

Q3 2014 Supplemental Revenue presentation

New presentation	2011	2012	2013					2014		
			Q1 13	Q2 13	Q3 13	Q4 13	2013	Q1 14	Q2 14	Q3 14
Complex	38,889	42,697	10,674	13,107	11,330	11,335	46,446	11,930	13,858	14,585
Minimally Invasive	13,729	16,765	4,338	4,660	4,946	4,455	18,399	4,739	5,141	5,258
Degen/Other	36,202	40,383	10,824	11,997	11,215	12,891	46,927	13,096	14,218	14,542
TOTAL U.S. REVENUE:	\$ 88,820	\$ 99,845	\$ 25,836	\$ 29,764	\$ 27,491	\$ 28,681	\$ 111,772	\$ 29,765	\$ 33,217	\$ 34,385

12 v '13 Var %	Q1 '14 Var %	Q2 '14 var %	Q3 '14 var %
8.8%	11.8%	5.7%	28.7%
9.7%	9.2%	10.3%	6.3%
16.2%	21.0%	18.5%	29.7%
11.9%	15.2%	11.6%	25.1%

Old presentation	2011	2012	2013					2014		
			Q1 13	Q2 13	Q3 13	Q4 13	2013	Q1 14	Q2 14	Q3 14
Complex	36,198	37,792	9,306	11,715	9,975	9,509	40,505	10,184	11,738	12,855
Minimally Invasive	16,420	21,671	5,706	6,052	6,301	6,281	24,340	6,485	7,261	6,988
Degen/Other	36,202	40,382	10,824	11,997	11,215	12,891	46,927	13,096	14,218	14,542
TOTAL U.S. REVENUE:	\$ 88,820	\$ 99,845	\$ 25,836	\$ 29,764	\$ 27,491	\$ 28,681	\$ 111,772	\$ 29,765	\$ 33,217	\$ 34,385

12 v '13 Var %	Q1 '14 Var %	Q2 '14 var %	Q3 '14 var %
7.2%	9.4%	0.2%	28.9%
12.3%	13.7%	20.0%	10.9%
16.2%	21.0%	18.5%	29.7%
11.9%	15.2%	11.6%	25.1%

*All figures \$000 USD