

SECOND SIGHT MEDICAL PRODUCTS INC

FORM 8-A12B (Securities Registration (section 12(b)))

Filed 03/24/17

Address	12744 SAN FERNANDO ROAD, BLDG. 3 SYLMAR, CA 91342
Telephone	818-833-5000
CIK	0001266806
Symbol	EYES
SIC Code	3845 - Electromedical and Electrotherapeutic Apparatus
Industry	Medical Equipment, Supplies & Distribution
Sector	Healthcare
Fiscal Year	12/31

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

SECOND SIGHT MEDICAL PRODUCTS, INC

(Exact name of registrant as specified in its charter)

CALIFORNIA

(State or other jurisdiction of incorporation or
organization)

02-0692322

(I.R.S. Employer Identification No.)

12744 San Fernando Road, Suite 400
Sylmar, California 91342

(Address of principal executive offices)

91342

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered
Warrant

Name of each exchange on which
each class is to be registered
The NASDAQ Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates:
333-215463 (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act: None

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

Second Sight Medical Products, Inc. (the "Registrant") hereby incorporates by reference the description of the warrants to be registered hereunder contained under the heading "Description of Securities- Warrants Included in Units Issuable in the Rights Offering" in the Registrant's prospectus filed with the Securities and Exchange Commission (the "Commission") pursuant to Rule 424(b)(3) under the Securities Act of 1933, as amended, on February 13, 2017 (the "Prospectus"), in connection with the Registration Statement on Form S-1 (File No. 333-215463), as originally filed with the Commission on January 9, 2017, as subsequently amended. The warrants will expire on March 14, 2022.

The Registrant further incorporates by reference the description of the tax consequences of the warrants found under the heading "Material U.S. Federal Income Tax Consequences" in the Prospectus.

Item 2. Exhibits.

See Index to Exhibits.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SECOND SIGHT MEDICAL PRODUCTS, INC.

Date: March 24, 2017

By: /s/ Thomas B. Miller
Thomas B. Miller
Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
1	Warrant Agreement (Incorporated by reference from Exhibit 4.4 of the Registrant's Current Report on Form S-1/A filed with the Securities and Exchange Commission on January 26, 2017.)
2	Form of Warrant Certificate (Included as an exhibit to the Warrant Agreement, filed as Exhibit 4.4 of the Registrant's Current Report on Form S-1/A filed with the Securities and Exchange Commission on January 26, 2017.)
