

# MID-CON ENERGY PARTNERS, LP

## **FORM 8-K** (Current report filing)

Filed 07/26/17 for the Period Ending 07/26/17

Address	2431 E. 61ST STREET SUITE 850 TULSA, OK 74136
Telephone	918-743-7575
CIK	0001527709
Symbol	MCEP
SIC Code	1311 - Crude Petroleum and Natural Gas
Industry	Oil & Gas Exploration and Production
Sector	Energy
Fiscal Year	12/31

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of Report: July 26, 2017**

**Date of Earliest Event Reported: July 26, 2017**

**MID-CON ENERGY PARTNERS, LP**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction  
of incorporation)**

**001-35374**

**(Commission  
File Number)**

**45-2842469**  
**(IRS Employer  
Identification No.)**

**2431 E. 61<sup>st</sup> Street, Suite 850**

**Tulsa, Oklahoma**

**(Address of principal executive offices)**

**74136**

**(Zip code)**

**(918) 743-7575**

**(Registrant's telephone number, including area code)**

**Not Applicable**

**(Former name or former address, if changed since last report)**

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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The information disclosed in this Form 8-K, including Exhibit 99.1 hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

**Item 7.01**      **Regulation FD Disclosure.**

On July 26, 2017, the Partnership issued a press release announcing a cash distribution for its Class A Convertible Preferred Units (the "Preferred Units") as further described below and in the press release. Additionally, the Partnership announced it will release its financial and operating results for the second quarter ended June 30, 2017, after the market close on Wednesday, August 2, 2017. Management will host a conference call on Thursday, August 3, 2017, at 9:00 a.m. ET. The corresponding materials utilized for the conference call will be accessible on our website, [www.midconenergypartners.com](http://www.midconenergypartners.com), no later than the morning of the event.

A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

**Item 8.01**      **Other Events.**

On July 26, 2017, the Partnership issued a press release announcing that the Board declared a cash distribution for its Preferred Units for the second quarter ended June 30, 2017, according to terms outlined in the Partnership Agreement. A cash distribution of \$0.043 per Preferred Unit will be paid on August 14, 2017 to holders of record as of the close of business on August 7, 2017.

**Item 9.01**      **Financial Statements and Exhibits.**

(d) Exhibits

99.1 Press release dated July 26, 2017.

**SIGNATURE**

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MID-CON ENERGY PARTNERS, LP**

By: Mid-Con Energy GP, LLC,  
its general partner

Date: July 26, 2017

By: /s/Charles L. McLawhorn, III  
Charles L. McLawhorn, III  
Vice President, General Counsel and Secretary

## EXHIBIT INDEX

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press release dated July 26, 2017.



## **Mid-Con Energy Partners, LP Announces Quarterly Distribution on Preferred Units and Schedules Second Quarter 2017 Earnings Release and Conference Call**

TULSA, July 26, 2017 – Mid-Con Energy Partners, LP (NASDAQ: MCEP) (“Mid-Con Energy” or the “Partnership”) announced that the Board of Directors of its general partner declared a cash distribution for its Class A Convertible Preferred Units (“Preferred Units”) for the second quarter ended June 30, 2017, according to terms outlined in the Partnership Agreement. A cash distribution of \$0.043 per Preferred Unit will be paid on August 14, 2017 to holders of record as of the close of business on August 7, 2017.

Additionally, the Partnership will release its financial and operating results for the second quarter ended June 30, 2017, after the market close on Wednesday, August 2, 2017. Management will host a conference call on Thursday, August 3, 2017, at 9:00 a.m. ET. Interested parties are invited to participate via telephone by dialing 1-877-847-5946 (Conference ID: 62363809) at least five minutes prior to the scheduled start time of the call, or via webcast by clicking on “Events & Presentations” in the investor relations section of the Mid-Con Energy website at [www.midconenergypartners.com](http://www.midconenergypartners.com). A replay of the conference call will be available through August 9, 2017, by dialing 1-855-859-2056 (Conference ID: 62363809). Additionally, a webcast archive will be available at [www.midconenergypartners.com](http://www.midconenergypartners.com).

### **ABOUT MID-CON ENERGY PARTNERS, LP**

Mid-Con Energy is a publicly held Delaware limited partnership formed in July 2011 to own, acquire, exploit and develop producing oil and natural gas properties in North America, with a focus on Enhanced Oil Recovery. Mid-Con Energy’s core areas of operation are located in Southern Oklahoma, Northeastern Oklahoma, and Texas within the Eastern Shelf of the Permian. For more information, please visit Mid-Con Energy’s website at [www.midconenergypartners.com](http://www.midconenergypartners.com).

### **FORWARD-LOOKING STATEMENTS**

This press release includes “forward-looking statements” — that is, statements related to future, not past, events within meaning of the federal securities laws. Forward-looking statements are based on current expectations and include any statement that does not directly relate to a current or historical fact. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as “anticipate,” “believe,” “estimate,” “intend,” “expect,” “plan,” “project,” “should,” “goal,” “forecast,” “guidance,” “could,” “may,” “continue,” “might,” “potential,” “scheduled,” or “will” or other similar words. These forward-looking statements involve certain risks and uncertainties and ultimately may not prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. For further discussion of risks and uncertainties, you should refer to Mid-Con Energy’s filings with the Securities and Exchange Commission (“SEC”) available at [www.midconenergypartners.com](http://www.midconenergypartners.com) or [www.sec.gov](http://www.sec.gov). Mid-Con Energy undertakes no obligation and does not intend to update these forward-looking statements to reflect events or circumstances occurring after this press release. You are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. All forward-looking statements are qualified in their entirety by this cautionary statement and our SEC filings. Please see the risks and uncertainties detailed in the “Forward-Looking Statements” of our public filings.

### **INVESTOR RELATIONS CONTACT**

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