



DRIVE FOR PROFITABLE GROWTH

Second Quarter Earnings Call
August 1, 2014

Forward-Looking Statements

This presentation includes “forward-looking statements” within the meaning of U.S. federal securities laws, and we intend that such forward-looking statements be subject to the safe harbor created thereby. We make forward-looking statements in this presentation and may make such statements in future filings with the SEC. We may also make forward-looking statements in our press releases or other public or stockholder communications. These forward-looking statements include statements concerning our plans, objectives, goals, strategies, future events, future revenue or performance, capital expenditures, financing needs, plans or intentions relating to acquisitions, business trends, and other information that is not historical information. When used in this presentation, the words “estimates,” “expects,” “anticipates,” “projects,” “plans,” “intends,” “believes,” “forecasts,” or future or conditional verbs, such as “will,” “should,” “could,” or “may,” and variations of such words or similar expressions are intended to identify forward-looking statements. All forward-looking statements, including, without limitation, management’s examination of historical operating trends and data are based upon our current expectations and various assumptions. Our expectations, beliefs, and projections are expressed in good faith and we believe there is a reasonable basis for them. However, no assurances can be made that these expectations, beliefs and projections will be achieved. Forward-looking statements are not guarantees of future performance and are subject to significant risks and uncertainties that may cause actual results or achievements to be materially different from the future results or achievements expressed or implied by the forward-looking statements.

There are a number of risks and uncertainties that could cause our actual results to differ materially from the forward-looking statements contained in this presentation. Important factors that could cause our actual results to differ materially from the forward-looking statements we make herein include, but are not limited to: cyclical nature of the automotive industry with the possibility of further material contractions in automotive sales and production effecting the viability of our customers and financial condition of our customers; global economic uncertainty, particularly in Europe; loss of large customers or significant platforms; our ability to generate sufficient cash to service our indebtedness, and obtain future financing; operating and financial restrictions imposed on us by our credit agreements; our underfunded pension plans; supply shortages; escalating pricing pressures and decline of volume requirements from our customers; our ability to meet significant increases in demand; availability and increasing volatility in cost of raw materials or manufactured components; our ability to continue to compete successfully in the highly competitive automotive parts industry; risks associated with our non-U.S. operations; foreign currency exchange rate fluctuations; our ability to control the operations of joint ventures for our benefit; the effectiveness of our continuous improvement program and other cost savings plans; a disruption in our information technology systems; product liability and warranty and recall claims that may be brought against us; work stoppages or other labor conditions; natural disasters; our ability to meet our customers’ needs for new and improved products in a timely manner or cost-effective basis; the possibility that our acquisition strategy may not be successful; our legal rights to our intellectual property portfolio; environmental and other regulations; the possible volatility of our annual effective tax rate; significant changes in discount rates and the actual return on pension assets; the possibility of future impairment charges to our goodwill and long-lived assets; and the interests of our major stockholders may conflict with our interests.

There may be other factors that may cause our actual results to differ materially from the forward-looking statements. All forward-looking statements attributable to us or persons acting on our behalf apply only as of the date of this presentation and are expressly qualified in their entirety by the cautionary statements included herein. We undertake no obligation to update or revise forward-looking statements to reflect events or circumstances that arise after the date made or to reflect the occurrence of unanticipated events.

Jeff Edwards

Chairman and
Chief Executive Officer



Achieving Profitable Growth

- Return to double digit adjusted EBITDA margin financial performance
 - Sales up 9.3% from prior year quarter exceeding 2.2% industry growth
 - Adjusted EBITDA margin of 10.7%, up from prior year quarter of 10.5%, first quarter of 9.6% and fourth quarter of 7.4%
- Sale of Thermal and Emissions Product Line on track
- Accelerating Fluid Transfer Systems growth in Asia Pacific through new JV relationship
- New launches going well

Achieving Profitable Growth

Asia Pacific	<ul style="list-style-type: none">• Actively evaluating growth opportunities• Opened Asia Pacific Tech Center / Headquarters <p><i>Strong production forecast for remainder of 2014 in China</i></p>
Europe	<ul style="list-style-type: none">• Improving margins / market share gains• Optimizing footprint <p><i>Growth in Western Europe gaining momentum</i></p>
North America	<ul style="list-style-type: none">• Returned to normalized operating margins• Significant launch activity across multiple plants <p><i>Sales stronger than anticipated</i></p>
South America	<ul style="list-style-type: none">• Gaining market share and launching new business despite economic challenges <p><i>Production volumes remain lower than forecasted</i></p>

