



**CA Technologies**  
**Supplemental Financial Information**  
**Second Quarter Ended September 30, 2010**  
(in millions, except per share amounts and where otherwise noted)  
(unaudited)

Revenue	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	1H 2011
<b>Total Revenue</b>	\$ 1,081	\$ 1,101	\$ 1,036	\$ 1,029	\$ 4,247	\$ 1,044	\$ 1,067	\$ 1,122	\$ 1,098	\$ 4,331	\$ 1,091	\$ 1,110	\$ 2,201
y/y change	6%	4%	-5%	-5%	0%	-3%	-3%	8%	7%	2%	5%	4%	4%
y/y change - Constant Currency <sup>(1)</sup>	0%	0%	0%	3%	1%	-4%	1%	4%	3%	3%	3%	5%	4%
North America Revenue	\$ 592	\$ 611	\$ 604	\$ 620	\$ 2,427	\$ 625	\$ 624	\$ 650	\$ 666	\$ 2,565	\$ 666	\$ 675	\$ 1,341
% of Total Revenue	55%	55%	58%	60%	57%	60%	58%	58%	61%	59%	61%	61%	61%
International Revenue	\$ 489	\$ 490	\$ 432	\$ 409	\$ 1,820	\$ 419	\$ 443	\$ 472	\$ 432	\$ 1,766	\$ 425	\$ 435	\$ 860
% of Total Revenue	45%	45%	42%	40%	43%	40%	42%	42%	39%	41%	39%	39%	39%

  

Operating Margin	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	1H 2011
GAAP Operating Margin	29%	30%	30%	17%	27%	31%	32%	31%	21%	29%	30%	28%	29%
y/y change - Points	+7 pts.	+7 pts.	+7 pts.	+3 pts.	+6 pts.	+2 pts.	+2 pts.	+1 pt.	+4 pts.	+2 pts.	-1 pt.	-4 pts.	-2 pts.
Non-GAAP Operating Margin	34%	33%	34%	33%	34%	37%	37%	35%	26%	34%	34%	35%	34%
y/y change - Points	+7 pts.	+3 pts.	+4 pts.	+7 pts.	+6 pts.	+3 pts.	+4 pts.	+1 pt.	-7 pts.	+0 pts.	-3 pts.	-2 pts.	-3 pts.

  

Earnings Per Share	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	1H 2011
GAAP Diluted EPS from continuing operations	\$ 0.37	\$ 0.38	\$ 0.39	\$ 0.13	\$ 1.29	\$ 0.37	\$ 0.41	\$ 0.49	\$ 0.20	\$ 1.47	\$ 0.43	\$ 0.43	\$ 0.86
y/y change	61%	56%	30%	0%	40%	0%	8%	26%	54%	14%	16%	5%	10%
y/y change - Constant Currency <sup>(1)</sup>	55%	52%	37%	33%	46%	6%	11%	22%	54%	19%	7%	14%	10%
Non-GAAP Diluted EPS from continuing operations	\$ 0.43	\$ 0.43	\$ 0.45	\$ 0.34	\$ 1.64	\$ 0.45	\$ 0.45	\$ 0.46	\$ 0.37	\$ 1.74	\$ 0.45	\$ 0.49	\$ 0.94
y/y change	38%	25%	19%	41%	31%	5%	5%	2%	9%	6%	0%	9%	4%
y/y change - Constant Currency <sup>(1)</sup>	33%	28%	24%	71%	34%	14%	8%	-2%	13%	8%	-1%	10%	4%

  

Billings	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	1H 2011
<b>Total Billings <sup>(2)</sup></b>	\$ 874	\$ 931	\$ 1,109	\$ 1,421	\$ 4,335	\$ 1,005	\$ 850	\$ 1,212	\$ 1,445	\$ 4,512	\$ 833	\$ 903	\$ 1,736
y/y change	-1%	7%	-11%	-11%	-6%	15%	-9%	9%	2%	4%	-17%	6%	-6%

  

