



CA Technologies
Supplemental Financial Information
First Quarter Ended June 30, 2010

(In millions, except per share amounts and where otherwise noted)

Revenue	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11
Total Revenue	\$ 1,081	\$ 1,101	\$ 1,036	\$ 1,029	\$ 4,247	\$ 1,044	\$ 1,066	\$ 1,122	\$ 1,098	\$ 4,330	\$ 1,091
<i>y/y change</i>	6%	4%	-5%	-5%	0%	-3%	-3%	8%	7%	3%	5%
<i>y/y change - Constant Currency ⁽¹⁾</i>	0%	0%	0%	3%	1%	4%	1%	4%	3%	3%	3%
North America Revenue	\$ 592	\$ 611	\$ 604	\$ 620	\$ 2,427	\$ 625	\$ 623	\$ 650	\$ 666	\$ 2,564	\$ 666
<i>% of Total Revenue</i>	55%	55%	58%	60%	57%	60%	58%	58%	61%	59%	61%
International Revenue	\$ 489	\$ 490	\$ 432	\$ 409	\$ 1,820	\$ 419	\$ 443	\$ 472	\$ 432	\$ 1,766	\$ 425
<i>% of Total Revenue</i>	45%	45%	42%	40%	43%	40%	42%	42%	39%	41%	39%

Operating Margin	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11
GAAP Operating Margin	29%	30%	30%	17%	27%	31%	32%	31%	21%	29%	30%
<i>y/y change - Points</i>	+7 pts.	+7 pts.	+7 pts.	+3 pts.	+6 pts.	+2 pts.	+2 pts.	+1 pt.	+4 pts.	+2 pts.	-1 pt.
Non-GAAP Operating Margin	34%	33%	34%	33%	34%	37%	37%	35%	26%	34%	34%
<i>y/y change - Points</i>	+6 pts.	+4 pts.	+5 pts.	+7 pts.	+5 pts.	+3 pts.	+4 pts.	+1 pt.	-7 pts.	+0 pts.	-3 pts.

Earnings Per Share	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11
GAAP Diluted EPS from continuing operations	\$ 0.37	\$ 0.38	\$ 0.39	\$ 0.13	\$ 1.29	\$ 0.37	\$ 0.41	\$ 0.49	\$ 0.20	\$ 1.47	\$ 0.43
<i>y/y change</i>	61%	56%	30%	0%	40%	0%	8%	26%	54%	14%	16%
<i>y/y change - Constant Currency ⁽¹⁾</i>	55%	52%	37%	33%	46%	6%	11%	22%	54%	19%	7%
Non-GAAP Diluted EPS from continuing operations	\$ 0.43	\$ 0.43	\$ 0.45	\$ 0.34	\$ 1.64	\$ 0.45	\$ 0.45	\$ 0.46	0.37	1.74	\$ 0.45
<i>y/y change</i>	38%	25%	19%	41%	31%	5%	5%	2%	9%	6%	0%
<i>y/y change - Constant Currency ⁽¹⁾</i>	33%	28%	24%	71%	34%	14%	8%	-2%	13%	8%	-1%

Billings	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11
Total Billings ⁽²⁾	\$ 872	\$ 931	\$ 1,109	\$ 1,420	\$ 4,332	\$ 1,005	\$ 852	\$ 1,211	\$ 1,445	\$ 4,513	\$ 833
<i>y/y change</i>	-1%	7%	-11%	-11%	-6%	15%	-8%	9%	2%	4%	-17%

