\$ 509</b>	<b>\$ 1,153</b>	<b>\$ (35)</b>	<b>\$ 41</b>	<b>\$ 398</b>	<b>\$ 464</b>	<b>\$ 868</b>	<b>\$ 145</b>	<b>\$ 53</b>	<b>\$ 198</b>
<b>Bookings</b>													
Total Subscription and Maintenance Bookings	\$ 366	\$ 604	\$ 1,011	\$ 1,168	\$ 3,149	\$ 617	\$ 695	\$ 1,346	\$ 1,005	\$ 3,663	\$ 603	\$ 571	\$ 1,174
Total Software Fees & Other Bookings	70	93	100	156	419	73	73	102	98	346	63	76	139
<b>Subtotal Product Bookings</b>	<b>\$ 436</b>	<b>\$ 697</b>	<b>\$ 1,111</b>	<b>\$ 1,324</b>	<b>\$ 3,568</b>	<b>\$ 690</b>	<b>\$ 768</b>	<b>\$ 1,448</b>	<b>\$ 1,103</b>	<b>\$ 4,009</b>	<b>\$ 666</b>	<b>\$ 647</b>	<b>\$ 1,313</b>
y/y change	-40%	-14%	-3%	-3%	-12%	58%	10%	30%	-17%	12%	-3%	-16%	-10%
Professional Services Bookings <sup>(5)</sup>	89	106	114	101	410	106	76	117	113	412	58	102	160
<b>Total Bookings</b>	<b>\$ 525</b>	<b>\$ 803</b>	<b>\$ 1,225</b>	<b>\$ 1,425</b>	<b>\$ 3,978</b>	<b>\$ 796</b>	<b>\$ 844</b>	<b>\$ 1,565</b>	<b>\$ 1,216</b>	<b>\$ 4,421</b>	<b>\$ 724</b>	<b>\$ 749</b>	<b>\$ 1,473</b>
y/y change	-37%	-14%	-2%	-5%	-12%	52%	5%	28%	-15%	11%	-9%	-11%	-10%
y/y change - Constant Currency <sup>(1)</sup>	-34%	-13%	-1%	-4%	-11%	56%	5%	29%	-15%	12%	-10%	-11%	-10%
<b>Weighted Average Subscription and Maintenance Duration in Years <sup>(6)</sup></b>	<b>2.79</b>	<b>3.11</b>	<b>2.97</b>	<b>3.78</b>	<b>3.27</b>	<b>3.10</b>	<b>3.32</b>	<b>3.68</b>	<b>3.15</b>	<b>3.35</b>	<b>3.60</b>	<b>3.10</b>	<b>3.22</b>
<b>Annualized Subscription &amp; Maintenance Bookings</b>	<b>131</b>	<b>194</b>	<b>340</b>	<b>309</b>	<b>963</b>	<b>199</b>	<b>209</b>	<b>366</b>	<b>319</b>	<b>1,093</b>	<b>168</b>	<b>184</b>	<b>365</b>
y/y change	-35%	-6%	19%	-17%	-9%	52%	8%	8%	3%	13%	-16%	-12%	-10%
y/y change - Constant Currency <sup>(1)</sup>	-33%	-4%	18%	-15%	-8%	56%	7%	9%	3%	14%	-17%	-9%	-9%
<b>Segment Reporting</b>													
<b>Revenue:</b>													
Mainframe Solutions	\$ 628	\$ 619	\$ 622	\$ 620	\$ 2,489	\$ 619	\$ 624	\$ 622	\$ 613	\$ 2,478	\$ 614	\$ 610	\$ 1,224
y/y change	-3%	-5%	-9%	-1%	-5%	-1%	1%	0%	-1%	0%	-1%	-2%	-2%
y/y change - Constant Currency <sup>(1)</sup>	0%	-2%	-8%	-1%	-3%	-1%	1%	1%	0%	0%	-1%	-3%	-2%
Enterprise Solutions	\$ 392	\$ 402	\$ 439	\$ 400	\$ 1,633	\$ 378	\$ 384	\$ 412	\$ 381	\$ 1,555	\$ 368	\$ 378	\$ 746
y/y change	1%	-2%	0%	-7%	-2%	-4%	-4%	-6%	-5%	-5%	-3%	-2%	-2%
y/y change - Constant Currency <sup>(1)</sup>	3%	2%	1%	-7%	0%	-3%	-4%	-5%	-4%	-4%	-3%	-2%	-2%
Services	\$ 91	\$ 95	\$ 97	\$ 99	\$ 382	\$ 98	\$ 97	\$ 94	\$ 90	\$ 379	\$ 87	\$ 91	\$ 178
y/y change	1%	-1%	-6%	6%	0%	8%	2%	-3%	-9%	-1%	-11%	-6%	-9%
y/y change - Constant Currency <sup>(1)</sup>	4%	3%	-5%	6%	2%	8%	3%	-4%	-7%	0%	-11%	-8%	-9%
<b>Operating Margin:</b>													
Mainframe Solutions	58%	59%	59%	57%	58%	61%	63%	61%	54%	60%	62%	62%	62%
y/y change - Points	+2 pts.	+7 pts.	+0 pts.	+2 pts.	+3 pts.	+3 pts.	+4 pts.	+2 pts.	-3 pts.	+2 pts.	+1 pt.	-1 pt.	+0 pts.
Enterprise Solutions	15%	3%	8%	2%	7%	7%	12%	13%	7%	7%	4%	13%	13%
y/y change - Points	+11 pts.	+1 pt.	-1 pt.	+1 pt.	+3 pts.	-8 pts.	+9 pts.	+5 pts.	-6 pts.	+0 pts.	+5 pts.	+1 pt.	+3 pts.
Services	4%	6%	4%	10%	6%	8%	9%	4%	6%	6%	6%	2%	4%
y/y change - Points	+2 pts.	+2 pts.	-7 pts.	+4 pts.	+0 pts.	+4 pts.	+3 pts.	+0 pts.	-9 pts.	+0 pts.	-2 pts.	-7 pts.	-5 pts.