Industry Outlook

Solidified Core Product Lines to Improve ROIC

- Global product group focus:
 - Sealing and Trim Systems
 - Fuel and Brake Delivery Systems
 - Fluid Transfer Systems
 - Anti-Vibration Systems
- Innovation developments creating additional value across all product lines



Delivering Best Business Practices

- Drive for improvements in ROIC by:
 - Identifying best-in-class performance
 - Capturing key processes and technologies
 - Improving consistency
 - Accelerating continuous improvement



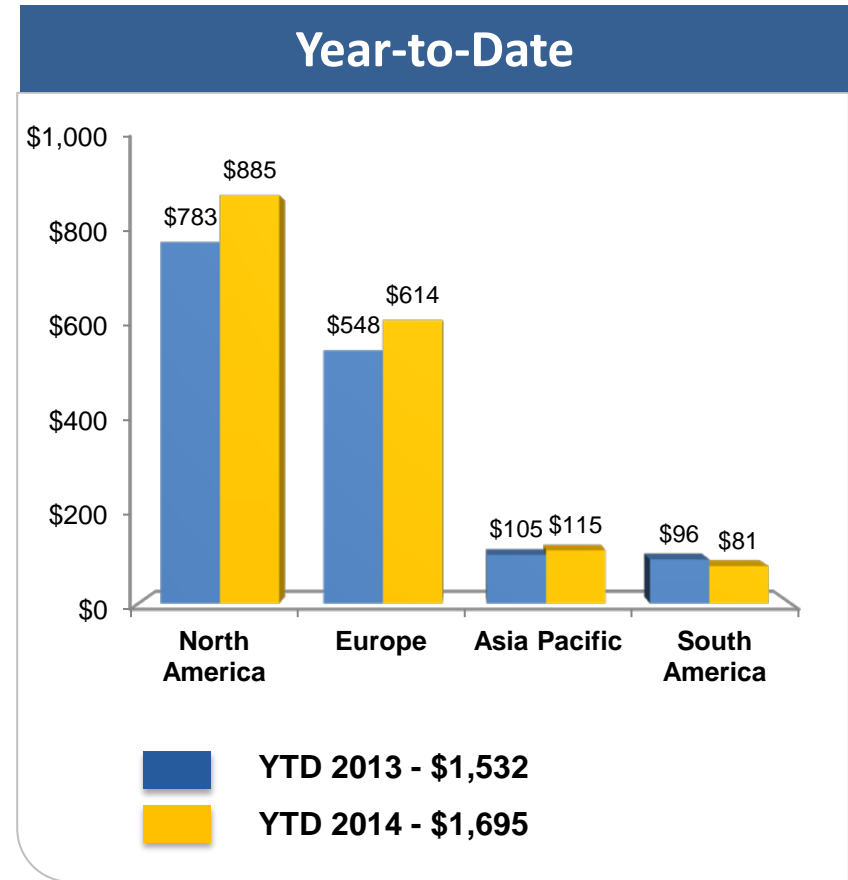
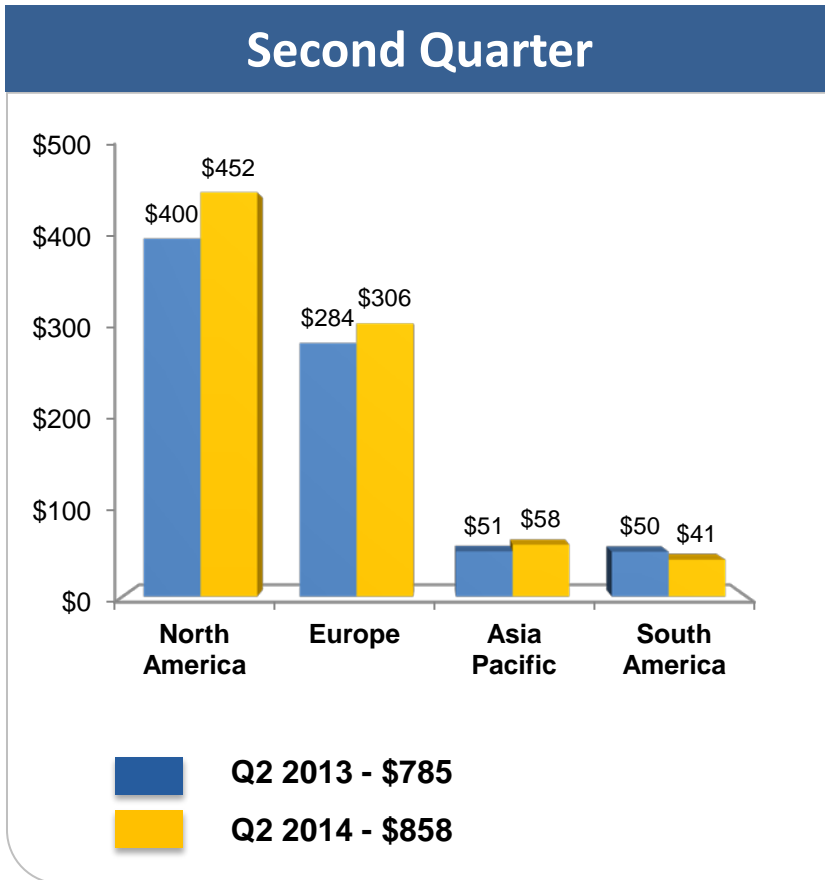
Allen Campbell

