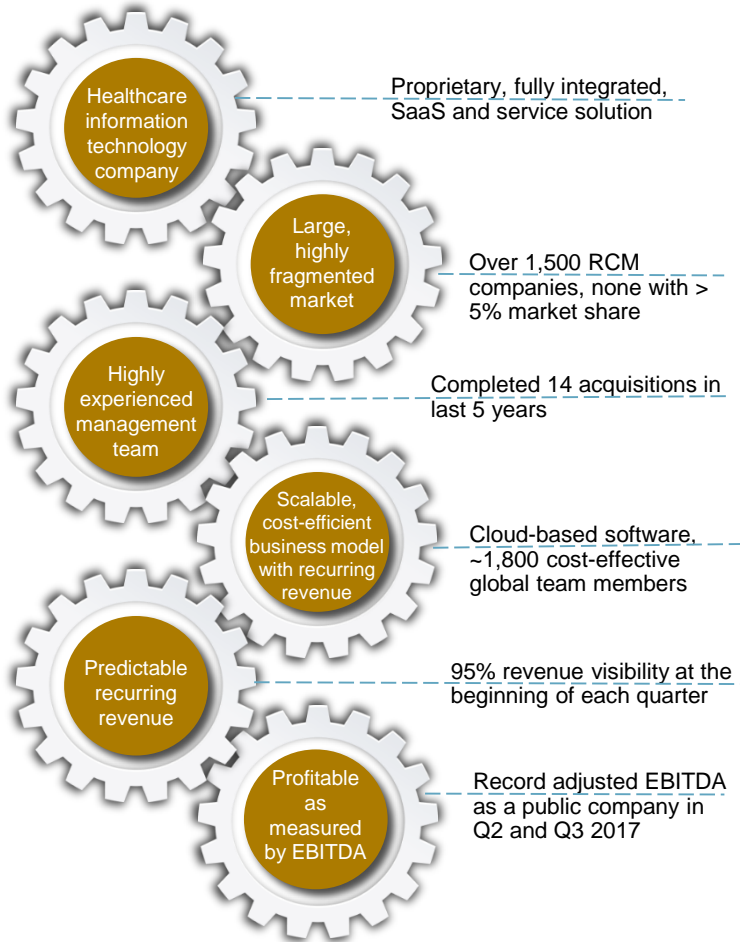


MTBC is a healthcare information technology company that provides a fully integrated suite of proprietary web-based solutions, together with related business services, to healthcare providers



Market Info*

Common Stock

- NASDAQ: MTBC
- Price: \$2.87
- Market cap: \$33.1 million
- Shares outstanding: 11,530,591
- Insiders: 49.4%

Preferred Stock

- NASDAQ: MTBCP
- Price: \$25.31
- Dividend: 11% of par value (\$25.00), paid monthly
- Equity value: \$27.5 million
- Shares outstanding: 1,086,739

*As of January 5, 2018

MTBC Integrated Solution

mHealth

Extends the core components of the platform to the mobile environment.



EHR

Electronic Health Record

Allows physicians to create and review electronic clinical charts online.

Practice Management

Automates the labor-intensive workflow of medical offices in a unified and streamlined platform.

Revenue Cycle Management

Improves medical reimbursement process to accelerate and increase collections, reduce errors in submissions and streamline workflow.



MTBC Patient Portal



MTBC iRx

MTBC's iPad EHR



Leadership Team

Mahmud Haq – Executive Chairman

- Former VP of Global Risk Management, American Express and CEO of Compass International Services (Nasdaq: CMPS)
- B.S. in Aviation Management, Bridgewater State College. M.B.A. in Finance, Clark University

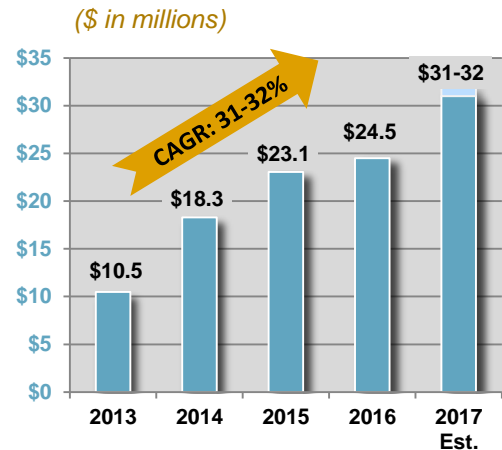
Stephen Snyder – Chief Executive Officer and Director