Balance Sheet	Q1-13	Q2-13	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15
Cash, Cash Equivalents and Investments	\$ 2,541	\$ 2,248	\$ 2,548	\$ 2,776	\$ 2,461	\$ 2,799	\$ 2,982	\$ 3,252	\$ 3,255	\$ 3,193
Notional Pooling Balance Outstanding	140	164	140	136	138	126	138	139	140	139
Total Debt	1,298	1,294	1,301	1,290	1,285	1,779	1,772	1,766	1,769	1,763
<b>Net Cash</b>	<b>\$ 1,103</b>	<b>\$ 790</b>	<b>\$ 1,107</b>	<b>\$ 1,350</b>	<b>\$ 1,038</b>	<b>\$ 894</b>	<b>\$ 1,072</b>	<b>\$ 1,347</b>	<b>\$ 1,346</b>	<b>\$ 1,291</b>

Revenue Backlog	Q1-13	Q2-13	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15
Revenue to be Recognized <12 months - Current	\$ 3,468	\$ 3,395	\$ 3,437	\$ 3,501	\$ 3,371	\$ 3,325	\$ 3,399	\$ 3,500	\$ 3,402	\$ 3,230
y/y change	-5%	-3%	-2%	-4%	-3%	-2%	-1%	0%	1%	-3%
y/y change - Constant Currency <sup>(1)</sup>	-1%	-2%	-2%	-3%	-2%	-2%	0%	0%	-1%	-1%
Revenue to be Recognized >12 months - Noncurrent	4,211	3,975	3,962	4,178	3,924	3,828	4,144	4,139	3,928	3,581
y/y change	-12%	-11%	-11%	-12%	-7%	-4%	5%	-1%	0%	-6%
y/y change - Constant Currency <sup>(1)</sup>	-9%	-11%	-12%	-10%	-6%	-3%	5%	-2%	-1%	-5%
<b>Total Revenue Backlog</b>	<b>\$ 7,679</b>	<b>\$ 7,370</b>	<b>\$ 7,399</b>	<b>\$ 7,679</b>	<b>\$ 7,295</b>	<b>\$ 7,153</b>	<b>\$ 7,543</b>	<b>\$ 7,639</b>	<b>\$ 7,330</b>	<b>\$ 6,811</b>
y/y change	-9%	-8%	-7%	-8%	-5%	-3%	2%	-1%	0%	-5%
y/y change - Constant Currency <sup>(1)</sup>	-5%	-7%	-8%	-7%	-4%	-3%	3%	-1%	-1%	-3%
Deferred Revenue - Billed or Collected	\$ 3,121	\$ 2,855	\$ 3,118	\$ 3,377	\$ 3,052	\$ 2,819	\$ 2,966	\$ 3,291	\$ 3,010	\$ 2,736
y/y change	-6%	-4%	2%	-5%	-2%	-1%	-5%	-3%	-1%	-3%
Unearned Revenue yet to be Billed	4,558	4,515	4,281	4,302	4,243	4,334	4,577	4,348	4,320	4,075
y/y change	-11%	-10%	-13%	-11%	-7%	-4%	7%	1%	2%	-6%
<b>Total Revenue Backlog</b>	<b>\$ 7,679</b>	<b>\$ 7,370</b>	<b>\$ 7,399</b>	<b>\$ 7,679</b>	<b>\$ 7,295</b>	<b>\$ 7,153</b>	<b>\$ 7,543</b>	<b>\$ 7,639</b>	<b>\$ 7,330</b>	<b>\$ 6,811</b>
y/y change	-9%	-8%	-7%	-8%	-5%	-3%	2%	-1%	0%	-5%

