

	Year-ended December 31,							CAGR
	2010	2011	2012	2013	2014	2015	2016	
<b>Net Income (Loss) Attributable to SCA</b>	<b>(\$15)</b>	<b>(\$10)</b>	<b>(\$20)</b>	<b>(\$51)</b>	<b>\$32</b>	<b>\$115</b>	<b>\$35</b>	<b>N/A</b>
<i>Plus (minus):</i>								
Provision for income tax expense	\$14	\$20	\$9	\$12	\$9	(\$85)	\$29	
HealthSouth option expense	-	-	-	-	-	11.7	-	
Loss on extinguishment of debt	-	-	-	10	-	5.6	3	
Asset impairment	3	-	10	6	1	9.9	14	
Amortization expense	6	6	5	7	10	14.3	20	
Loss from discontinued operations, net	10	3	5	9	9	0.8	0	
Loss (gain) on sale of investments	(2)	(4)	7	12	(8)	(4.0)	(33)	
Loss (gain) on disposal of assets	0	(1)	(0)	0	(0)	1.9	2	
Equity method amortization expense <sup>1</sup>	-	10	20	26	23	1.4	2	
IPO / Other related costs <sup>2</sup>	-	-	-	9	0	1.3	6	
Non-cash stock compensation expense <sup>3</sup>	1	2	2	7	4	8.3	13	
Other	-	-	-	-	0	0.3	(10)	
<b>Adjusted Net Income</b>	<b>\$17</b>	<b>\$26</b>	<b>\$37</b>	<b>\$48</b>	<b>\$82</b>	<b>\$82</b>	<b>\$80</b>	<b>29%</b>
<b>Adjusted Net Income per Diluted Share</b>	<b>\$0.62</b>	<b>\$0.87</b>	<b>\$1.21</b>	<b>\$1.52</b>	<b>\$2.04</b>	<b>\$2.01</b>	<b>\$1.94</b>	<b>21%</b>
<b>Adjusted Net Income per Diluted Share, Adjusted for Debt Refinancing</b>						<b>\$2.23</b>		
Diluted Weighted Average Shares Outstanding (in Thousands)	28,215	29,347	30,340	31,688	39,958	40,734	41,106	

	2010	2011	2012	2013	2014	2015	2016	CAGR
<b>Net Income</b>	<b>\$69</b>	<b>\$84</b>	<b>\$74</b>	<b>\$55</b>	<b>\$157</b>	<b>\$274</b>	<b>\$226</b>	<b>22%</b>
<i>Plus (minus):</i>								
Interest expense, net	\$51	\$56	\$58	\$60	\$33	\$42	\$43	
Provision for income tax expense	14	20	9	12	9	(85)	\$29	
Depreciation and amortization	36	39	40	41	53	66	89	
Loss from discontinued operations, net	10	3	5	9	9	1	0	
Equity method amortization expense <sup>1</sup>	-	10	20	26	23	1	2	
Loss (gain) on sale of investments	(2)	(4)	7	12	(8)	(4)	(33)	
HealthSouth option expense	-	-	-	-	-	12	0	
Debt modification expense	-	-	-	-	-	5	2	
Loss on extinguishment of debt	-	-	0	10	-	1	0	
Asset impairments	3	-	10	6	1	10	14	
Loss (gain) on disposal of assets	0	(1)	(0)	0	(0)	2	2	
IPO / other related expense <sup>2</sup>	-	-	0	9	0	1	6	
Non-cash stock compensation expense <sup>3</sup>	1	2	2	7	4	8	13	
<b>Adjusted EBITDA</b>	<b>\$182</b>	<b>\$207</b>	<b>\$225</b>	<b>\$249</b>	<b>\$282</b>	<b>\$334</b>	<b>\$392</b>	<b>14%</b>
<i>(Minus):</i>								
Net income attributable to non-controlling interests of consolidated affiliates	(\$84)	(\$93)	(\$94)	(\$106)	(\$125)	(\$158)	(\$191)	
<b>Adjusted EBITDA-NCI</b>	<b>\$98.3</b>	<b>\$114.2</b>	<b>\$130.7</b>	<b>\$142.8</b>	<b>\$156.7</b>	<b>\$175.3</b>	<b>\$201.1</b>	<b>13%</b>

	Year-ended December 31,						
	2010	2011	2012	2013	2014	2015	2016
<b>Adjusted Net Debt Leverage<sup>1</sup>:</b>							
<b>Total indebtedness less cash and cash equivalents</b>							
Total indebtedness	\$681	\$785	\$789	\$671	\$690	\$884	\$1,116
<i>(Minus)</i>							
Cash and cash equivalents	34	71	119	86	9	79	132
<b>Total indebtedness less cash and cash equivalents</b>	<b>\$647</b>	<b>\$714</b>	<b>\$670</b>	<b>\$586</b>	<b>\$681</b>	<b>\$805</b>	<b>\$984</b>
<b>Assumed Adjusted EBITDA-NCI</b>							
Adjusted EBITDA-NCI	\$98	\$114	\$131	\$143	\$157	\$175	\$201
<i>(Plus)</i>							
Post Fiscal Period-End Estimated EBITDA-NCI of Acquisitions <sup>2</sup>	1	10	8	5	11	15.9	21
<b>Assumed Adjusted EBITDA-NCI</b>	<b>\$99</b>	<b>\$124</b>	<b>\$138</b>	<b>\$148</b>	<b>\$168</b>	<b>\$191</b>	<b>\$222</b>
<b>Adjusted Net Debt Leverage</b>	6.5x	5.8x	4.8x	4.0x	4.1x	4.2x	4.4x

	2011	2012	2013	2014	2015	2016	Avg Growth
<b>Consolidated GAAP net operating revenues growth</b>	<b>0.6%</b>	<b>4.7%</b>	<b>8.2%</b>	<b>10.1%</b>	<b>21.6%</b>	<b>21.9%</b>	<b>11.2%</b>
<b>Systemwide net operating revenues growth</b>	<b>17.4%</b>	<b>16.9%</b>	<b>15.6%</b>	<b>10.0%</b>	<b>18.3%</b>	<b>16.9%</b>	<b>15.8%</b>
<b>Same site consolidated GAAP net patient revenue growth</b>	<b>-1.7%</b>	<b>2.8%</b>	<b>3.1%</b>	<b>4.0%</b>	<b>9.6%</b>	<b>4.3%</b>	<b>3.7%</b>
<b>Same site systemwide net patient revenue growth</b>	<b>4.6%</b>	<b>5.0%</b>	<b>8.9%</b>	<b>2.8%</b>	<b>8.3%</b>	<b>7.5%</b>	<b>6.2%</b>