

Financial Highlights

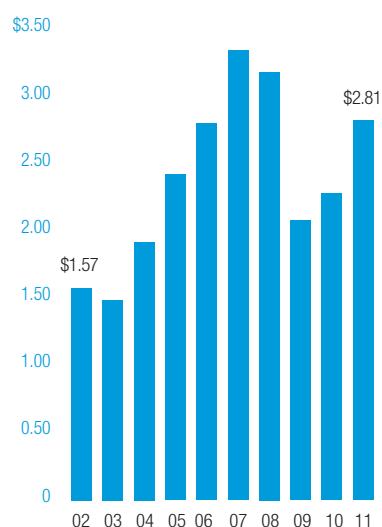
Years Ended June 30 (In millions except per share data)

GAAP Results	2011	2010	2009	2008	2007
Revenues	\$ 1,400	\$ 1,383	\$ 1,405	\$ 1,548	\$ 1,578
Income (loss) from operations	225	185	(132)	243	285
Net earnings (loss)	127	104	(107)	135	162
Total assets	1,713	1,727	1,669	2,060	2,090
Total debt	195	300	380	485	475

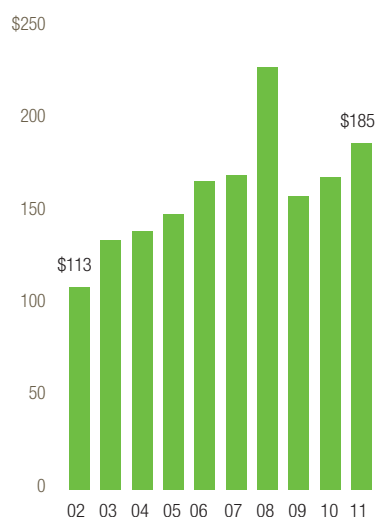
Non-GAAP Results

Adjusted earnings per share ⁽¹⁾	\$ 2.81	\$ 2.27	\$ 2.07	\$ 3.17	\$ 3.40
Adjusted EBITDA ⁽²⁾	265	226	205	292	330

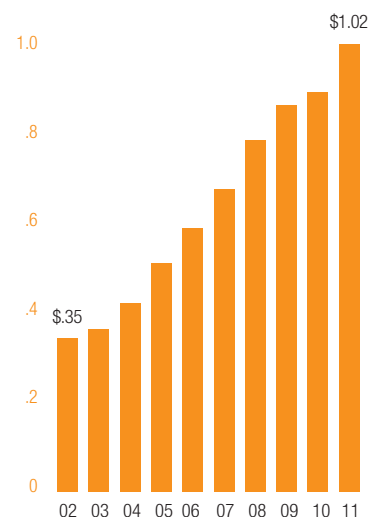
Adjusted EPS ⁽¹⁾ 7% CAGR



Free Cash Flow ⁽³⁾ 6% CAGR



Dividends per share ⁽⁴⁾ 13% CAGR



Non-GAAP amounts are not in accordance with GAAP (accounting principles generally accepted in the United States of America). While management believes these measures contribute to an understanding of the Company's financial performance, they should not be considered in isolation or as a substitute for measures of performance prepared in accordance with GAAP. See "Reconciliation of Non-GAAP Financial Measures" in the Appendix immediately following the included Form 10-K.

⁽¹⁾ From continuing operations adjusted for special items recorded in fiscal 2011, 2010, 2009 and 2008.

⁽²⁾ Adjusted EBITDA - Earnings from continuing operations before interest, taxes, depreciation, amortization and impairment charge.

⁽³⁾ Free cash flow is defined as operating cash flow less capital expenditures.

⁽⁴⁾ Annualized dividend per share at end of fiscal year.