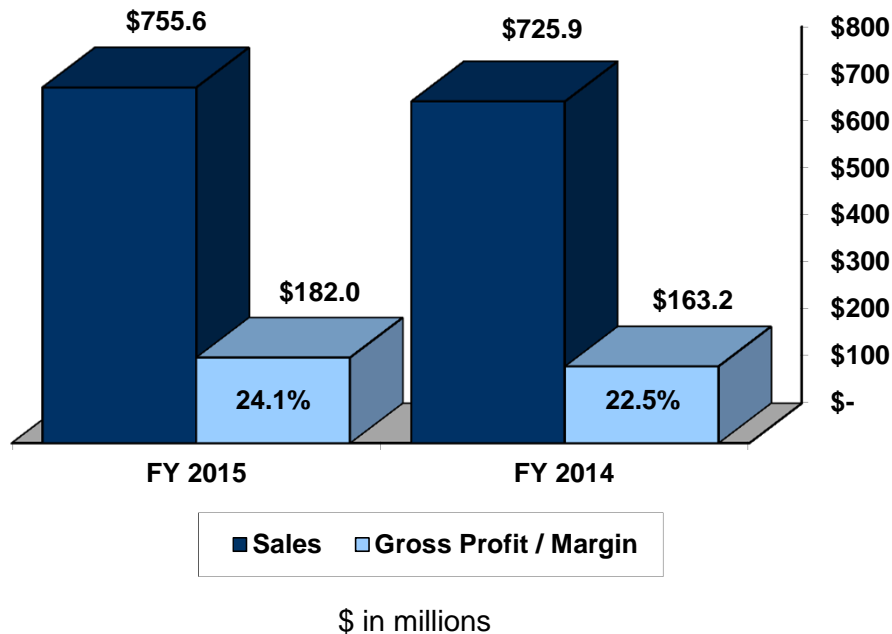


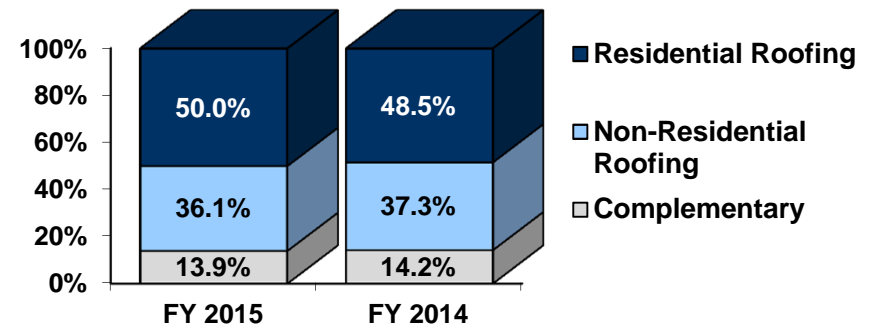


Quarterly Results

Existing Market Sales, Gross Profit & Gross Margin



Existing Market Product Mix



Organic Sales Growth (Decline)

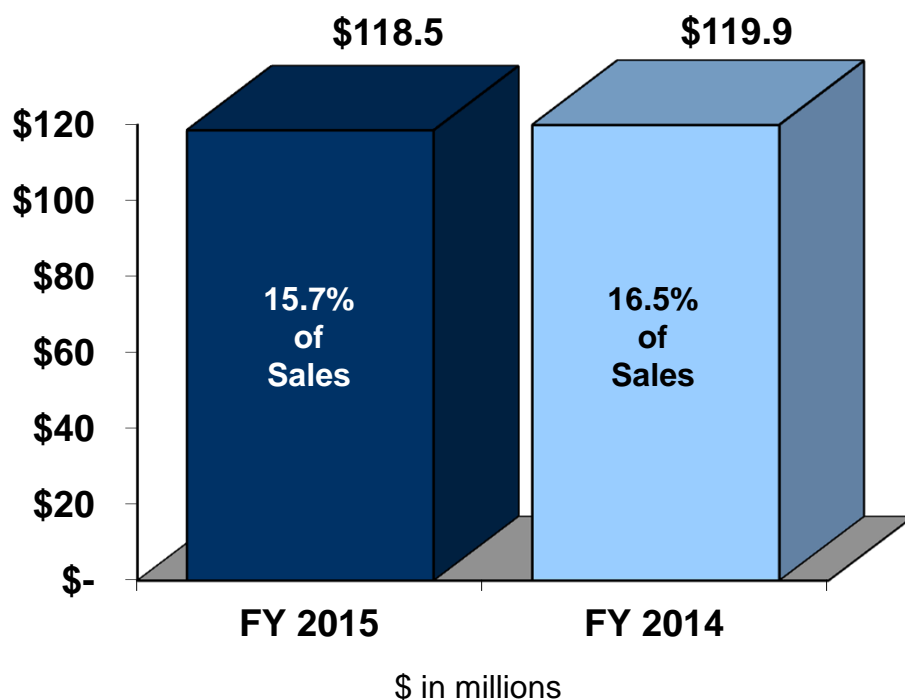
Northeast	3.1%
Mid-Atlantic	5.4%
Southeast	22.1%
Southwest	12.4%
Midwest	(4.4%)
West	16.9%
Canada	(12.5%)
Total	4.1%

Existing Market results above exclude branches acquired during the four quarters prior to the start of the fourth quarter of Fiscal 2015.