Cash Flow from Operations - Direct Method	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11
Cash Collections from Billings ⁽²⁾	\$ 1,193	\$ 1,000	\$ 1,015	\$ 1,527	\$ 4,735	\$ 1,255	\$ 855	\$ 1,093	\$ 1,567	\$ 4,770	\$ 1,138
Vendor Disbursements and Payroll	(959)	(738)	(698)	(717)	(3,112)	(846)	(653)	(697)	(800)	(2,996)	(890)
Income Tax Payments	(108)	(29)	(43)	(171)	(351)	(120)	(56)	(21)	(132)	(329)	(87)
Other Disbursements, Net	(72)	(15)	18	9	(60)	(27)	(26)	(33)	1	(85)	(44)
Cash Flow from Operations	\$ 54	\$ 218	\$ 292	\$ 648	\$ 1,212	\$ 262	\$ 120	\$ 342	\$ 636	\$ 1,360	\$ 117
<i>y/y change</i>	nm	13%	25%	-6%	10%	385%	-45%	17%	-2%	12%	-55%
<i>y/y change - Constant Currency ⁽¹⁾</i>	nm	-1%	6%	-4%	5%	465%	-39%	36%	-4%	19%	-55%
Adjustments: ⁽³⁾											
Restructuring & Other Payments	38	25	15	28	106	19	13	11	10	53	29
Adjusted Cash Flow from Operations	\$ 92	\$ 243	\$ 307	\$ 676	\$ 1,318	\$ 281	\$ 133	\$ 353	\$ 646	\$ 1,413	\$ 146
<i>y/y change</i>	nm	14%	19%	-5%	9%	205%	-45%	15%	-4%	7%	-48%
Income Tax Payments	108	29	43	171	351	120	56	21	132	329	87
Pre Tax Adjusted Cash Flow from Operations	\$ 200	\$ 272	\$ 350	\$ 847	\$ 1,669	\$ 401	\$ 189	\$ 374	\$ 778	\$ 1,742	\$ 233
<i>y/y change</i>	27%	11%	38%	-8%	6%	101%	-31%	7%	-8%	4%	-42%

Free Cash Flow	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11
Cash Flow from Operations	\$ 54	\$ 218	\$ 292	\$ 648	\$ 1,212	\$ 262	\$ 120	\$ 342	\$ 636	\$ 1,360	\$ 117
Less CAPEX	(23)	(22)	(19)	(19)	(83)	(25)	(17)	(15)	(22)	(79)	(25)
Less CAPDEV	(34)	(35)	(33)	(27)	(129)	(37)	(50)	(46)	(55)	(188)	(42)
Free Cash Flow	\$ (3)	\$ 161	\$ 240	\$ 602	\$ 1,000	\$ 200	\$ 53	\$ 281	\$ 559	\$ 1,093	\$ 50

Bookings	Q1-09	Q2-09	Q3-09	Q4-09	FY 2009	Q1-10	Q2-10	Q3-10	Q4-10	FY 2010	Q1-11
Total Subscription and Maintenance Bookings	\$ 915	\$ 1,389	\$ 1,109	\$ 1,356	\$ 4,769	\$ 1,086	\$ 844	\$ 1,203	\$ 1,281	\$ 4,414	\$ 637
Total Software Fees & Other Bookings	24	35	32	25	116	32	27	58	52	169	48
Subtotal Product Bookings	\$ 939	\$ 1,424	\$ 1,141	\$ 1,381	\$ 4,885	\$ 1,118	\$ 871	\$ 1,261	\$ 1,333	\$ 4,583	\$ 685
<i>y/y change</i>	20%	51%	-1%	1%	15%	19%	-39%	11%	-3%	-6%	-39%
Professional Services Bookings ⁽⁴⁾	86	73	101	80	340	74	63	106	109	352	65
Total Bookings	\$ 1,025	\$ 1,497	\$ 1,242	\$ 1,461	\$ 5,225	\$ 1,192	\$ 934	\$ 1,367	\$ 1,442	\$ 4,935	\$ 750
<i>y/y change</i>	15%	44%	-2%	-3%	11%	16%	-38%	10%	-1%	-6%	-37%
<i>y/y change - Constant Currency ⁽¹⁾</i>	10%	46%	3%	5%	15%	22%	-37%	5%	-4%	-6%	-36%
Weighted Average Subscription and Maintenance Duration in Years ⁽⁵⁾	3.37	4.14	3.10	3.64	3.61	4.21	3.26	3.23	3.45	3.54	2.92
Annualized Subscription & Maintenance Bookings	272	336	358	373	1,321	258	259	372	371	1,247	218
<i>y/y change</i>	5%	11%	-6%	-15%	-4%	-5%	-23%	4%	0%	-6%	-15%
<i>y/y change - Constant Currency ⁽¹⁾</i>	2%	13%	0%	-8%	-1%	-1%	-23%	-1%	-3%	-7%	-21%



