

	Year-ended December 31,							
	2010	2011	2012	2013	2014	2015	2016	CAGR
Net Income (Loss) Attributable to SCA	(\$15)	(\$10)	(\$20)	(\$51)	\$32	\$115	\$35	N/A
<i>Plus (minus):</i>								
Provision for income tax expense	\$14	\$20	\$9	\$12	\$9	(\$85)	\$29	
HealthSouth option expense	-	-	-	-	-	11.7	-	
Loss on extinguishment of debt	-	-	-	10	-	5.6	3	
Asset impairment	3	-	10	6	1	9.9	14	
Amortization expense	6	6	5	7	10	14.3	20	
Loss from discontinued operations, net	10	3	5	9	9	0.8	0	
Loss (gain) on sale of investments	(2)	(4)	7	12	(8)	(4.0)	(33)	
Loss (gain) on disposal of assets	0	(1)	(0)	0	(0)	1.9	2	
Equity method amortization expense ¹	-	10	20	26	23	1.4	2	
IPO / Other related costs ²	-	-	-	9	0	1.3	6	
Non-cash stock compensation expense ³	1	2	2	7	4	8.3	13	
Other	-	-	-	-	0	0.3	(10)	
Adjusted Net Income	\$17	\$26	\$37	\$48	\$82	\$82	\$80	29%
Adjusted Net Income per Diluted Share	\$0.62	\$0.87	\$1.21	\$1.52	\$2.04	\$2.01	\$1.94	21%
Adjusted Net Income per Diluted Share, Adjusted for Debt Refinancing						\$2.23		
Diluted Weighted Average Shares Outstanding (in Thousands)	28,215	29,347	30,340	31,688	39,958	40,734	41,106	

	2010	2011	2012	2013	2014	2015	2016	CAGR
Net Income	\$69	\$84	\$74	\$55	\$157	\$274	\$226	22%
<i>Plus (minus):</i>								
Interest expense, net	\$51	\$56	\$58	\$60	\$33	\$42	\$43	
Provision for income tax expense	14	20	9	12	9	(85)	\$29	
Depreciation and amortization	36	39	40	41	53	66	89	
Loss from discontinued operations, net	10	3	5	9	9	1	0	
Equity method amortization expense ¹	-	10	20	26	23	1	2	
Loss (gain) on sale of investments	(2)	(4)	7	12	(8)	(4)	(33)	
HealthSouth option expense	-	-	-	-	-	12	0	
Debt modification expense	-	-	-	-	-	5	2	
Loss on extinguishment of debt	-	-	0	10	-	1	0	
Asset impairments	3	-	10	6	1	10	14	
Loss (gain) on disposal of assets	0	(1)	(0)	0	(0)	2	2	
IPO / other related expense ²	-	-	0	9	0	1	6	
Non-cash stock compensation expense ³	1	2	2	7	4	8	13	
Adjusted EBITDA	\$182	\$207	\$225	\$249	\$282	\$334	\$392	14%
<i>(Minus):</i>								
Net income attributable to non-controlling interests of consolidated affiliates	(\$84)	(\$93)	(\$94)	(\$106)	(\$125)	(\$158)	(\$191)	
Adjusted EBITDA-NCI	\$98.3	\$114.2	\$130.7	\$142.8	\$156.7	\$175.3	\$201.1	13%

	Year-ended December 31,						
	2010	2011	2012	2013	2014	2015	2016
Adjusted Net Debt Leverage¹:							
Total indebtedness less cash and cash equivalents							
Total indebtedness	\$681	\$785	\$789	\$671	\$690	\$884	\$1,116
<i>(Minus)</i>							
Cash and cash equivalents	34	71	119	86	9	79	132
Total indebtedness less cash and cash equivalents	\$647	\$714	\$670	\$586	\$681	\$805	\$984
Assumed Adjusted EBITDA-NCI							
Adjusted EBITDA-NCI	\$98	\$114	\$131	\$143	\$157	\$175	\$201
<i>(Plus)</i>							
Post Fiscal Period-End Estimated EBITDA-NCI of Acquisitions ²	1	10	8	5	11	15.9	21
Assumed Adjusted EBITDA-NCI	\$99	\$124	\$138	\$148	\$168	\$191	\$222
Adjusted Net Debt Leverage	6.5x	5.8x	4.8x	4.0x	4.1x	4.2x	4.4x

	2011	2012	2013	2014	2015	2016	Avg Growth
Consolidated GAAP net operating revenues growth	0.6%	4.7%	8.2%	10.1%	21.6%	21.9%	11.2%
Systemwide net operating revenues growth	17.4%	16.9%	15.6%	10.0%	18.3%	16.9%	15.8%
Same site consolidated GAAP net patient revenue growth	-1.7%	2.8%	3.1%	4.0%	9.6%	4.3%	3.7%
Same site systemwide net patient revenue growth	4.6%	5.0%	8.9%	2.8%	8.3%	7.5%	6.2%