

Financial Highlights

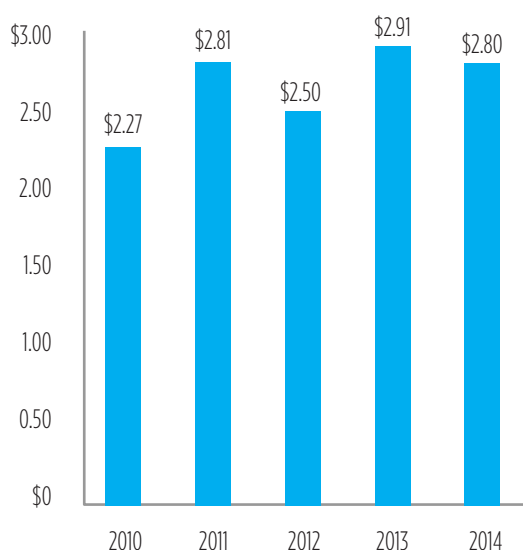
Years Ended June 30 (In millions except per share data)

GAAP Results	2014	2013	2012	2011	2010
Revenues	\$ 1,469	\$ 1,471	\$ 1,377	\$ 1,400	\$ 1,383
Income from operations	187	211	186	225	185
Net earnings	114	124	104	127	104
Total assets	2,544	2,140	2,016	1,713	1,727

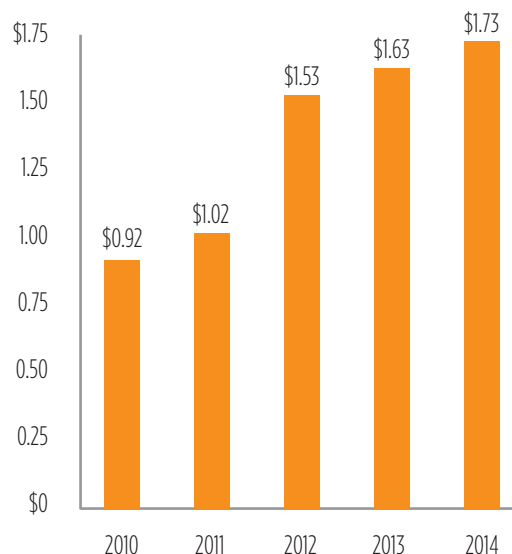
Non-GAAP Results

Adjusted earnings per share ⁽¹⁾	\$ 2.80	\$ 2.91	\$ 2.50	\$ 2.81	\$ 2.27
EBITDA ⁽²⁾	246	256	230	265	226

Adjusted EPS ⁽¹⁾ 5-Year CAGR: 6%



Dividends Per Share ⁽³⁾ 5-Year CAGR: 14%



Non-GAAP amounts are not in accordance with GAAP (accounting principles generally accepted in the United States of America). While management believes these measures contribute to an understanding of the Company's financial performance, they should not be considered in isolation or as a substitute for measures of performance prepared in accordance with GAAP. See "Reconciliation of Non-GAAP Financial Measures" in the Appendix immediately following the included Form 10-K.

⁽¹⁾ From continuing operations adjusted for special items.

⁽²⁾ EBITDA – Earnings from continuing operations before interest, taxes, depreciation and amortization.

⁽³⁾ Annualized dividend per share at end of fiscal year.