

Cooper Standard 1Q 2011

*First Quarter 2011 Earnings Call
May 11, 2011*



Introduction & Agenda

- **Introduction:** Glenn Dong, Treasurer
- **Executive Overview:** Jim McElya, CEO
- **Business Highlights:** Keith Stephenson, COO
- **Financial Review & Updated Guidance:** Allen Campbell, CFO
- **Questions & Answers**

Safe Harbor

In addition to historical information, certain statements contained herein are forward-looking statements within the meaning of federal securities laws, and Cooper Standard Automotive (Cooper Standard) intends that such forward-looking statements be subject to the safe-harbor created thereby. These forward-looking statements include statements concerning the company's plans, objectives, goals, strategies, future events, future revenue or performance, capital expenditures, financing needs, plans or intentions relating to acquisitions, business trends, the impact of "fresh-start" accounting, the impact of the company's bankruptcy on its future performance and other information that is not historical information. When used herein, the words "estimates," "expects," "anticipates," "projects," "plans," "intends," "believes," "forecasts," or future or conditional verbs, such as "will," "should," "could," or "may," and variations of such words or similar expressions are intended to identify forward-looking statements. All forward-looking statements, including, without limitation, management's examination of historical operating trends and data, are based upon Cooper Standard's current expectations and various assumptions. Cooper Standard's expectations, beliefs and projections are expressed in good faith, and Cooper Standard believes there is a reasonable basis for them. However, no assurances can be made that these expectations, beliefs and projections will be achieved. Forward-looking statements are not guarantees of future performance and are subject to significant risks and uncertainties that may cause actual results or achievements to be materially different from the future results or achievements expressed or implied by the forward-looking statements.

Safe Harbor

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There may be other factors that may cause the company's actual results to differ materially from the forward-looking statements. Cooper Standard undertakes no obligation to update or revise forward-looking statements to reflect events or circumstances that arise after the date made or to reflect the occurrence of unanticipated events.

Executive Overview

1Q 2011

Jim McElya
Chairman & CEO



Executive Overview: First Quarter 2011 Review

- Strong top and bottom-line results:
 - Sales growth of 15.5%, up across all regions
 - Adjusted EBITDA margin of 13.3%
- Demonstrating the value of our:
 - Global and diversified customer base
 - Advantageous business model
 - Cost discipline
 - Focus on quality

Executive Overview: First Quarter 2011 Review

- Strategic progress:
 - High quality wins consistent with global and diverse customer positioning
 - Recent opportunistic transactions support revenue growth strategies
 - » FMEA / Barre-Thomas and Nishikawa: Global platforms, emerging markets
 - » USi: Technology

Executive Overview: FMEA / Barre-Thomas Transaction

- Material strategic and financial benefits, minimal cash investment
- 51% ownership of joint venture with FMEA combining our French body sealing operations with the operations of Barre-Thomas
- Strategic benefits:
 - Expands leadership position in body sealing
 - Establishes AVS and hose capability in Europe

All of Cooper Standard's product lines are now highly competitive for global platform awards.

Executive Overview: Industry Trends

- Vehicle mix changes
- Raw material costs increase
- Increased demand for new technology
- Strong demand for engineers
- Japanese earthquake impact affecting production schedules

