



February 9, 2017

Noodles & Company Announces Proposed Offering of Common Stock

BROOMFIELD, Colo., Feb. 09, 2017 (GLOBE NEWSWIRE) -- Noodles & Company (Nasdaq:NDLS) today announced that it has filed a registration statement on Form S-1 with the Securities and Exchange Commission in connection with the proposed public offering of its Class A Common Stock. Noodles & Company intends to use the proceeds, in conjunction with other capital resources, to satisfy existing and anticipated liabilities and to fund, in part, certain capital expenditures related to business initiatives in its restaurants.

Jefferies LLC is acting as underwriter for the offering.

The offering will be made only by means of a prospectus. Copies of the preliminary prospectus related to the offering may be obtained, when available, from Jefferies LLC at 520 Madison Avenue, 2nd Floor, New York, New York 10022, Attention: Prospectus Department, by calling (877) 547-6340 or by emailing prospectus_department@jefferies.com.

A registration statement relating to these securities has been filed with the Securities and Exchange Commission but has not yet become effective. A copy of the current registration statement is available on the Securities and Exchange Commission's Web site, <http://www.sec.gov/>. These securities may not be sold nor may offers to buy be accepted prior to the time that the registration statement becomes effective. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About Noodles & Company

Noodles & Company is a fast-casual restaurant chain where its globally inspired dishes come together to create a World Kitchen.

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