Executive Vice President and
Chief Financial Officer



Q2 and Year-to-Date 2014 Revenue

\$ USD Millions



EBITDA and Adjusted EBITDA are Non-GAAP measures. See appendix.

Note: Numbers subject to rounding

Q2 and Year-to-Date 2014 Performance

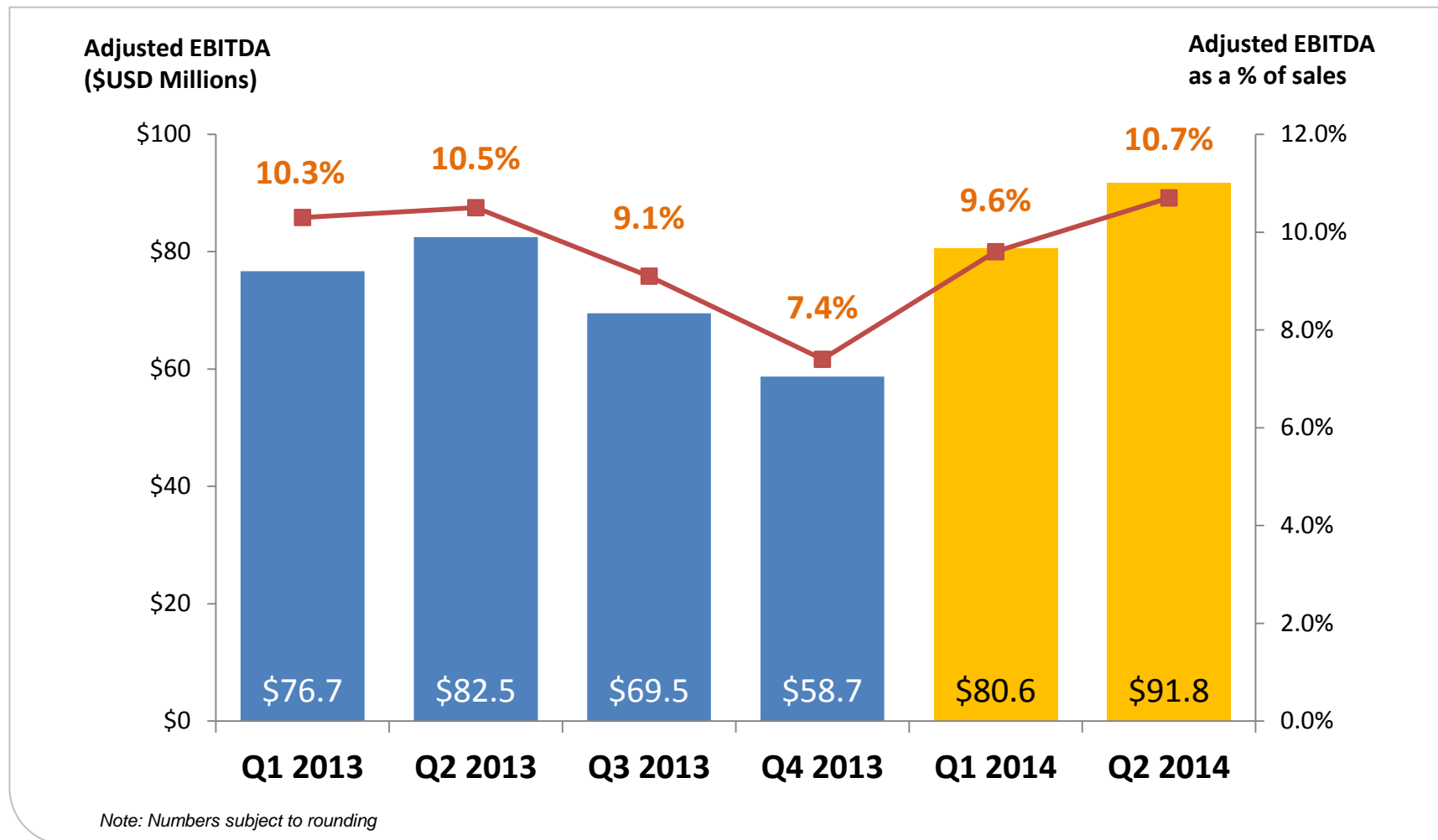
\$ USD Millions, except EPS / %

Second Quarter			Year-to-Date	
2013	2014		2013	2014
\$784.7	\$857.6	Sales	\$1,532.3	\$1,695.2
132.3	146.1	Gross Profit	252.6	280.4
16.9%	17.0%	<i>% Margin</i>	16.5%	16.5%
72.7	81.9	SGA	147.8	161.2
54.6	56.5	Operating Profit	91.1	103.8
7.0%	6.5%	<i>% Margin</i>	5.9%	6.1%
\$27.4	\$13.2	Net Income	\$48.1	\$32.9
\$1.34	\$0.72	Fully Diluted EPS	\$2.19	\$1.82
\$82.5	\$91.8	Adjusted EBITDA	\$159.2	\$172.3
10.5%	10.7%	<i>% Margin</i>	10.4%	10.2%

EBITDA and Adjusted EBITDA are Non-GAAP measures. See appendix.

Note: Numbers subject to rounding

Normalized Adjusted EBITDA Margin Trend



EBITDA and Adjusted EBITDA are Non-GAAP measures. See appendix.