Business Highlights

1Q 2011

Keith Stephenson
Chief Operating Officer

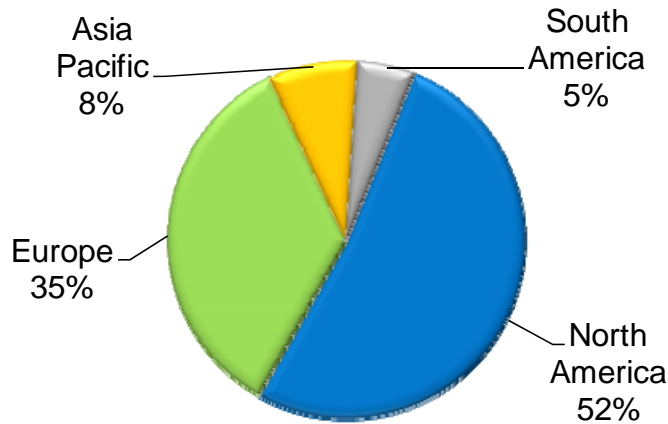


Business Highlights 1st Quarter

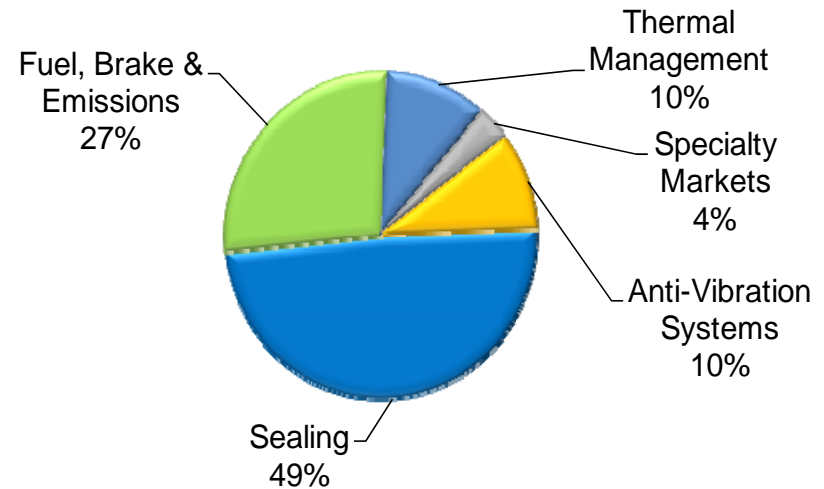
- Sales improvement due to recovering volumes and favorable mix
- Increased sales across all regions
- Several important new business wins
- Barre-Thomas deal helping to drive additional business opportunities

Sales By Region & Product Groups

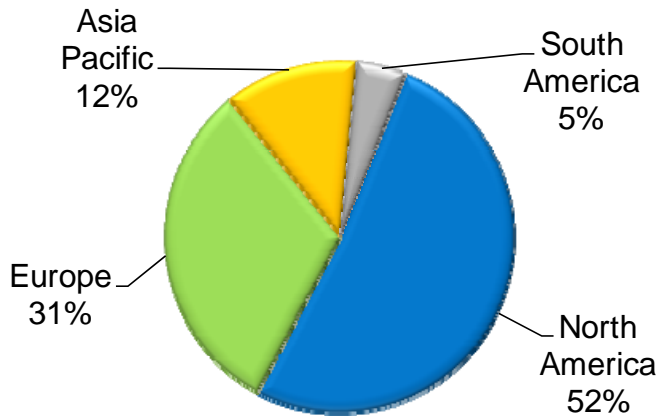
Sales By Region As Reported



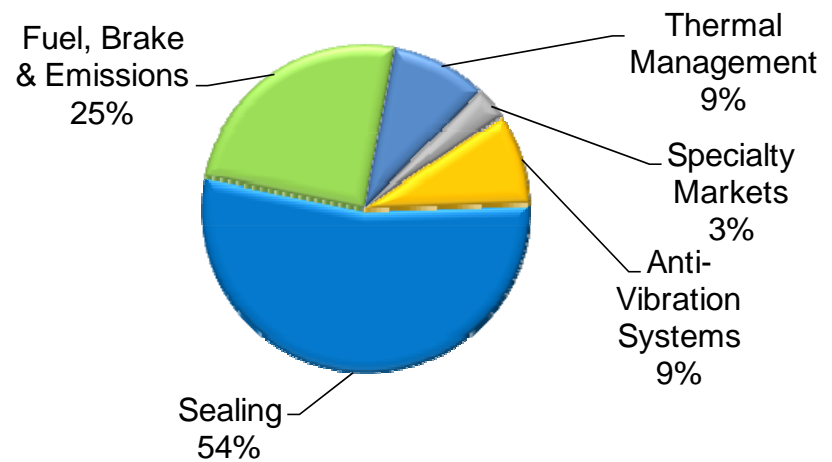
Sales By Product As Reported



Sales By Region With Unconsolidated JVs



Sales By Product Unconsolidated JVs



Cooper Standard's Top 20 Platforms Q1 2011

#1 Ford F-150



#2 Ford Tribute/Escape



#3 GM Tahoe/Yukon/ Escalade



#4 Ford Fiesta/Fusion



#5 GM LaCrosse



#6 Ford Mondeo/Freelander/ V50/V70



#7 GM Silverado/Sierra



#8 Ford Explorer



#9 Ford Fusion / Edge



#10 GM Impala



#11 Ford Ecosport



#12 Dodge 200 / Challenger



#13 Fiat Linea/Punto/Stilo/Bravo



#14 VW Passat



#15 Ford F-Series Super Duty



#16 BMW 3 Series



#17 Chrysler Doger Ram



#18 GM Cruze



#19 GM Traverse/Acadia



#20 Peugeot 308



Cooper Standard products are consistently on the top selling global platforms

Broad customer mix across multiple vehicle segments

Vehicle Launches 1st Quarter 2011

- **Ford F-150**
Thermal Management
- **Ford Focus**
Sealing
- **GM Chevrolet Camaro**
Convertible Sealing
- **Honda Civic**
Sealing
- **Nissan Altima**
Thermal Management
- **Nissan Leaf**
Thermal Management
- **Nissan Commercial Van**
Thermal Management
Sealing
- **Renault 3008**
Thermal Management
- **Volkswagen Golf Cabriolet**
Sealing



