

ANSYS, Inc.
Q3 2009 vs. Q3 2008 GEOGRAPHIC COMPARISON
(Unaudited)

(\$ in thousands)	Q3 2009 NON-GAAP Revenue			Q3 2008 NON-GAAP Revenue			Q3 09 vs. Q3 08 % Growth		
	Combined	ANSYS	Ansoft	Combined	ANSYS	Ansoft **	Combined	ANSYS	Ansoft**
North America	\$45,594	\$35,682	\$9,912	\$42,206	\$35,546	\$6,660	8.03%	0.38%	48.83%
Germany	\$17,795	\$16,508	\$1,287	\$18,440	\$17,433	\$1,007	-3.50%	-5.31%	27.81%
United Kingdom	\$6,453	\$6,110	\$343	\$8,021	\$7,338	\$683	-19.55%	-16.73%	-49.78%
Other Europe	\$23,605	\$21,717	\$1,888	\$23,885	\$22,663	\$1,222	-1.17%	-4.17%	54.50%
Total Europe	\$47,853	\$44,335	\$3,518	\$50,346	\$47,434	\$2,912	-4.95%	-6.53%	20.81%
Japan	\$18,642	\$14,287	\$4,355	\$19,121	\$15,176	\$3,945	-2.51%	-5.86%	10.39%
Other Gen. Int'l Area	\$16,665	\$11,323	\$5,342	\$17,172	\$13,590	\$3,582	-2.95%	-16.68%	49.13%
Total Gen. Int'l Area	\$35,307	\$25,610	\$9,697	\$36,293	\$28,766	\$7,527	-2.72%	-10.97%	28.83%
Total Q3:	\$128,754	\$105,627	\$23,127	\$128,845	\$111,746	\$17,099	-0.07%	-5.48%	35.25%

ANSYS, Inc.
Q3 2009 vs. Q3 2008 REVENUE COMPARISON
(Unaudited)

(\$ in thousands)	Q3 2009 NON-GAAP Revenue			Q3 2008 NON-GAAP Revenue			Q3 09 vs. Q3 08 % Growth		
	Combined	ANSYS	Ansoft	Combined	ANSYS	Ansoft **	Combined	ANSYS	Ansoft**
Total Lease	\$45,563	\$44,549	\$1,014	\$45,677	\$44,797	\$880	-0.25%	-0.55%	15.23%
Total Paid-Up	\$30,947	\$22,000	\$8,947	\$35,346	\$27,561	\$7,785	-12.45%	-20.18%	14.93%
Total Maintenance	\$48,165	\$35,162	\$13,003	\$41,565	\$33,131	\$8,434	15.88%	6.13%	54.17%
Total Service	\$4,079	\$3,916	\$163	\$6,257	\$6,257	\$0	-34.81%	-37.41%	100.00%
Total Revenues:	\$128,754	\$105,627	\$23,127	\$128,845	\$111,746	\$17,099	-0.07%	-5.48%	35.25%

ANSYS, Inc.

STOCK-BASED COMPENSATION EXPENSE BREAKDOWN

(in thousands)	Three Months Ended	
	9/30/2009	9/30/2008
Cost of sales:		
Software Licenses	\$20	\$18
Maint. & service	\$259	\$189
Operating expenses:		
SG&A	\$2,058	\$1,887
R&D	\$838	\$704
Total Exp Before Taxes	\$3,175	\$2,798
Related Inc Tax Benefits	(666)	(520)
Expense, net of taxes	\$2,509	\$2,278

NOTE:

**Ansoft revenue in Q3 2008 only includes two months of revenue, as transaction closed 7/31/08.

Growth numbers do not take into consideration the effects of currency.

Non-GAAP excludes the income statement effects of purchase accounting for deferred revenue.

ANSYS, Inc.
Q3 2009 YTD vs. Q3 2008 YTD GEOGRAPHIC COMPARISON
(Unaudited)

(\$ in thousands)	Q3 2009 YTD NON-GAAP Revenue			Q3 2008 YTD NON-GAAP Revenue			Q3 09 YTD vs. Q3 08 YTD % Growth		
	Combined	ANSYS	Ansoft	Combined	ANSYS	Ansoft**	Combined	ANSYS	Ansoft**
North America	\$131,832	\$103,531	\$28,301	\$115,754	\$109,093	\$6,660	13.89%	-5.10%	n/a
Germany	\$51,423	\$47,273	\$4,150	\$50,462	\$49,455	\$1,007	1.90%	-4.41%	n/a
United Kingdom	\$19,242	\$18,174	\$1,068	\$22,722	\$22,039	\$683	-15.32%	-17.54%	n/a
Other Europe	\$66,385	\$60,988	\$5,397	\$72,068	\$70,846	\$1,222	-7.89%	-13.91%	n/a
Total Europe	\$137,050	\$126,435	\$10,615	\$145,252	\$142,340	\$2,912	-5.65%	-11.17%	n/a
Japan	\$57,674	\$43,832	\$13,842	\$49,349	\$45,405	\$3,945	16.87%	-3.46%	n/a
Other Gen. Int'l Area	\$47,797	\$35,075	\$12,722	\$39,281	\$35,699	\$3,582	21.68%	-1.75%	n/a
Total Gen. Int'l Area	\$105,471	\$78,907	\$26,564	\$88,630	\$81,104	\$7,527	19.00%	-2.71%	n/a
Total YTD:	\$374,353	\$308,873	\$65,480	\$349,636	\$332,537	\$17,099	7.07%	-7.12%	n/a

ANSYS, Inc.
Q3 2009 YTD vs. Q3 2008 YTD REVENUE COMPARISON
(Unaudited)

(\$ in thousands)	Q3 2009 YTD NON-GAAP Revenue			Q3 2008 YTD NON-GAAP Revenue			Q3 09 YTD vs. Q3 08 YTD % Growth		
	Combined	ANSYS	Ansoft	Combined	ANSYS	Ansoft**	Combined	ANSYS	Ansoft**
Total Lease	\$134,705	\$131,394	\$3,311	\$132,410	\$131,530	\$880	1.73%	-0.10%	n/a
Total Paid-Up	\$86,327	\$62,563	\$23,764	\$96,164	\$88,379	\$7,785	-10.23%	-29.21%	n/a
Total Maintenance	\$139,751	\$101,765	\$37,986	\$102,743	\$94,309	\$8,434	36.02%	7.91%	n/a
Total Service	\$13,570	\$13,151	\$419	\$18,319	\$18,319	\$0	-25.92%	-28.21%	n/a
Total Revenues:	\$374,353	\$308,873	\$65,480	\$349,636	\$332,537	\$17,099	7.07%	-7.12%	n/a

ANSYS, Inc.

STOCK-BASED COMPENSATION EXPENSE BREAKDOWN

(in thousands)	Nine Months Ended	
	9/30/2009	9/30/2008
Cost of sales:		
Software Licenses	\$56	\$53
Maint. & service	\$740	\$561
Operating expenses:		
SG&A	\$5,909	\$6,011
R&D	\$2,590	\$2,083
Total Exp Before Taxes	\$9,295	\$8,708
Related Inc Tax Benefits	(1,854)	(1,737)
Expense, net of taxes	\$7,441	\$6,971

NOTE:

**Ansoft revenue in 2008 only includes two months of revenue, as transaction closed 7/31/08.

Growth numbers do not take into consideration the effects of currency.

Non-GAAP excludes the income statement effects of purchase accounting for deferred revenue.