

MEMORIAL PRODUCTION PARTNERS LP

FORM POS AM

(Post-Effective Amendment to Registration Statement)

Filed 03/08/17

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Telephone	713-588-8300
CIK	0001521847
Symbol	MEMP
SIC Code	1311 - Crude Petroleum and Natural Gas
Industry	Oil & Gas Exploration and Production
Sector	Energy
Fiscal Year	12/31

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-3
REGISTRATION STATEMENT NO. 333-199312**

Memorial Production Partners LP

(Exact name of registrant as specified in its charter)

Delaware
(State of or other jurisdiction of
incorporation or organization)

90-0726667
(IRS Employer
Identification Number)

**500 Dallas Street, Suite 1600
Houston, Texas 77002
(713) 490-8900**

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Jason M. Childress
Vice President, General Counsel and Corporate Secretary
500 Dallas Street, Suite 1600
Houston, Texas 77002
(713) 490-8900

(Name, address and telephone number, including area code, of agent for service)

Approximate date of commencement of proposed sale to the public: Not applicable. Removal from registration of securities that were not sold pursuant to this Registration Statement

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box.

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer," and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

DEREGISTRATION OF UNSOLD SECURITIES

This Post-Effective Amendment (the “Post-Effective Amendment”) filed by Memorial Production Partners LP (the “Partnership”) deregisters all of the Partnership’s common units representing limited partner interests (the “Units”) remaining unissued under the following Registration Statement on Form S-3 (the “Registration Statement”) filed by the Partnership with the U.S. Securities and Exchange Commission (the “Commission”):

- Registration Statement on Form S-3 (No. 333-199312), pertaining to the registration of an aggregate amount of Units representing a maximum offering price of \$250,000,000, filed on October 14, 2014.

As previously disclosed, on January 16, 2017, the Partnership, and certain of its subsidiaries, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”).

In anticipation of the approval and effectiveness pursuant to an order of the Bankruptcy Court of the Partnership’s chapter 11 plan of reorganization (the “Plan”), the offering pursuant to the Registration Statement has been terminated. In accordance with the undertaking made by the Partnership in the Registration Statement to remove from registration, by means of a post-effective amendment, any of the securities that remain unsold at the termination of the offering, the Partnership hereby removes from registration all Units registered under the Registration Statement but not sold under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act, Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, State of Texas, on March 8, 2017.

MEMORIAL PRODUCTION PARTNERS LP

By: Memorial Production Partners GP LLC, its general partner

By: /s/ William J. Scarff

William J. Scarff

President and Chief Executive Officer

Pursuant to the requirements of the Securities Act, these Post-Effective Amendments to the Registration Statement been signed by the following persons in the capacities indicated below on March 8, 2017.

<u>Signature</u>	<u>Title**</u>
<u>/s/ William J. Scarff</u> William J. Scarff	President, Chief Executive Officer and Director (Principal Executive Officer)
<u>/s/ Robert L. Stillwell, Jr.</u> Robert L. Stillwell, Jr.	Vice President and Chief Financial Officer (Principal Financial Officer)
<u>/s/ Matthew Hoss</u> Matthew Hoss	Vice President, Accounting (Principal Accounting Officer)
<u>/s/ Jonathan M. Clarkson</u> Jonathan M. Clarkson	Non-Executive Chairman of the Board of Directors
<u>/s/ P. Michael Highum</u> P. Michael Highum	Director
<u>/s/ John A. Weinzierl</u> John A. Weinzierl	Director
<u>/s/ W. Donald Brunson</u> W. Donald Brunson	Director

** With Memorial Production Partners GP LLC, the general partner of Memorial Production Partners LP