EBITDA and Adjusted EBITDA Reconciliation

Six Months Ended June 30,

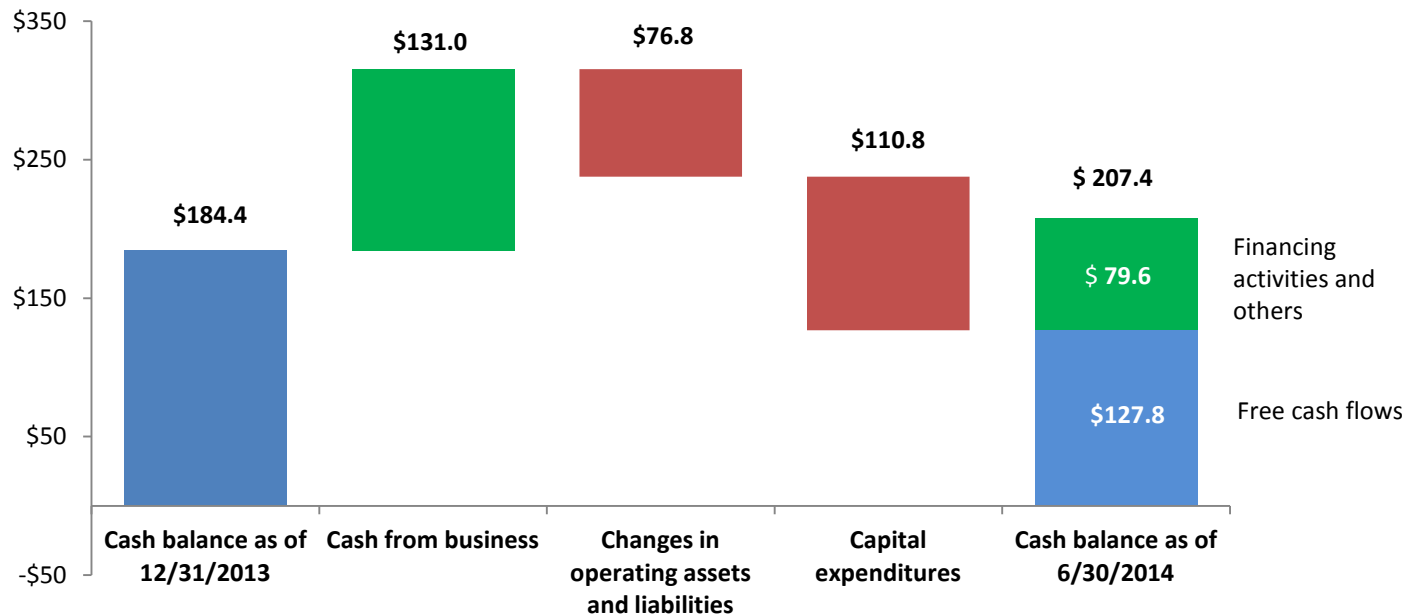
\$ USD Millions	<u>2013</u>	<u>2014</u>
Net income	\$ 48.1	\$ 32.9
Income tax expense	20.1	16.5
Net interest expense	24.8	25.9
Depreciation and amortization	<u>58.0</u>	<u>56.8</u>
EBITDA	\$ 151.0	\$ 132.1
Loss on Debt Extinguishment	-	30.5
Restructuring, net of noncontrolling interest	5.0	6.7
Stock based compensation	3.2	2.8
Jyco Integration	<u>-</u>	<u>0.2</u>
Adjusted EBITDA	<u>\$ 159.2</u>	<u>\$ 172.3</u>
LTM Adjusted EBITDA	<u>\$ 299.9</u>	<u>\$ 300.5</u>

Note: Numbers subject to rounding

EBITDA and Adjusted EBITDA are Non-GAAP measures. See appendix.

YTD 2014 Cash Flow and Key Financial Ratios

\$ USD Millions



Liquidity

Cash Balance as of December 31, 2013	\$ 184.4
Cash generated	<u>23.0</u>
Cash Balance as of June 30, 2014	\$ 207.4
ABL Revolver	180.0
Letters of Credit	<u>(35.6)</u>
Total Liquidity	<u>\$ 351.8</u>

Key Financial Ratios

• Net Leverage	\$ 585.1 M
• Net Leverage to Adjusted EBITDA	1.95 x
• Interest Coverage Ratio	5.40 x

EBITDA, Adjusted EBITDA and Financial Ratios are Non-GAAP measures. See appendix.

