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FRONTIER COMMUNICATIONS CORP

FORM 8-K
(Current report filing)

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): August 8, 2012

Frontier Communications Corporation
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)

001-11001 **(Commission File Number)**	**06-0619596** **(IRS Employer Identification No.)**
3 High Ridge Park, Stamford, Connecticut **(Address of principal executive offices)**	**06905** **(Zip Code)**

(203) 614-5600
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR240.13e-4(c))

Item 8.01. Other Events

The Company is herewith filing the Computation of Ratio of Earnings to Fixed Charges, attached hereto as Exhibit 12.1 and incorporated herein by reference, as an exhibit to its Registration Statement on Form S-3ASR (Registration No. 333-181299).

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

12.1 Computation of Ratio of Earnings to Fixed Charges.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FRONTIER COMMUNICATIONS CORPORATION

Date: August 8, 2012

By: /s/ Susana D'Emic
Susana D'Emic
Senior Vice President and Controller

Exhibit 12.1

Frontier Communications Corporation
Statements of the Ratio of Earnings to Fixed Charges
(Dollars in Thousands)
(Unaudited)

	Six Months Ended June 30,	Years Ended December 31,				
	2012	2011	2010	2009	2008	2007
Pre-tax income from continuing operations [1]	$ 82,900	$245,951	$270,716	$193,109	$290,770	$344,528
(Income) or loss from equity investees	522	864	(367)	(994)	(4,667)	(4,655)
Pre-tax income from continuing operations before (income) or loss from equity investees	83,422	246,815	270,349	192,115	286,103	339,873
Fixed charges	349,006	697,006	541,750	388,554	373,516	391,409
Distributed income of equity investees	—	—	780	1,532	3,935	4,064
Interest capitalized	(1,149)	(8,414)	(3,749)	(1,714)	(2,796)	(2,857)
Preference security dividend requirements of consolidated subsidiaries	—	—	—	—	(214)	(246)
Income attributable to the noncontrolling interest in a partnership	(7,732)	(7,994)	(3,044)	(2,398)	(1,614)	(1,860)
Total earnings	$ 423,547	$927,413	$806,086	$578,089	$658,930	$730,383
Ratio of earnings to fixed charges [1]	1.21	1.33	1.49	1.49	1.76	1.87

[1] Includes losses on early extinguishment of debt or exchanges of debt of $70.8 million for the six months ended June 30, 2012 and $45.9 million, $6.3 million and $18.2 million for the fiscal years ended December 31, 2009, 2008 and 2007, respectively. The consolidated ratios of earnings to fixed charges, adjusted to exclude losses on early extinguishment of debt or exchanges of debt were 1.42 for the six months ended June 30, 2012 and 1.61, 1.78 and 1.91 for the fiscal years ended December 31, 2009, 2008 and 2007, respectively.

NOTE: The above calculation was performed in accordance with Regulation S-K 229.503(d) Ratio of earnings to fixed charges.