Quarterly Results

Existing Market Operating Expenses



Operating Expense Incr. (Decr.)

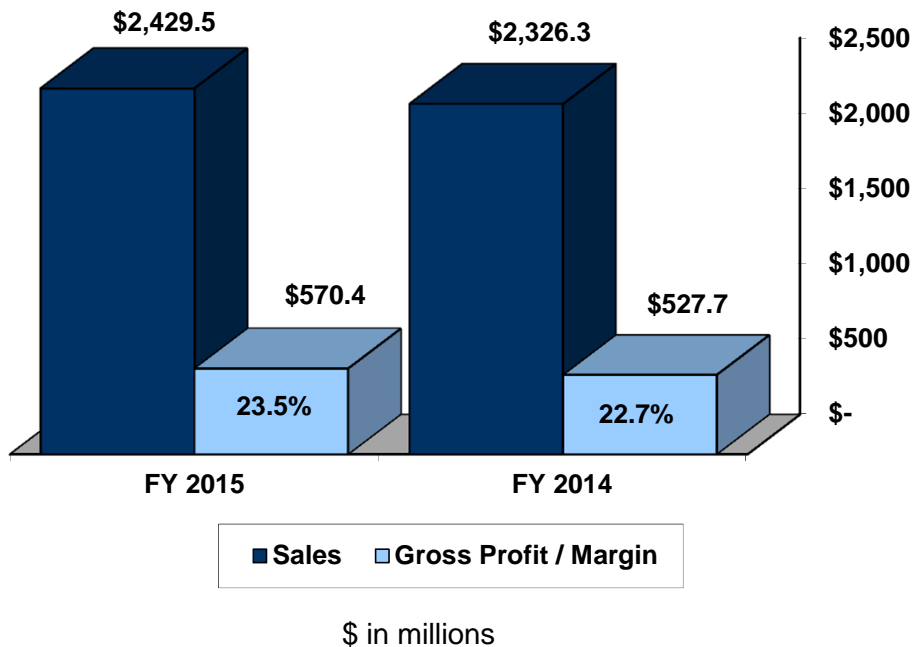
New Greenfield branch investments	\$ 2.7
Payroll and employee benefit costs	1.9
Non-cash stock compensation	(0.1)
Depreciation & amortization	(0.3)
Improvement in allowance for uncollectible accts.	(0.9)
Warehouse and G&A expenses	(1.9)
Selling expenses	(2.3)
Other	(0.5)
Total	\$ (1.4)

Existing Market results above exclude branches acquired during the four quarters prior to the start of the fourth quarter of Fiscal 2015.

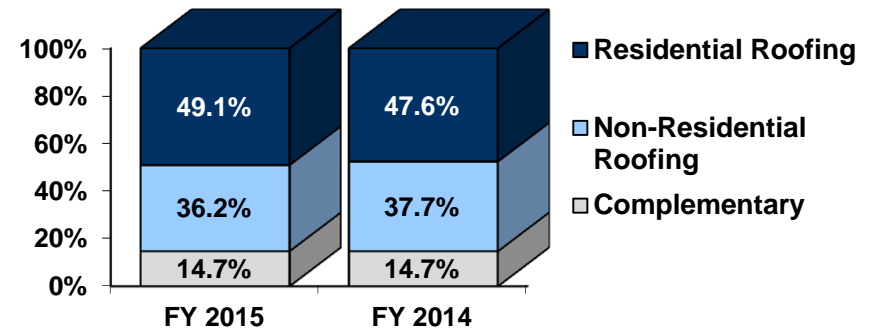


Year-to-Date Results

Existing Market Sales, Gross Profit & Gross Margin



Existing Market Product Mix



Organic Sales Growth (Decline)

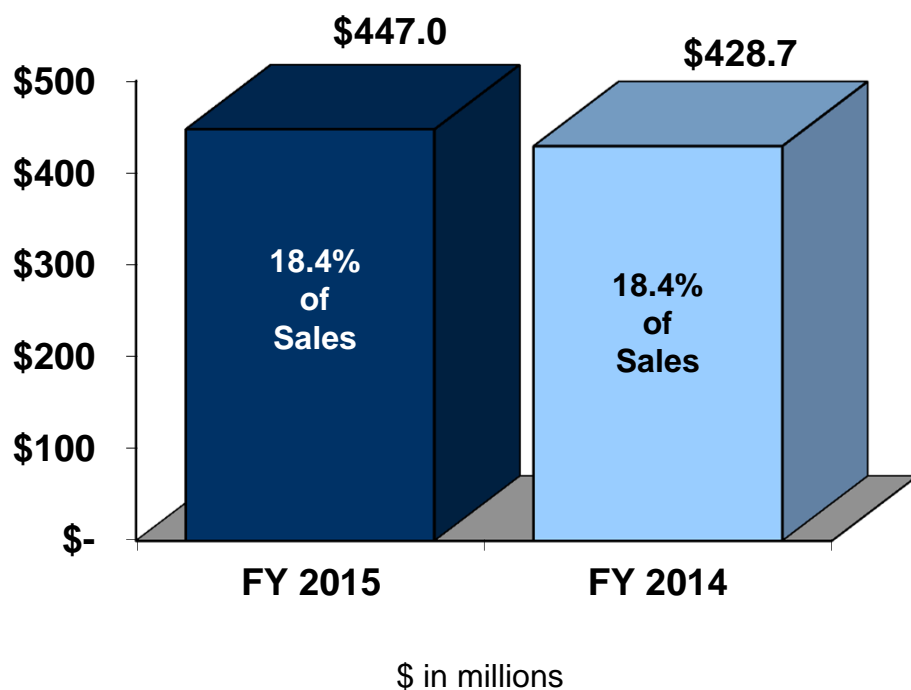
Northeast	7.2%
Mid-Atlantic	3.7%
Southeast	5.1%
Southwest	(3.3%)
Midwest	7.1%
West	14.1%
Canada	(0.2%)
Total	4.4%