Note: Numbers subject to rounding

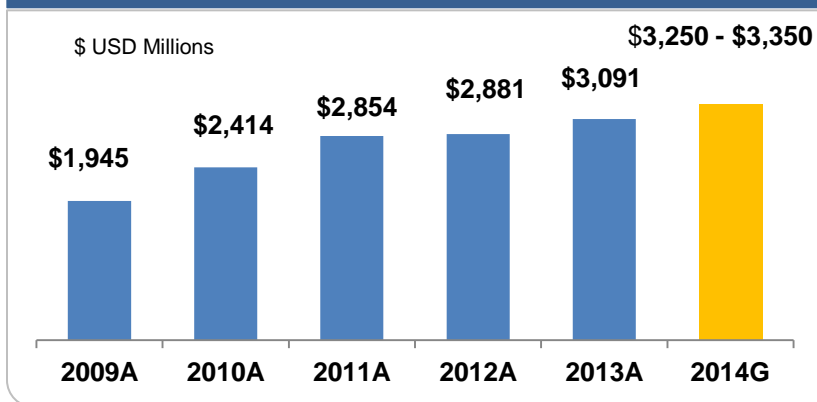
2014 Guidance

*G=Guidance

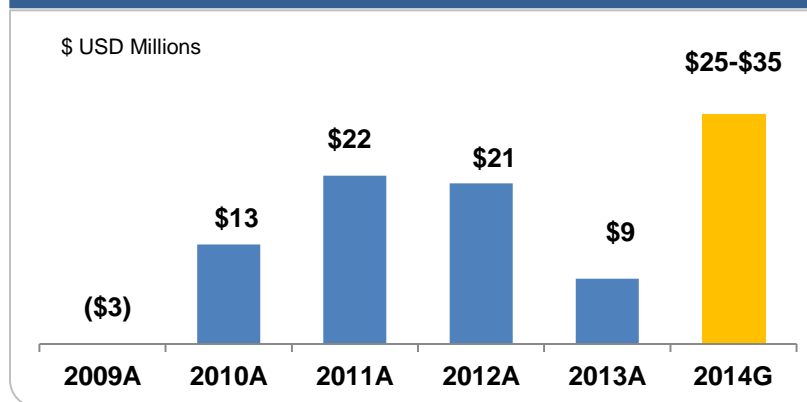
Key Assumptions:

North American production	17.0 million
European (including Russia) production	19.9 million
Average full year exchange rate	1 EUR = \$1.37 USD
	1 CAD = \$0.92 USD

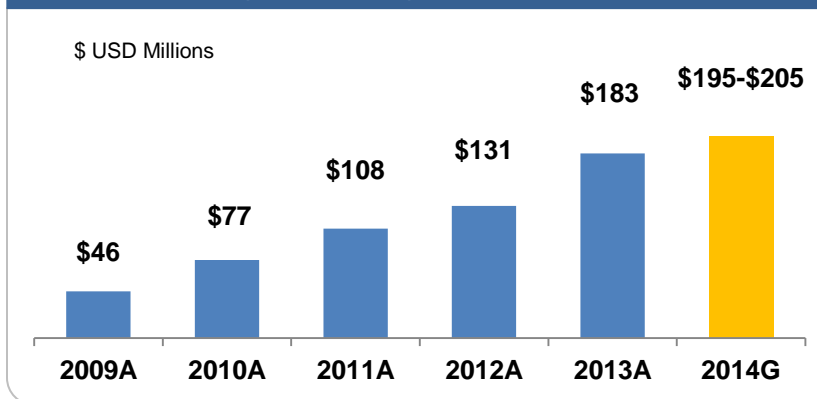
Revenues



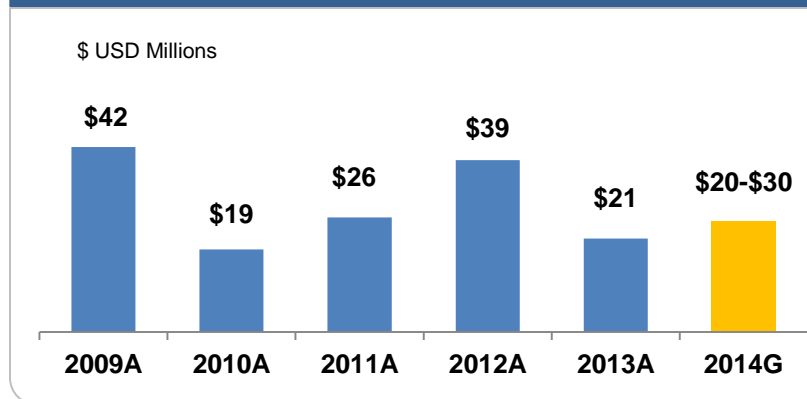
Cash Taxes



Capital Expenditures



Cash Restructuring



Return to full year double-digit Adjusted EBITDA margin

Creating Shareholder Value

- Developed core product strategies to drive ROIC improvement
- Delivering best business practices to achieve world-class operations
- Investing and partnering in Asia Pacific to accelerate our growth
- “Building Great Place to Work” through developing, attracting and engaging top talent

Q&A

Appendix

EBITDA and Adjusted EBITDA – Six Months Ended June 30, 2014

(\$ USD Millions)	Three Months Ended		Six Months Ended
	Mar 31, 2014	Jun 30, 2014	Jun 30, 2014
Net income	\$19.7	\$13.2	\$32.9
Income tax expense	12.1	4.4	16.5
Interest expense, net of interest income	15.0	10.9	25.9
Depreciation and amortization	28.3	28.5	56.8
EBITDA	\$75.1	\$57.0	\$132.1
Restructuring ⁽¹⁾	3.1	3.8	6.8
Noncontrolling interest restructuring ⁽²⁾	(0.1)	-	(0.1)
Stock-based compensation ⁽³⁾	2.1	0.7	2.8
Loss on Debt Extinguishment ⁽⁴⁾	0.2	30.3	30.5
Others	0.2	-	0.2
Adjusted EBITDA	\$80.6	\$91.8	\$172.3
Sales	\$837.6	\$857.6	\$1,695.2
Adjusted EBITDA as a percent of Sales	9.6%	10.7%	10.2%

(1) Includes non-cash restructuring.

