

COMPANY OVERVIEW

- One of the largest industrial distributors in North America serving the highly fragmented Maintenance, Repair & Operations, Infrastructure and Power, and Specialty Construction sectors.
- Broad product depth and diversity, customer base and vendor relationships reduces the company's exposure to any single segment, product or customer.
- Specialized business units with leading positions providing approximately 1 million SKUs to 500,000 professional customers including contractors, government entities, maintenance professionals, home builders and industrial businesses. Operates over 600 locations across 46 U.S. states and 9 Canadian provinces.
- Size, scale and national presence drive competitive advantage in large, fragmented markets.

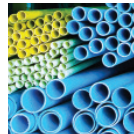
BUSINESS UNITS

HD Supply's specialized business units enable the company to be competitively positioned in its industry. The company has significant product depth and diversity.



FACILITIES MAINTENANCE

Maintenance, repair and operations (MRO) products and upgrade/renovation services to multifamily, healthcare, hospitality and municipal and government facilities.



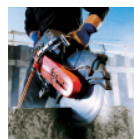
WATERWORKS

Pipes, fittings, valves, hydrants and meters for use in the construction, maintenance and repair of water and wastewater systems as well as fire protection systems.



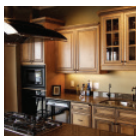
POWER SOLUTIONS

Electrical transmission and distribution products such as wire and cable, switchgear, lighting and conduit, as well as management and procurement outsourcing.



WHITE CAP

Specialized hardware, forming and shoring systems, concrete chemicals, tools, building materials and safety products for professional contractors.



CREATIVE TOUCH INTERIORS

Flooring, cabinets, countertops and window coverings for interior finish of residential and non-residential construction.



CROWN BOLT

Fasteners, hardware, rope and chain, and plumbing accessories primarily for home improvement.



REPAIR & REMODEL

Lumber, kitchen cabinets, windows, plumbing materials, masonry, electrical equipment, flooring and tools.



HD SUPPLY CANADA

A broad range of fixtures, tools and fasteners.

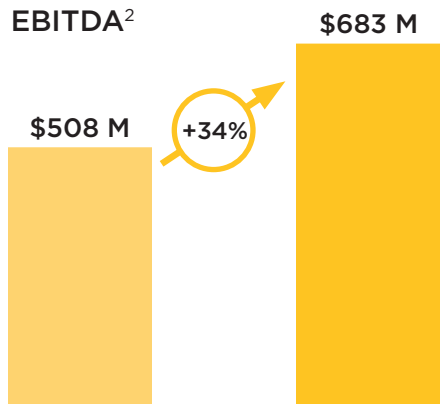
CORPORATE HEADQUARTERS

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Joe DeAngelo, CEO

FINANCIAL SUMMARY¹

ADJUSTED EBITDA²

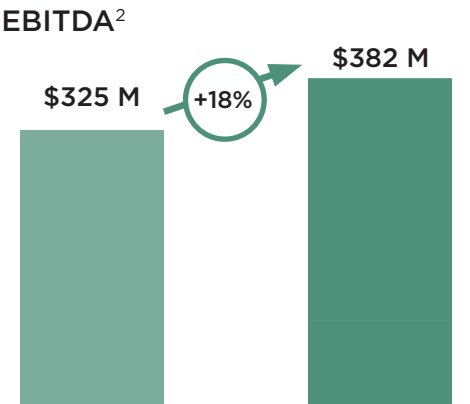


FISCAL
2011

FISCAL
2012

SALES	\$7,028 M	\$8,035 M
Gross Margin %	28.7%	28.9%
Adj. EBITDA	7.2%	8.5%
CASH FLOW ²	\$94 M	\$351 M

ADJUSTED EBITDA²



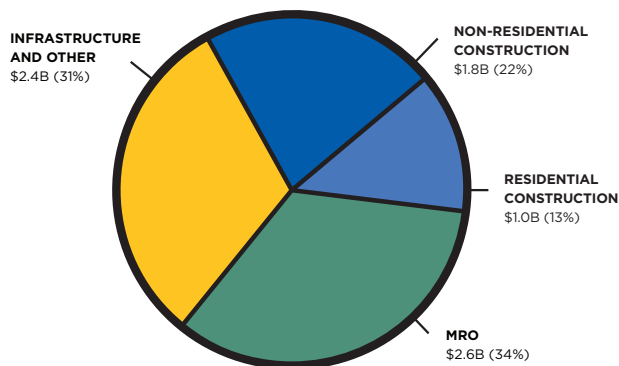
Q2 YTD
2012

Q2 YTD
2013

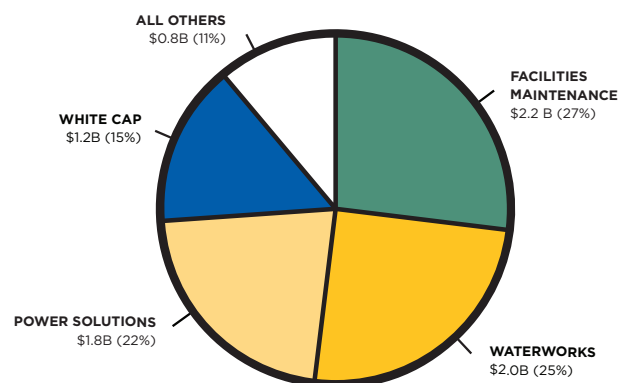
SALES	\$3,895 M	\$4,325 M
Gross Margin %	28.7%	29.1%
Adj. EBITDA	8.3%	8.8%
CASH FLOW ²	\$(20) M	\$60 M