Cash Flow from Operations - Direct Method	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	1H 2011
Cash Collections from Billings <sup>(2)</sup>	\$ 1,193	\$ 1,000	\$ 1,015	\$ 1,527	\$ 4,735	\$ 1,255	\$ 855	\$ 1,093	\$ 1,567	\$ 4,770	\$ 1,138	\$ 925	\$ 2,063
Vendor Disbursements and Payroll	(959)	(738)	(698)	(717)	(3,112)	(846)	(653)	(697)	(800)	(2,996)	(890)	(730)	(1,620)
Income Tax Payments	(108)	(29)	(43)	(171)	(351)	(120)	(56)	(21)	(132)	(329)	(87)	(47)	(134)
Other Disbursements, Net	(72)	(15)	18	9	(60)	(27)	(26)	(33)	1	(85)	(44)	(18)	(62)
<b>Cash Flow from Operations</b>	\$ 54	\$ 218	\$ 292	\$ 648	\$ 1,212	\$ 262	\$ 120	\$ 342	\$ 636	\$ 1,360	\$ 117	\$ 130	\$ 247
y/y change	nm	13%	25%	-6%	10%	385%	-45%	17%	-2%	12%	-55%	8%	-35%
y/y change - Constant Currency <sup>(1)</sup>	nm	-1%	6%	-4%	5%	465%	-39%	36%	-4%	19%	-55%	11%	-34%
Adjustments: <sup>(3)</sup>													
Restructuring & Other Payments	38	25	15	28	106	19	13	11	10	53	29	14	43
<b>Adjusted Cash Flow from Operations</b>	\$ 92	\$ 243	\$ 307	\$ 676	\$ 1,318	\$ 281	\$ 133	\$ 353	\$ 646	\$ 1,413	\$ 146	\$ 144	\$ 290
y/y change	nm	14%	19%	-5%	9%	205%	-45%	15%	-4%	7%	-48%	8%	-30%
Income Tax Payments	108	29	43	171	351	120	56	21	132	329	87	47	134
<b>Pre Tax Adjusted Cash Flow from Operations</b>	\$ 200	\$ 272	\$ 350	\$ 847	\$ 1,669	\$ 401	\$ 189	\$ 374	\$ 778	\$ 1,742	\$ 233	\$ 191	\$ 424
y/y change	27%	11%	38%	-8%	6%	101%	-31%	7%	-8%	4%	-42%	1%	-28%

  

Free Cash Flow	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	1H 2011
Cash Flow from Operations	\$ 54	\$ 218	\$ 292	\$ 648	\$ 1,212	\$ 262	\$ 120	\$ 342	\$ 636	\$ 1,360	\$ 117	\$ 130	\$ 247
Less CAPEX	(23)	(22)	(19)	(19)	(83)	(25)	(17)	(15)	(22)	(79)	(25)	(22)	(47)
Less CAPDEV	(34)	(35)	(33)	(27)	(129)	(37)	(50)	(46)	(55)	(188)	(42)	(31)	(73)
<b>Free Cash Flow</b>	\$ (3)	\$ 161	\$ 240	\$ 602	\$ 1,000	\$ 200	\$ 53	\$ 281	\$ 559	\$ 1,093	\$ 50	\$ 77	\$ 127

  

Bookings	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11	Q2-11	1H 2011
Total Subscription and Maintenance Bookings	\$ 915	\$ 1,389	\$ 1,109	\$ 1,356	\$ 4,769	\$ 1,086	\$ 844	\$ 1,203	\$ 1,281	\$ 4,414	\$ 637	\$ 865	\$ 1,502
Total Software Fees & Other Bookings	24	35	32	25	116	32	27	58	52	169	48	73	121
<b>Subtotal Product Bookings</b>	\$ 939	\$ 1,424	\$ 1,141	\$ 1,381	\$ 4,885	\$ 1,118	\$ 871	\$ 1,261	\$ 1,333	\$ 4,583	\$ 685	\$ 938	\$ 1,623
y/y change	20%	51%	-1%	1%	15%	19%	-39%	11%	-3%	-6%	-39%	8%	-18%
Professional Services Bookings <sup>(4)</sup>	86	73	101	80	340	74	63	106	109	352	65	80	145
<b>Total Bookings</b>	\$ 1,025	\$ 1,497	\$ 1,242	\$ 1,461	\$ 5,225	\$ 1,192	\$ 934	\$ 1,367	\$ 1,442	\$ 4,935	\$ 750	\$ 1,018	\$ 1,768
y/y change	15%	44%	-2%	-3%	11%	16%	-38%	10%	-1%	-6%	-37%	9%	-17%
y/y change - Constant Currency <sup>(1)</sup>	10%	46%	3%	5%	15%	22%	-37%	5%	-4%	-6%	-36%	10%	-16%
Weighted Average Subscription and Maintenance Duration in Years <sup>(5)</sup>	3.37	4.14	3.10	3.64	3.61	4.21	3.26	3.23	3.45	3.54	2.92	3.47	3.24
Annualized Subscription & Maintenance Bookings	272	336	358	373	1,321	258	259	372	371	1,247	218	249	464
y/y change	6%	12%	-5%	-15%	-4%	-5%	-23%	4%	0%	-6%	-15%	-4%	-9%
y/y change - Constant Currency <sup>(1)</sup>	2%	13%	0%	-8%	-1%	-1%	-23%	-1%	-3%	-7%	-13%	-3%	-8%