Billings Backlog	Q1-13	Q2-13	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15
Amounts to be Billed - Current	\$ 2,199	\$ 2,171	\$ 2,126	\$ 2,135	\$ 2,097	\$ 2,095	\$ 2,167	\$ 1,983	\$ 2,031	\$ 1,997
y/y change	-1%	0%	-5%	-3%	-5%	-4%	2%	-7%	-3%	-5%
y/y change - Constant Currency <sup>(1)</sup>	2%	1%	-5%	-1%	-4%	-3%	3%	-8%	-5%	-2%
Amounts to be Billed - Noncurrent	2,359	2,344	2,155	2,167	2,146	2,239	2,410	2,365	2,289	2,078
y/y change	-18%	-18%	-21%	-17%	-9%	-4%	12%	9%	7%	-7%
y/y change - Constant Currency <sup>(1)</sup>	-16%	-17%	-21%	-16%	-8%	-3%	12%	8%	5%	-5%
<b>Total Billings Backlog</b>	<b>\$ 4,558</b>	<b>\$ 4,515</b>	<b>\$ 4,281</b>	<b>\$ 4,302</b>	<b>\$ 4,243</b>	<b>\$ 4,334</b>	<b>\$ 4,577</b>	<b>\$ 4,348</b>	<b>\$ 4,320</b>	<b>\$ 4,075</b>
y/y change	-11%	-10%	-13%	-11%	-7%	-4%	7%	1%	2%	-6%
y/y change - Constant Currency <sup>(1)</sup>	-8%	-10%	-14%	-9%	-6%	-4%	8%	0%	0%	-4%

Expected Future Cash Collections	Q1-13	Q2-13	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15
Total Billings Backlog	\$ 4,558	\$ 4,515	\$ 4,281	\$ 4,302	\$ 4,243	\$ 4,334	\$ 4,577	\$ 4,348	\$ 4,320	\$ 4,075
Trade Accounts Receivable, Net	491	584	786	856	537	588	714	800	553	511
<b>Total Expected Future Cash Collections</b>	<b>\$ 5,049</b>	<b>\$ 5,099</b>	<b>\$ 5,067</b>	<b>\$ 5,158</b>	<b>\$ 4,780</b>	<b>\$ 4,922</b>	<b>\$ 5,291</b>	<b>\$ 5,148</b>	<b>\$ 4,873</b>	<b>\$ 4,586</b>
y/y change	-11%	-9%	-12%	-10%	-5%	-3%	4%	0%	2%	-7%

Roll Forward of Revenue Backlog	Q1-13	Q2-13	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15
<b>Opening Revenue Backlog</b>	<b>\$ 8,375</b>	<b>\$ 7,679</b>	<b>\$ 7,370</b>	<b>\$ 7,399</b>	<b>\$ 7,679</b>	<b>\$ 7,295</b>	<b>\$ 7,153</b>	<b>\$ 7,543</b>	<b>\$ 7,639</b>	<b>\$ 7,330</b>
Total Bookings	525	803	1,225	1,425	796	844	1,565	1,216	724	749
Total Revenue	(1,111)	(1,116)	(1,158)	(1,119)	(1,095)	(1,105)	(1,128)	(1,084)	(1,069)	(1,079)
FX Impact & Other	(110)	4	(38)	(26)	(85)	119	(47)	(36)	36	(189)
<b>Closing Revenue Backlog</b>	<b>\$ 7,679</b>	<b>\$ 7,370</b>	<b>\$ 7,399</b>	<b>\$ 7,679</b>	<b>\$ 7,295</b>	<b>\$ 7,153</b>	<b>\$ 7,543</b>	<b>\$ 7,639</b>	<b>\$ 7,330</b>	<b>\$ 6,811</b>

**Footnotes:**

For reconciliations of prior period non-GAAP metrics to their comparable GAAP metric, which reflects the discontinued operations associated with the CA ERwin Data Modeling and CA arcserve data protection businesses, please see the first quarter fiscal 2015 additional supplemental package released on July 23, 2014, and the tables accompanying the first quarter fiscal 2015 earnings release dated July 23, 2014 and the second quarter fiscal 2015 earnings release dated October 22, 2014, all of which are available on our website (<http://ca.com/invest>).

Prior year results have been adjusted to reflect the discontinued operations associated with the CA ERwin Data Modeling and CA arcserve data protection businesses.

Certain non-material differences may arise versus actual from impact of rounding.

(1) Constant currency information is presented to provide a framework for assessing how the Company's underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than US dollars are converted into US dollars at the exchange rate in effect on the last day of the prior fiscal year (i.e., March 31, 2014, March 31, 2013 and March 31, 2012, respectively). Constant currency excludes the impacts from the Company's hedging program. The constant currency calculation for annualized subscription and maintenance bookings is calculated by dividing the subscription and maintenance bookings in constant currency by the weighted average subscription and maintenance duration in years.

(2) Amounts include value added taxes and sales taxes.

(3) Amounts include the Fiscal 2014 Plan, interest, prior period restructuring plans and miscellaneous receipts and disbursements.

(4) All adjustments are reflected on a pre-tax basis.

(5) Certain professional services bookings under non-committed customer contracts where the customer does not fully utilize the contractual value of services may not result in future revenue. In such cases, adjustments are reflected in the revenue backlog.

(6) The weighted average subscription and maintenance duration in years (also referred to as contract length) reflects the average duration of all subscription and maintenance agreements executed during any given reporting period weighted by each agreement's contract value.