



INVESTOR DAY 2016



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Arnab Chanda, VP IR

SAFE HARBOR

Forward-Looking Statements

Except for the historical information contained herein, certain matters in this presentation including, but not limited to, statements as to: market trends; the performance and benefits of our products and technologies; our strategies; our investments, market opportunities, TAM and growth; future financial results, estimates and forecasts; our FY2017 capital return program; and other predictions and estimates are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements and any other forward-looking statements that go beyond historical facts that are made in this presentation are subject to risks and uncertainties that may cause actual results to differ materially. Important factors that could cause actual results to differ materially include: global economic conditions; our reliance on third parties to manufacture, assemble, package and test our products; the impact of technological development and competition; development of new products and technologies or enhancements to our existing products and technologies; market acceptance of our products or our partners' products; design, manufacturing or software defects; changes in consumer preferences and demands; changes in industry standards and interfaces; unexpected loss of performance of our products or technologies when integrated into systems and other factors. For a complete discussion of factors that could materially affect our financial results and operations, please refer to the reports we file from time to time with the SEC, including our Form 10-K for the fiscal year ended January 31, 2016. Copies of reports we file with the SEC are posted on our website and are available from NVIDIA without charge. These forward-looking statements are not guarantees of future performance and speak only as of April 5, 2016, based on information currently available to us. Except as required by law, NVIDIA disclaims any obligation to update these forward-looking statements to reflect future events or circumstances.

Financial Measures

This presentation contains historical revenue amounts for certain of our market platforms and businesses which provides investors with additional information to supplement the segment reporting information contained in our Form 10-K for the fiscal year ended January 31, 2016. In addition to U.S. GAAP financials, this presentation includes certain non-GAAP financial measures. These non-GAAP financial measures are in addition to, and not a substitute for or superior to, measures of financial performance prepared in accordance with U.S. GAAP. See our website for a reconciliation between each non-GAAP measure and the most comparable GAAP measure. Where we present non-GAAP financial measures, including non-GAAP gross margin, non-GAAP operating expense, non-GAAP operating income, and non-GAAP operating margin, we generally exclude stock-based compensation, net warranty charges or release, legal settlement, acquisition-related items, net present value of a charitable contribution and restructuring and other charges, where applicable. In addition, we also present free cash flow which is calculated as GAAP net cash provided by operating activities less purchases of property and equipment and intangible assets.

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Gaming

Jeff Fisher

ProVis

Bob Pette

vGPU

Jim McHugh

Data Center

Shanker Trivedi

Automotive

Rob Csongor

A New Computing Model

Jen-Hsun Huang

Finance

Colette Kress

Q&A

All



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