Balance Sheet	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11
Cash and cash equivalents	\$ 2,410	\$ 2,399	\$ 2,369	\$ 2,712	\$ 2,978	\$ 3,025	\$ 2,624	\$ 2,583	\$ 2,476	\$ 2,525
Total Debt	2,170	2,191	2,077	1,908	1,919	1,934	1,545	1,545	1,558	1,567
<b>Net (Debt) Cash</b>	<b>\$ 240</b>	<b>\$ 208</b>	<b>\$ 292</b>	<b>\$ 804</b>	<b>\$ 1,059</b>	<b>\$ 1,091</b>	<b>\$ 1,079</b>	<b>\$ 1,038</b>	<b>\$ 918</b>	<b>\$ 958</b>

Revenue Backlog	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11
Revenue to be Recognized <12 months - Current	\$ 3,441	\$ 3,254	\$ 3,193	\$ 3,286	\$ 3,358	\$ 3,365	\$ 3,456	\$ 3,521	\$ 3,419	\$ 3,463
y/y change	9%	3%	-2%	-5%	-2%	3%	6%	7%	2%	3%
y/y change - Constant Currency <sup>(1)</sup>	4%	5%	3%	3%	1%	2%	5%	4%	4%	3%
Revenue to be Recognized >12 to <24 months	57%	51%	51%	49%	47%	47%	48%	49%	49%	50%
Revenue to be Recognized >24 to <36 months	28%	27%	28%	29%	26%	29%	29%	30%	30%	30%
Revenue to be Recognized >36 months	15%	22%	21%	22%	25%	24%	23%	21%	21%	20%
Total Revenue to be Recognized >12 months	\$ 3,368	\$ 3,734	\$ 3,821	\$ 4,077	\$ 4,351	\$ 4,322	\$ 4,443	\$ 4,672	\$ 4,285	\$ 4,369
y/y change	16%	25%	23%	21%	29%	16%	16%	15%	-2%	1%
y/y change - Constant Currency <sup>(1)</sup>	11%	27%	28%	29%	34%	14%	13%	12%	1%	2%
<b>Total Revenue Backlog</b>	<b>\$ 6,809</b>	<b>\$ 6,988</b>	<b>\$ 7,014</b>	<b>\$ 7,363</b>	<b>\$ 7,709</b>	<b>\$ 7,687</b>	<b>\$ 7,899</b>	<b>\$ 8,193</b>	<b>\$ 7,704</b>	<b>\$ 7,832</b>
y/y change	12%	13%	11%	8%	13%	10%	13%	11%	0%	2%
y/y change - Constant Currency <sup>(1)</sup>	8%	16%	15%	16%	17%	9%	9%	8%	2%	2%
Deferred Revenue - Billed or Collected	\$ 3,423	\$ 3,156	\$ 3,094	\$ 3,425	\$ 3,426	\$ 3,242	\$ 3,286	\$ 3,615	\$ 3,238	\$ 3,125
y/y change	10%	7%	1%	-7%	0%	3%	6%	6%	-5%	-4%
Unearned Revenue yet to be Billed	3,386	3,832	3,920	3,938	4,283	4,445	4,613	4,578	4,466	4,707
y/y change	14%	19%	20%	25%	26%	16%	18%	16%	4%	6%
<b>Total Revenue Backlog</b>	<b>\$ 6,809</b>	<b>\$ 6,988</b>	<b>\$ 7,014</b>	<b>\$ 7,363</b>	<b>\$ 7,709</b>	<b>\$ 7,687</b>	<b>\$ 7,899</b>	<b>\$ 8,193</b>	<b>\$ 7,704</b>	<b>\$ 7,832</b>
y/y change	12%	13%	11%	8%	13%	10%	13%	11%	0%	2%