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Balance Sheet	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11
Cash and cash equivalents	\$ 2,410	\$ 2,399	\$ 2,369	\$ 2,712	\$ 2,978	\$ 3,025	\$ 2,624	\$ 2,583	\$ 2,476
Total Debt	2,170	2,191	2,077	1,908	1,919	1,934	1,545	1,545	1,558
Net (Debt) Cash	\$ 240	\$ 208	\$ 292	\$ 804	\$ 1,059	\$ 1,091	\$ 1,079	\$ 1,038	\$ 918

Revenue Backlog	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11
Revenue to be Recognized <12 months - Current	\$ 3,441	\$ 3,254	\$ 3,193	\$ 3,286	\$ 3,358	\$ 3,365	\$ 3,456	\$ 3,521	\$ 3,419
<i>y/y change</i>	9%	3%	-2%	-5%	-2%	3%	8%	7%	2%
<i>y/y change - Constant Currency ⁽¹⁾</i>	4%	5%	3%	3%	1%	2%	5%	4%	4%
Revenue to be Recognized >12 to <24 months	57%	51%	51%	49%	47%	47%	48%	49%	49%
Revenue to be Recognized >24 to <36 months	28%	27%	28%	29%	28%	29%	29%	30%	30%
Revenue to be Recognized >36 months	15%	22%	21%	22%	25%	24%	23%	21%	21%
Total Revenue to be Recognized >12 months	\$ 3,368	\$ 3,734	\$ 3,821	\$ 4,077	\$ 4,351	\$ 4,322	\$ 4,443	\$ 4,672	\$ 4,285
<i>y/y change</i>	16%	25%	23%	21%	29%	16%	16%	15%	-2%
<i>y/y change - Constant Currency ⁽¹⁾</i>	11%	27%	28%	29%	34%	14%	13%	12%	1%
Total Revenue Backlog	\$ 6,809	\$ 6,988	\$ 7,014	\$ 7,363	\$ 7,709	\$ 7,687	\$ 7,899	\$ 8,193	\$ 7,704
<i>y/y change</i>	12%	13%	11%	8%	13%	10%	13%	11%	0%
<i>y/y change - Constant Currency ⁽¹⁾</i>	8%	16%	15%	16%	17%	9%	9%	8%	2%
Deferred Revenue - Billed or Collected	\$ 3,423	\$ 3,157	\$ 3,095	\$ 3,424	\$ 3,426	\$ 3,243	\$ 3,286	\$ 3,616	\$ 3,238
<i>y/y change</i>	10%	7%	1%	-7%	0%	3%	6%	6%	-5%
Unearned Revenue yet to be Billed	3,386	3,831	3,919	3,939	4,283	4,444	4,613	4,577	4,466
<i>y/y change</i>	14%	19%	20%	25%	26%	16%	18%	16%	4%
Total Revenue Backlog	\$ 6,809	\$ 6,988	\$ 7,014	\$ 7,363	\$ 7,709	\$ 7,687	\$ 7,899	\$ 8,193	\$ 7,704
<i>y/y change</i>	12%	13%	11%	8%	13%	10%	13%	11%	0%

