

## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1 Issuer's name</b> FERROGLOBE PLC		<b>2 Issuer's employer identification number (EIN)</b> 98-1325166	
<b>3 Name of contact for additional information</b> JOSEPH RAGAN	<b>4 Telephone No. of contact</b> 44-203-129-2265	<b>5 Email address of contact</b> JRAGAN@FERROGLOBE.COM	
<b>6 Number and street (or P.O. box if mail is not delivered to street address) of contact</b> 57 BERKELEY SQUARE		<b>7 City, town, or post office, state, and Zip code of contact</b> LONDON, UNITED KINGDOM, W1J 6ER	
<b>8 Date of action</b> Payment Dates 3/14/16, 8/12/16, 9/28/16, 12/29/16		<b>9 Classification and description</b> Common Stock	
<b>10 CUSIP number</b> G33856 108	<b>11 Serial number(s)</b>	<b>12 Ticker symbol</b> GSM	<b>13 Account number(s)</b>

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶** Ferroglobe PLC made distributions to its common stockholders during 2016 as follows:

March 14, 2016	\$.08/share
August 12, 2016	\$.08/share
September 28, 2016	\$.08/share
December 29, 2016	\$.08/share

Ferroglobe PLC has now determined that these distributions were a return of capital as Ferroglobe PLC did not have any earnings or profits (current or accumulated) in 2016.

**15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶** Of the distributions paid during 2016 by Ferroglobe PLC, 100% are to be treated as a return of capital. Generally, distributions treated as a return of capital will reduce the tax basis in the stock of Ferroglobe PLC shares up to a holder's adjusted basis, with any excess treated as capital gains.

Date of Distribution	Distribution Per Share	Return of Capital Per Share
March 14, 2016	\$.08	\$.08
August 12, 2016	\$.08	\$.08
September 28, 2016	\$.08	\$.08
December 29, 2016	\$.08	\$.08

**16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶** Distributions made during 2016 were in excess of earnings and profits (current and accumulated). The amount that exceeds earnings and profits (current and accumulated) is considered a return of capital.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ 301(c) and 316(a)

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18 Can any resulting loss be recognized? ▶ No loss can be recognized by the shareholders on the return of capital distributions received.


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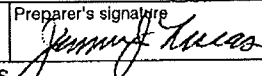
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The adjustment to Ferroglobe PLC share basis should be taken into account in the tax year the distributions were received by the shareholder.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶  Date ▶ 1/13/2017  
Print your name ▶ Joe Ryan Title ▶ CFO

<b>Paid Preparer Use Only</b>	Print/Type preparer's name Jerome J. Lucas	Preparer's signature 	Date <u>1/12/17</u>	Check <input type="checkbox"/> if self-employed	PTIN P00727390
	Firm's name ▶ <u>HOBE &amp; LUCAS CPAS</u>	Firm's EIN ▶ <u>31-1488076</u>		Phone no. <u>216-524-8900</u>	
	Firm's address ▶ <u>4807 ROCKSIDE RD #510, INDEPENDENCE, OH 44131</u>				