- Joined MTBC in 2005. Attorney for 15 years with M&A and healthcare law experience
- J.D. Rutgers School of Law – Newark, senior editor of law journal

Bill Korn – Chief Financial Officer

- Joined MTBC in 2013. 10 year IBM executive, part of the team that created IBM's successful services strategy in the 1990's
- A.B. Economics, Harvard College. M.B.A. Harvard Business School

Revenue Growth



Board of Directors

Howard Clark Jr.

- Former CFO of American Express. Former CEO, Chairman and Vice Chairman of Shearson Lehman Bros.

Anne Busquet

- Former President, American Express Interactive Services
- Board member, Pitney Bowes, Intercontinental Hotels

John Daly

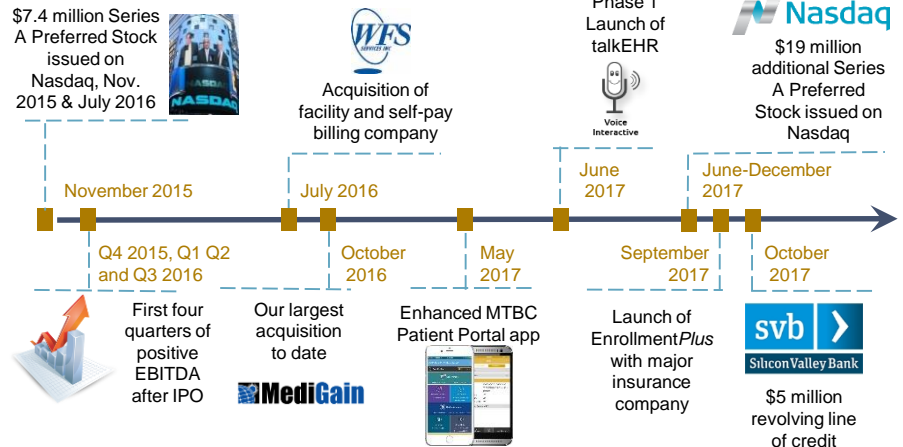
- Former Director of E.F. Hutton & Company

Cameron Munter

- Former U.S. Ambassador to Pakistan. CEO East-West Institute

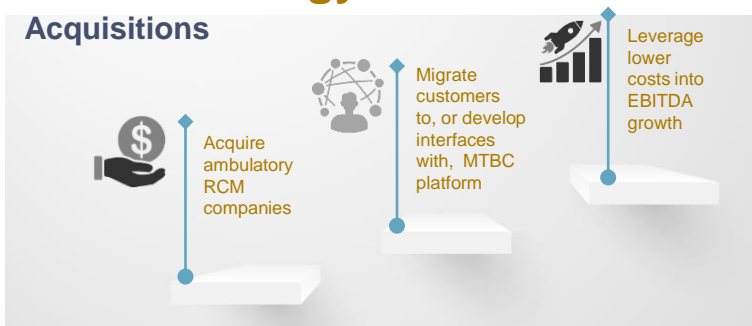
Management plus Board owns 49% of MTBC's common stock

Recent News



Growth Strategy

Acquisitions



This Fact Sheet does not constitute a solicitation of the purchase or sales of securities. It contains forward-looking statements within the meaning of the federal securities laws. These statements relate to anticipated future events, future results of operations or future financial performance. Our operations involve risks and uncertainties, many of which are outside our control, and any one of which, or a combination of which, could materially affect our results of operations and whether the forward-looking statements ultimately prove to be correct.

Although we believe that the expectations reflected in the forward-looking statements contained in this Fact Sheet are reasonable, we cannot guarantee future results, levels of activity, performance, or achievements. The statements in this Fact Sheet are made as of the date of this Fact Sheet, and the Company does not assume any obligations to update the forward-looking statements provided to reflect events that occur or circumstances that exist after the date on which they were made.

MTBC Contact:

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