Billings Backlog	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11
Amounts to be Billed - Current	\$ 1,844	\$ 1,770	\$ 1,744	\$ 1,712	\$ 1,765	\$ 1,855	\$ 1,976	\$ 1,884	\$ 1,913
<i>y/y change</i>	11%	6%	-4%	0%	-4%	5%	13%	10%	8%
<i>y/y change - Constant Currency ⁽¹⁾</i>	7%	7%	0%	8%	-1%	3%	9%	6%	10%
Amounts to be Billed - Non-Current	1,534	2,053	2,167	2,219	2,509	2,580	2,628	2,686	2,553
<i>y/y change</i>	18%	34%	50%	55%	64%	26%	21%	21%	2%
<i>y/y change - Constant Currency ⁽¹⁾</i>	13%	36%	55%	65%	70%	24%	18%	18%	4%
Total Billings Backlog	\$ 3,378	\$ 3,823	\$ 3,911	\$ 3,931	\$ 4,274	\$ 4,435	\$ 4,604	\$ 4,570	\$ 4,466
<i>y/y change</i>	14%	19%	20%	25%	27%	16%	18%	16%	4%
<i>y/y change - Constant Currency ⁽¹⁾</i>	9%	21%	25%	34%	32%	14%	14%	13%	7%

Expected Future Cash Collections	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11
Total Billings Backlog	\$ 3,378	\$ 3,823	\$ 3,911	\$ 3,931	\$ 4,274	\$ 4,435	\$ 4,604	\$ 4,570	\$ 4,466
Trade & Installment A/R - Current, Net	712	696	879	839	662	718	932	931	638
Installment A/R - Non-Current, Net	185	186	129	128	83	84	46	46	-
Total Expected Cash Collections	\$ 4,275	\$ 4,705	\$ 4,919	\$ 4,898	\$ 5,019	\$ 5,237	\$ 5,582	\$ 5,547	\$ 5,104
<i>y/y change</i>	6%	13%	10%	13%	17%	11%	13%	13%	2%

Roll Forward of Revenue Backlog	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10	Q2-10	Q3-10	Q4-10	Q1-11
Opening Revenue Backlog	\$ 6,840	\$ 6,809	\$ 6,988	\$ 7,014	\$ 7,363	\$ 7,709	\$ 7,687	\$ 7,899	\$ 8,193
Total Bookings	1,025	1,497	1,242	1,461	1,192	934	1,367	1,442	750
Total Revenue	(1,081)	(1,101)	(1,036)	(1,029)	(1,044)	(1,066)	(1,122)	(1,098)	(1,091)
FX Impact & Other	25	(217)	(180)	(83)	198	110	(33)	(50)	(148)
Closing Revenue Backlog	\$ 6,809	\$ 6,988	\$ 7,014	\$ 7,363	\$ 7,709	\$ 7,687	\$ 7,899	\$ 8,193	\$ 7,704

Footnotes:									
For reconciliations of prior period non-GAAP metrics to their comparable GAAP metrics, please see the Company's earnings press release and accompanying financial tables for the applicable period available on our website (www.ca.com/investor).									
Certain balances have been revised to reflect the discontinued operations associated with the sale of the Information Governance business.									
(1) Constant currency information is presented to provide a framework to assess how the underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than US dollars are converted into US dollars at the exchange rate in effect on March 31, 2010, which was the last day of fiscal year 2010. Constant currency excludes the impacts from the Company's hedging program. The constant currency calculation for annualized subscription and maintenance bookings is calculated by dividing the subscription and maintenance bookings in constant currency by the weighted average subscription and maintenance duration in years.									
(2) Amounts include VAT and Sales Taxes.									
(3) All adjustments are reflected on a pre-tax basis.									
(4) Certain professional services bookings under non-committed customer contracts where the customer does not fully utilize the contractual value of services may not result in future revenue. In such cases, adjustments are reflected in the revenue backlog.									
(5) The weighted average subscription and maintenance duration (also referred to as contract length) reflects the average duration of all subscription and maintenance agreements executed during any given reporting period weighted by each agreement's contract value.									