

**CA Technologies**  
**Reconciliation of Projected GAAP Operating Margin to**  
**Projected Non-GAAP Operating Margin**  
(unaudited)

	<u>Fiscal Year Ending</u> <u>March 31, 2012</u>
Projected GAAP operating margin range	29%
Non-GAAP adjustments, net of taxes:	
Purchased software and other intangibles amortization	3%
Share-based compensation	2%
Non-GAAP projected operating margin range	<u>34%</u>

Refer to the discussion of non-GAAP financial measures included in the accompanying press release for additional information.