

only 2008 adjustments

Return on Invested Capital (ROIC)

| | 2013 (TTM) | 2012 | 2011 | 2010 | 2009 | 2008 |
|---|-------------------|--------------|--------------|--------------|---------------|--------------|
| Operating income | 1,727,986 | 1,746,442 | 1,442,753 | 989,635 | 841,526 | (1,464,218) |
| Certain charges (1) | | | | | | 2,043,069 |
| Operating income (non-GAAP for 2008) | 1,727,986 | 1,746,442 | 1,442,753 | 989,635 | 841,526 | 578,851 |
| Effective tax rate | 13% | 13% | 7% | 13% | 20% | 24% |
| Operating income after tax (non-GAAP for 2008) | 1,502,220 | 1,512,428 | 1,339,017 | 860,221 | 669,930 | 439,272 |
| Total equity | 5,554,359 | 5,694,467 | 5,512,727 | 5,995,472 | 4,394,606 | 3,491,328 |
| Certain charges (1) | 1,979,510 | 1,979,510 | 1,979,510 | 1,979,510 | 1,979,510 | 1,979,510 |
| Total debt | 3,126,101 | 3,079,792 | 1,802,269 | 1,247,584 | - | - |
| Total capital | 10,659,970 | 10,753,769 | 9,294,506 | 9,222,566 | 6,374,116 | 5,470,838 |
| Total capital beginning of period | 9,481,607 | 9,294,506 | 9,222,566 | 6,374,116 | 5,470,838 | 3,040,499 |
| Total capital end of period | 10,659,970 | 10,753,769 | 9,294,506 | 9,222,566 | 6,374,116 | 5,470,838 |
| Average total capital | 10,070,789 | 10,024,138 | 9,258,536 | 7,798,341 | 5,922,477 | 4,255,669 |
| ROIC | 14.9% | 15.1% | 14.5% | 11.0% | 11.31% | 10.3% |