(2) Proportionate share of restructuring costs related to Cooper Standard France joint venture.

(3) Non-cash stock amortization expense and non-cash stock option expense for grants issued at time of the Company's 2010 reorganization.

(4) Loss on extinguishment of debt relating to the repurchase of our Senior Notes and Senior PIK Toggle Notes.

Note: Numbers subject to rounding

Net Leverage Ratio and Adj. EBITDA % Margin as of June 30, 2014

(\$ USD Millions)	Three Months Ended				Twelve Months Ended
	Sep 30, 2013	Dec 31, 2013	Mar 31, 2014	Jun 30, 2014	Jun 30, 2014
Net income (loss)	\$ 20.6	\$ (20.8)	\$ 19.7	\$ 13.2	\$ 32.7
Income tax expense	4.5	21.0	12.1	4.4	42.0
Interest expense, net of interest income	15.2	14.9	15.0	10.9	56.0
Depreciation and amortization	25.2	27.9	28.3	28.5	109.9
EBITDA	\$ 65.5	\$ 43.0	\$ 75.1	\$ 57.0	\$ 240.6
Restructuring ⁽¹⁾	1.9	14.0	3.1	3.8	22.8
Noncontrolling interest restructuring ⁽²⁾	-	0.3	(0.1)	-	0.2
Stock-based compensation ⁽³⁾	1.1	0.9	2.1	0.7	4.8
Inventory write-up ⁽⁴⁾	0.3	-	-	-	0.3
Acquisition costs ⁽⁵⁾	0.7	0.2	0.2	-	1.1
Loss on Debt Extinguishment ⁽⁶⁾	-	-	0.2	30.3	30.5
Other	-	0.3	-	-	0.3
Adjusted EBITDA	\$ 69.5	\$ 58.7	\$ 80.6	\$ 91.8	\$ 300.5
Net Leverage					
Debt payable within one year					\$ 29.5
Long-term debt					763.0
Less: cash and cash equivalents					(207.4)
Net Leverage					\$ 585.1
Net Leverage Ratio					1.95
Interest coverage ratio					5.4
Sales	\$ 764.1	\$ 794.2	\$ 837.6	\$ 857.6	\$ 3,253.5
Adjusted EBITDA as a percent of Sales	9.1%	7.4%	9.6%	10.7%	9.2%

(1) Includes noncash restructuring.

(2) Proportionate share of restructuring costs related to Cooper Standard France joint venture.

(3) Non-cash stock amortization expense and non-cash stock option expense for grants issued at time of the Company's 2010 reorganization.

(4) Write-up of inventory to fair value for the Jyco acquisition.

(5) Costs incurred in relation to the Jyco acquisition.

(6) Loss on extinguishment of debt relating to the repurchase of our Senior Notes and Senior PIK Toggle Notes.

Note: Numbers subject to rounding

EBITDA and Adjusted EBITDA – Six Months Ended June 30, 2013

(\$ USD Millions)	Three Months Ended		Six Months Ended
	Mar 31, 2013	Jun 30, 2013	Jun 30, 2013
Net income	\$ 20.7	\$ 27.4	\$ 48.1
Income tax expense	7.9	12.2	20.1
Interest expense, net of interest income	11.2	13.6	24.8
Depreciation and amortization	29.8	28.2	58.0
EBITDA	\$ 69.6	\$ 81.4	\$ 151.0
Restructuring ⁽¹⁾	4.8	1.0	5.8
Noncontrolling interest restructuring ⁽²⁾	(0.7)	(0.1)	(0.8)
Stock-based compensation ⁽³⁾	2.7	0.5	3.2
Others	0.3	(0.3)	-
Adjusted EBITDA	\$ 76.7	\$ 82.5	\$ 159.2
Sales	\$ 747.6	\$ 784.7	\$ 1,532.3
Adjusted EBITDA as a percent of Sales	10.3%	10.5%	10.4%

(1) Includes noncash restructuring.

