

BREITBURN ENERGY PARTNERS LP

FORM POS AM

(Post-Effective Amendment to Registration Statement)

Filed 12/15/17

Address	707 WILSHIRE BOULEVARD 46TH FLOOR LOS ANGELES, CA, 90017
Telephone	(213) 225-5900
CIK	0001357371
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SIC Code	1311 - Crude Petroleum and Natural Gas
Industry	Oil & Gas Exploration and Production
Sector	Energy
Fiscal Year	12/31

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO:
FORM S-8 REGISTRATION STATEMENT NO. 333-149190
UNDER THE SECURITIES ACT OF 1933

BREITBURN ENERGY PARTNERS LP

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation
or organization)

74-3169953

(IRS Employer Identification No.)

**707 Wilshire Boulevard, Suite 4600
Los Angeles, California 90017
(213) 225-5900**

(Address, including zip code, and telephone number, including area code, of Registrants' principal executive offices)

BreitBurn Energy Partners L.P. 2006 Long-Term Incentive Plan, as Amended

(Full title of the plans)

**Gregory C. Brown
707 Wilshire Boulevard, Suite 4600
Los Angeles, California 90017
(213) 225-5900**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment (the “Post-Effective Amendment”) filed by Breitburn Energy Partners LP (the “Partnership”) deregisters all common units representing limited partnership interests of the Partnership (the “Common Units”) remaining unissued under the following Registration Statement on Form S-8 (“Registration Statement”) filed by the Partnership with the Securities and Exchange Commission:

- Registration Statement on Form S-8 (No. 333-149190), filed on February 12, 2008, registering 6,700,000 Common Units under the BreitBurn Energy Partners L.P. 2006 Long-Term Incentive Plan, as amended.

As previously disclosed, on May 15, 2016, the Partnership and certain of its affiliates filed voluntary petitions for relief (and the cases commenced thereby, the “Chapter 11 Cases”) under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York. The Chapter 11 Cases are being administered jointly under the caption In re Breitburn Energy Partners LP, et al., Case No. 16-11390.

As a result of the Chapter 11 Cases, the Partnership has terminated all offerings of securities pursuant to the Registration Statement. In accordance with an undertaking made by the Partnership in the Registration Statement to remove from registration, by means of a post-effective amendment, any of the securities that had been registered for issuance that remain unsold at the termination of such offering, the Partnership hereby removes from registration by means of this Post-Effective Amendment all of such securities registered but unsold under the Registration Statement. The Registration Statement is hereby amended, as appropriate, to reflect the deregistration of such securities and the Partnership hereby terminates the effectiveness of the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Los Angeles, State of California, on the 14th day of December, 2017.

BREITBURN ENERGY PARTNERS LP

By: BREITBURN GP LLC,
its general partner

By: /s/ Halbert S. Washburn
Halbert S. Washburn
Chief Executive Officer

Pursuant to the requirements of the Act, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Name	Title	Date
<u>/s/ Halbert S. Washburn</u> Halbert S. Washburn	Chief Executive Officer and Director of Breitburn GP LLC (Principal Executive Officer)	December 14, 2017
<u>/s/ James G. Jackson</u> James G. Jackson	Chief Financial Officer of Breitburn GP LLC (Principal Financial Officer)	December 14, 2017
<u>/s/ Lawrence C. Smith</u> Lawrence C. Smith	Vice President, Controller and Chief Accounting Officer of Breitburn GP LLC (Principal Accounting Officer)	December 14, 2017
<u>/s/ John R. Butler, Jr.</u> John R. Butler, Jr.	Chairman of the Board of Breitburn GP LLC	December 14, 2017
<u>/s/ Randall H. Breitenbach</u> Randall H. Breitenbach	Vice Chairman of the Board Breitburn GP LLC	December 14, 2017
<u>/s/ David B. Kilpatrick</u> David B. Kilpatrick	Director of Breitburn GP LLC	December 14, 2017
<u>/s/ Gregory J. Moroney</u> Gregory J. Moroney	Director of Breitburn GP LLC	December 14, 2017
<u>/s/ Charles S. Weiss</u> Charles S. Weiss	Director of Breitburn GP LLC	December 14, 2017
<u>/s/ Donald D. Wolf</u> Donald D. Wolf	Director of Breitburn GP LLC	December 14, 2017