

Merger of FCStone Group, Inc. and International Assets Acquisition Corp.

Shareholder Q&A

General

What was the rationale for the merger?

Both International Assets and FCStone believe that the combined company will create a leading global provider of consulting and trade execution services, and that the combined entity will be better positioned to take advantage of market opportunities and enjoy better access to capital sources. The combined company will serve more than 10,000 customers from an employee base of 650 people in eleven countries.

When did the merger transaction close?

The merger was completed on September 30, 2009.

Who is going to manage the combined company?

As a result of the merger, the International Assets board of directors has been increased from seven members to thirteen members, with six members designated by FCStone (consisting of Paul G. Anderson, Brent Bunte, Jack Friedman, Daryl Henze, Bruce Krehbiel and Eric Parthemore) joining the seven current directors of International Assets (consisting of Scott Branch, John Fowler, Robert Miller, Sean O'Connor, John Radziwill, Diego J. Veitia and Justin Wheeler).

The executive officers of International Assets following the merger will be as follows:

Name of Officer	Position Prior to Merger	Position After Merger
Sean M. O'Connor	Chief Executive Officer of International Assets	Chief Executive Officer
Paul G. Anderson	Chief Executive Officer of FCStone Group	President
Scott J. Branch	President of International Assets	Chief Operating Officer
William J. Dunaway	Chief Financial Officer of FC Stone Group	Chief Financial Officer
Brian T. Sephton	Chief Financial Officer of International Assets	Chief Legal and Governance Officer
Nancey M. McMurtry	Vice President and Secretary of International Assets	Vice President and Secretary
James W. Tivy	Group Controller of International Assets	Group Controller

FCStone Shareholders

What will happen to my stock as a result of the merger?

FCStone common stock ceased to trade upon completion of the merger. For each share of FCStone common stock, FCStone shareholders will receive 0.2950 shares of International Assets common stock.

How do I exchange my shares?

You will not need to take any action to exchange your shares. If you held your shares through the Direct Registration System (“DRS”), the exchange of your shares has been automatically effected by crediting International Assets shares to a DRS account established for you by our transfer agent, BNY Mellon Shareholder Services.

You will receive a DRS book-entry statement reporting the number of International Assets shares you received in the exchange within approximately 30 days after the completion of the merger.

If you own your stock through a broker (i.e. in “street” name) at the close of the merger, your broker will handle the exchange of your shares.

Can I obtain a physical certificate for my International Assets shares?

While we expect the great majority of shareholders will prefer the advantages of holding their shares in DRS book-entry form, you may request a physical certificate for your International Assets common stock by completing the form on the bottom of your Direct Registration Book-Entry Statement.

When will I receive a check for the cash payment for my fractional shares?

You should expect to receive payment for any fractional shares in approximately 20 days after the completion of the merger.

Are there any fees associated with exchanging my shares?

There are no fees associated with the exchange of your FCStone shares.

Are there any tax consequences associated with exchanging my FCStone shares?

Please carefully review the discussion of Material U.S. Federal Income Tax Consequences, which begins on page 84 of the Joint Proxy Statement-Prospectus dated August 19, 2009. You may access this document under the Investors Relations link at www.intlassets.com.

Generally, the merger will be tax-free to you, other than with respect to the cash you receive for any fractional shares. However, because your tax consequences will depend on your individual situation, we urge you to consult your tax advisor for a full understanding of the particular tax consequences of the merger to you.

How do I exchange the shares in my 401(k)?

The 401(k) plan administrator will handle the exchange of shares.

Whom do I call if I have questions?

The Exchange Agent, BNY Mellon Shareholder Services, is available to answer questions regarding the following issues:

- Account information
- Address changes
- Direct registration (electronic registration of shares to eliminate the responsibility of keeping track of stock certificates)
- Registration changes (name change, transfer ownership, etc)

Customer Service representatives are available from 9:00 a.m. to 7 p.m., Eastern Time, Monday Through Friday at 1-800-777-3674.

International Assets Shareholders

What happens to my International Assets shares?

If you are an International Assets shareholder, your shares of International Assets common stock will remain outstanding and unchanged by the merger. You do not need to surrender your shares or your stock certificates.

Whom do I call if I have questions?

International Assets shareholders should call the Transfer Agent, BNY Mellon Shareholder Services, regarding the following issues:

- Account information
- Address changes
- Direct registration (electronic registration of shares to eliminate the responsibility of keeping track of stock certificates)
- Registration changes (name change, transfer ownership, etc)
- Replacement of lost, stolen or destroyed certificates

Customer Service representatives are available from 9:00 a.m. to 7 p.m., Eastern Time, Monday Through Friday at 1-800-777-3674.

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