(2) Proportionate share of restructuring costs related to Cooper Standard France joint venture.

(3) Non-cash stock amortization expense and non-cash stock option expense for grants issued at time of the Company's 2010 reorganization.

Note: Numbers subject to rounding

Net Leverage Ratio and Adj. EBITDA % Margin as of June 30, 2013

(\$ USD Millions)	Three Months Ended				Twelve Months Ended
	Sep 30, 2012	Dec 31, 2012	Mar 31, 2013	Jun 30, 2013	Jun 30, 2013
Net income	\$ 11.6	\$ (9.9)	\$ 20.7	\$ 27.4	\$ 49.8
Income tax expense	5.4	1.2	7.9	12.2	26.7
Interest expense, net of interest income	11.3	11.5	11.2	13.6	47.6
Depreciation and amortization	29.1	31.5	29.8	28.2	118.6
EBITDA	\$ 57.4	\$ 34.3	\$ 69.6	\$ 81.4	\$ 242.7
Restructuring ⁽¹⁾	10.2	13.0	4.8	1.0	29.0
Noncontrolling interest restructuring ⁽²⁾	(0.2)	(2.5)	(0.7)	(0.1)	(3.5)
Stock-based compensation ⁽³⁾	2.4	2.5	2.7	0.5	8.1
Impairment charges ⁽⁴⁾	-	10.1	-	-	10.1
Payment to former CEO and transition cost ⁽⁵⁾	-	11.5	-	-	11.5
Noncontrolling deferred tax valuation reversal ⁽⁶⁾	-	2.0	-	-	2.0
Others	-	-	0.3	(0.3)	-
Adjusted EBITDA	\$ 69.8	\$ 70.9	\$ 76.7	\$ 82.5	\$ 299.9
Net Leverage					
Debt payable within one year					33.0
Long-term debt					646.9
Less: cash and cash equivalents					(160.5)
Net Leverage					\$ 519.4
Net Leverage Ratio					1.7
Sales	\$ 684.0	\$ 697.1	\$ 747.6	\$ 784.7	\$ 2,913.4
Adjusted EBITDA as a percent of Sales	10.2%	10.2%	10.3%	10.5%	10.3%

(1) Includes noncash restructuring.

(2) Proportionate share of restructuring costs related to Cooper Standard France joint venture.

(3) Non-cash stock amortization expense and non-cash stock option expense for grants issued at time of the Company's 2010 reorganization.

(4) Impairment charges related to goodwill (\$2.8 million) and fixed assets (\$7.3 million).

(5) Executive compensation for retired CEO and costs related to search for new CEO.

(6) Noncontrolling interest deferred tax valuation reversal.

Note: Numbers subject to rounding

Non-GAAP Financial Measures

EBITDA and adjusted EBITDA are measures not recognized under Generally Accepted Accounting Principles (GAAP) which exclude certain non-cash and non-recurring items. Management considers EBITDA and adjusted EBITDA as key indicators of the Company's operating performance and believes that these and similar measures are widely used by investors, securities analysts and other interested parties in evaluating the Company's performance. Adjusted EBITDA is defined as net income adjusted to reflect income tax expense, interest expense net of interest income, depreciation and amortization, and certain non-recurring items that management does not consider to be reflective of the Company's core operating performance.

When analyzing the company's operating performance, investors should use EBITDA and adjusted EBITDA in addition to, and not as alternatives for, net income (loss), operating income, or any other performance measure derived in accordance with GAAP, or as an alternative to cash flow from operating activities as a measure of the company's performance. EBITDA and adjusted EBITDA have limitations as analytical tools and should not be considered in isolation or as substitutes for analysis of the company's results of operations as reported under GAAP. Other companies may report EBITDA and adjusted EBITDA differently and therefore Cooper Standard's results may not be comparable to other similarly titled measures of other companies. In addition, in evaluating adjusted EBITDA, it should be noted that in the future Cooper Standard may incur expenses similar to or in excess of the adjustments in the above presentation. This presentation of adjusted EBITDA should not be construed as an inference that Cooper Standard's future results will be unaffected by unusual or non-recurring items.