Existing Market results above exclude branches acquired during the four quarters prior to the start of Fiscal 2015.



Year-to-Date Results

Existing Market Operating Expenses



Operating Expense Incr. (Decr.)

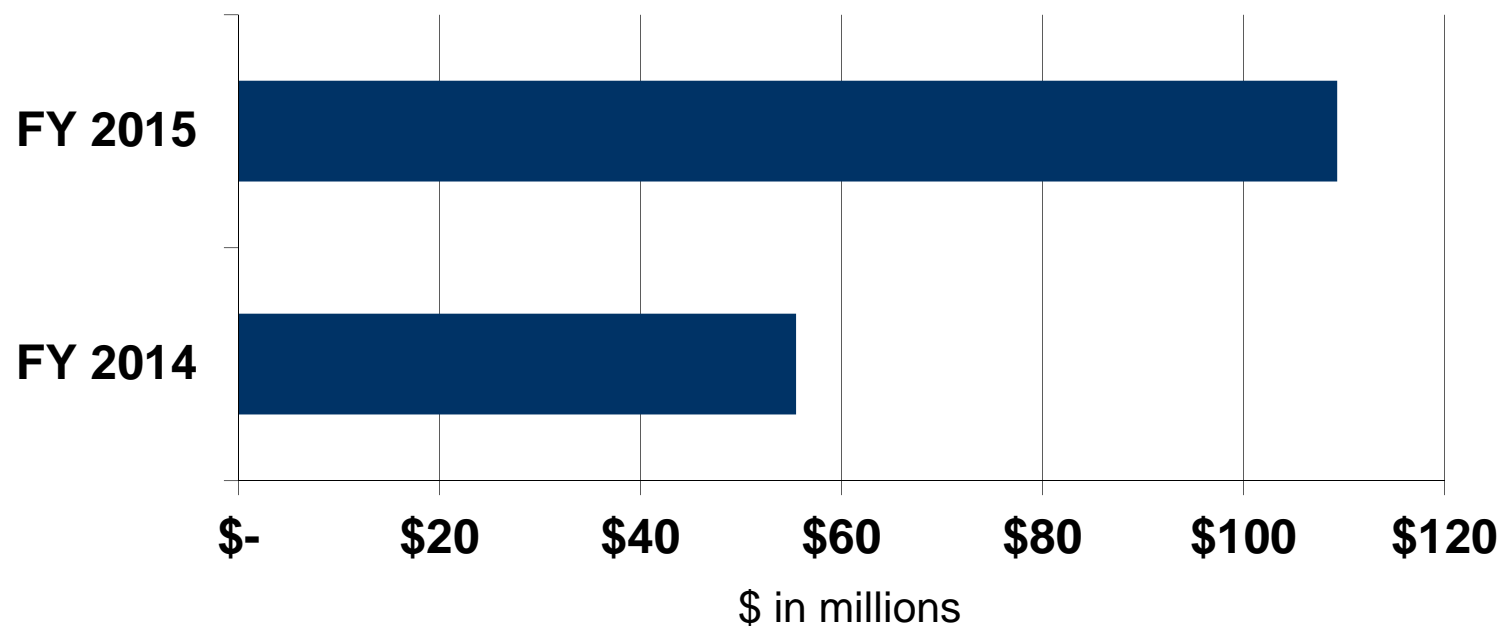
New Greenfield branch investments	\$ 19.3
Payroll and employee benefit costs	6.3
Non-cash stock compensation	0.6
Improvement in allowance for uncollectible accts.	(1.5)
Amortization	(2.4)
Selling expenses	(3.9)
Total	\$ 18.3

Existing Market results above exclude branches acquired during the four quarters prior to the start of Fiscal 2015.



Year-to-Date Results

Cash Flow From Operations



	<u>Net Income</u>	<u>Non-Cash & WC Adj.</u>	<u>CF from Ops.</u>
FY 2015	\$62.3	\$47.0	\$109.3
FY 2014	\$53.8	\$1.7	\$55.5