GM Chevrolet Camaro



Nissan Altima



VW Golf



Ford Focus



Honda Civic



Renault 3008

USi Transaction

- Proprietary technology
- Acquisition of USi, Inc., from Ikuyo Co. Ltd. of Japan
- Unique coating for surface and a full-range of bright trim sealing assemblies that are quickly gaining popularity

Plan to extend technology and capabilities to European and Brazil businesses

Financial Overview

1Q 2011

Allen Campbell
Chief Financial Officer



Opportunistic Transactions: Immediate benefits

- In addition to strategic benefits:
 - FMEA / Barre-Thomas: French supplier consolidation
 - Adds three European facilities and Indian JV
 - JV self-funds incremental restructuring expense
 - Minimal incremental cash investment
 - USi: Unique technology
 - Adds one facility
 - \$6 to \$8 million in 2011 sales
 - Nishikawa: Long-term partner, utilized asset exchanges
 - Will bring capability for Thailand production
 - Recorded a \$11.4 million gain in Q1

Q1 2011 Performance

\$ Millions

	Q1 2010	Q1 2011
Net Sales	\$ 596.3	\$ 688.8
Gross Profit	\$ 104.5	\$ 120.8
SGA	\$ 53.1	\$ 60.9
Operating Profit	\$ 51.0	\$ 51.4
Net Income	\$ 3.4	\$ 44.9
Adjusted EBITDA <i>(excluding qtr. one times)</i>	\$ 74.2	\$ 91.9
% Margin	12.4%	13.3%

EBITDA and Adjusted EBITDA Reconciliation

3 Months Ended March 31st

\$ USD Millions	2010	2011
Net Income	\$3.4	\$ 44.9
Provision for income tax expense	7.3	12.3
Net interest expense	11.8	9.9
Depreciation and amortization	21.2	28.9
EBITDA	\$43.7	\$ 96.0
Joint venture adjustment	0.4	--
Restructuring	0.3	4.6
Unrealized FX loss	6.3	--
Reorganization costs	23.3	--
Stock-based compensation	--	2.7
Net gain on partial sale of joint venture	--	(11.4)
Other	0.2	-
Adjusted EBITDA	\$ 74.2	\$ 91.9

EBITDA and Adjusted EBITDA are Non-GAAP measures. Reference comments on slide 24

Cash Flow 1Q 2011

<i>(\$ in Millions)</i>	<u>Q1 - 2011</u>
Cash from business	\$ 66.3
Pension funding	(25.6)
Changes in operating assets & liabilities	(62.3)
Cash used in Operations	\$ (21.6)
Capital Expenditures	(16.2)
Cash used in Operations less CAPEX	\$ (37.8)
Proceeds from partial sale of joint venture	16.0
Acquisition of business, net of cash acquired	(6.4)
Proceeds from sale of assets	0.3
Financing activities	(4.2)
Foreign exchange/other	(2.7)
Net Cash used in Q1	\$ (34.8)

Cash Balance as of December 31	\$ 294.5
Cash used	(34.8)
Cash Balance as of March 31	\$ 259.7

Revised Guidance*

- Sales: \$2.7 billion - \$2.8 billion
- Capital expenditures: \$95 million - \$105 million
- Cash restructuring: \$30 million - \$40 million
- Cash taxes: \$25 million - \$30 million

** Forecast is based on Cooper Standard estimates for North American production of 13.3 million, and Europe (including Russia) production of 19.2 million.*

Non-GAAP Financial Measures

EBITDA and adjusted EBITDA are measures not recognized under Generally Accepted Accounting Principles (GAAP) which exclude certain non-cash and non-recurring items.

When analyzing the company's operating performance, investors should use EBITDA and adjusted EBITDA in addition to, and not as alternatives for, net income (loss), operating income, or any other performance measure derived in accordance with GAAP, or as an alternative to cash flow from operating activities as a measure of the company's performance. EBITDA and adjusted EBITDA have limitations as analytical tools and should not be considered in isolation or as substitutes for analysis of the company's results of operations as reported under GAAP. Other companies may report EBITDA and adjusted EBITDA differently and therefore Cooper Standard's results may not be comparable to other similarly titled measures of other companies.

Questions & Answers



Q1 2011 Summary

- Effectively executing on our business plan
- New business: global platforms, emerging markets, premier brands
- Smart acquisitions fill strategic needs and complements organic growth
- Effectively managing impact of raw material pricing and sourcing issues
- All while maintaining quality

**Ready to Thrive in the New Competitive Landscape
and Drive Shareholder Value**