Billings Backlog	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11
Amounts to be Billed - Current	\$ 1,848	\$ 1,774	\$ 1,748	\$ 1,715	\$ 1,769	\$ 1,859	\$ 1,980	\$ 1,887	\$ 1,913	\$ 1,968
y/y change	11%	6%	-4%	0%	-4%	5%	13%	10%	8%	6%
y/y change - Constant Currency <sup>(1)</sup>	7%	7%	0%	8%	-1%	3%	9%	6%	10%	6%
Amounts to be Billed - Non-Current	1,538	2,058	2,172	2,223	2,514	2,586	2,633	2,681	2,553	2,739
y/y change	18%	34%	50%	55%	63%	26%	21%	21%	2%	6%
y/y change - Constant Currency <sup>(1)</sup>	13%	36%	55%	65%	70%	24%	18%	18%	4%	7%
<b>Total Billings Backlog</b>	<b>\$ 3,386</b>	<b>\$ 3,832</b>	<b>\$ 3,920</b>	<b>\$ 3,938</b>	<b>\$ 4,283</b>	<b>\$ 4,445</b>	<b>\$ 4,613</b>	<b>\$ 4,578</b>	<b>\$ 4,466</b>	<b>\$ 4,707</b>
y/y change	14%	19%	20%	25%	26%	16%	18%	16%	4%	6%
y/y change - Constant Currency <sup>(1)</sup>	9%	21%	25%	34%	32%	14%	14%	13%	7%	6%

Expected Future Cash Collections	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11
Total Billings Backlog	\$ 3,386	\$ 3,832	\$ 3,920	\$ 3,938	\$ 4,283	\$ 4,445	\$ 4,613	\$ 4,578	\$ 4,466	\$ 4,707
Trade & Installment A/R - Current, Net	712	696	879	839	662	718	932	931	638	697
Installment A/R - Non-Current, Net	185	186	129	128	83	84	46	46	-	-
<b>Total Expected Cash Collections</b>	<b>\$ 4,283</b>	<b>\$ 4,714</b>	<b>\$ 4,928</b>	<b>\$ 4,905</b>	<b>\$ 5,028</b>	<b>\$ 5,247</b>	<b>\$ 5,591</b>	<b>\$ 5,555</b>	<b>\$ 5,104</b>	<b>\$ 5,404</b>
y/y change	6%	13%	10%	13%	17%	11%	13%	13%	2%	3%

Roll Forward of Revenue Backlog	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11	Q2-11
<b>Opening Revenue Backlog</b>	<b>\$ 6,840</b>	<b>\$ 6,809</b>	<b>\$ 6,988</b>	<b>\$ 7,014</b>	<b>\$ 7,363</b>	<b>\$ 7,709</b>	<b>\$ 7,687</b>	<b>\$ 7,899</b>	<b>\$ 8,193</b>	<b>\$ 7,704</b>
Total Bookings	1,025	1,497	1,242	1,461	1,192	934	1,367	1,442	750	1,018
Total Revenue	(1,081)	(1,101)	(1,036)	(1,029)	(1,044)	(1,067)	(1,122)	(1,098)	(1,091)	(1,110)
FX Impact & Other	25	(217)	(180)	(83)	198	111	(33)	(50)	(148)	220
<b>Closing Revenue Backlog</b>	<b>\$ 6,809</b>	<b>\$ 6,988</b>	<b>\$ 7,014</b>	<b>\$ 7,363</b>	<b>\$ 7,709</b>	<b>\$ 7,687</b>	<b>\$ 7,899</b>	<b>\$ 8,193</b>	<b>\$ 7,704</b>	<b>\$ 7,832</b>

**Footnotes:**

For reconciliations of prior period non-GAAP metrics to their comparable GAAP metrics, please see the Company's earnings press release and accompanying financial tables for the applicable period available on our website ([www.ca.com/investor](http://www.ca.com/investor)).

Certain balances have been revised to reflect the discontinued operations associated with the sale of the Information Governance business.

Certain non-material differences may arise versus actual from impact of rounding.

(1) Constant currency information is presented to provide a framework to assess how the underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than US dollars are converted into US dollars at the exchange rate in effect on March 31, 2010, which was the last day of fiscal year 2010. Constant currency excludes the impacts from the Company's hedging program. The constant currency calculation for annualized subscription and maintenance bookings is calculated by dividing the subscription and maintenance bookings in constant currency by the weighted average subscription and maintenance duration in years.

(2) Amounts include VAT and Sales Taxes.

(3) All adjustments are reflected on a pre-tax basis.

(4) Certain professional services bookings under non-committed customer contracts where the customer does not fully utilize the contractual value of services may not result in future revenue. In such cases, adjustments are reflected in the revenue backlog.

(5) The weighted average subscription and maintenance duration (also referred to as contract length) reflects the average duration of all subscription and maintenance agreements executed during any given reporting period weighted by each agreement's contract value.