HD SUPPLY FISCAL 2012 SALES¹

BY END MARKET³



BY BUSINESS



¹ On a 52-week basis, Adjusted EBITDA and Sales for fiscal 2012 were \$669 M and \$7,887 M, respectively. Excludes results of IPVF which was sold on March 26, 2012.

² See reconciliation to GAAP on page 4.

³ Excludes HD Supply Canada.

FINANCIAL CONSIDERATIONS

HD Supply has debt securities that are held publicly in the form of notes registered with the Securities and Exchange Commission.

CAPITAL STRUCTURE SUMMARY

SECURED DEBT:		MATURITY DATE:
ABL Revolver	\$1,500 M (\$500 M Drawn)	October 12, 2017
Senior Term Loan ¹	\$969 M	October 12, 2017
First Priority Notes ¹	\$1,269 M	April 15, 2019
Second Priority Notes	\$675 M	April 15, 2020
UNSECURED NOTES:		
Senior Notes	\$1,000 M	July 15, 2020
Senior Notes	\$1,275 M	July 15, 2020
FUNDED DEBT	\$5,688 M	
LIQUIDITY	\$946 M	

¹ Net of applicable discount and including applicable premium

FORWARD-LOOKING STATEMENTS

This fact sheet includes forward-looking information. Forward-looking statements are subject to known and unknown risks and uncertainties, many of which may be beyond our control. We caution you that the forward-looking information presented in this presentation is not a guarantee of future performance and that our actual results of operations, financial condition and liquidity, and the development of the industries in which we operate may differ materially from those made in or suggested by the forward-looking information contained in this presentation. A number of important factors could cause actual results to differ materially from those contained in or implied by the forward-looking statements, including those factors discussed in "Risk Factors" in our Registration Statement on Form S-1, as amended (File No. 333-187872), that was declared effective on June 26, 2013 and those described from time to time in our other filings with the U.S. Securities and Exchange Commission. Any forward-

looking information presented herein is made only as of the date of this fact sheet, and we do not undertake any obligation to update or revise any forward-looking information to reflect changes in assumptions, the occurrence of unanticipated events, changes in future operating results over time or otherwise. Comparisons of results for current and any prior periods are not intended to express any future trends or indications of future performance, unless expressed as such, and should only be viewed as historical data.

In addition to disclosing financial results that are determined in accordance with U.S. generally accepted accounting principles (GAAP), the Company also disclosed on this fact sheet certain non-GAAP financial information including Adjusted EBITDA. These financial measures are not recognized measures under GAAP, and are not intended to be and should not be considered in isolation or as a substitute for, or superior to, the financial information prepared and presented in accordance with GAAP.

GAAP RECONCILIATION

(in millions)

	FISCAL PERIOD			
	2011	2012	Q2 YTD 2012	Q2 YTD 2013
ADJUSTED EBITDA	\$ 508	\$ 683	\$ 325	\$ 382
Reconciling Items:				
Depreciation and Amortization	(329)	(339)	(167)	(122)
Goodwill and Other Impairment	-	(152)	-	-
Stock Compensation	(20)	(16)	(10)	(8)
Management Fee	(5)	(5)	(3)	(2)
Other	1	-	1	-
GAAP OPERATING INCOME (LOSS)	155	171	146	250
Interest Expense, net	(639)	(658)	(324)	(291)
Loss on Extinguishment and Modification of Debt	-	(709)	(220)	(87)
Other Income ² (Expense)	-	-	-	(20)
GAAP Pre-Tax Income (Loss)	(484)	(1,196)	(398)	(148)
Tax Benefit (Expense)	(79)	3	(34)	(55)
GAAP NET INCOME (LOSS) CONT OPS	\$ (563)	\$ (1,199)	\$ (432)	\$ (203)

	FISCAL PERIOD			
	2011	2012	Q2 YTD 2012	Q1 YTD 2013
ADJUSTED CASH FLOW	\$ 94	\$ 351	\$ (20)	\$ 60
Reconciling Items:				
Interest Paid ¹	(356)	(1,123)	(351)	(669)
Taxes (Paid) Received	(5)	(1)	(2)	(5)
Capital Expenditures	115	115	52	64
Proceeds from Sale of PPE	(4)	(17)	(2)	(5)
Management Fees & Expenses	(5)	(5)	(2)	(2)
Other ²	(4)	(1)	1	(20)
GAAP OPERATING CASH FLOWS	\$ (165)	\$ (681)	\$ (324)	\$ (577)

1 Fiscal 2012 and Q2 2013 YTD include \$502 M and \$364 M, respectively, of Paid-in-Kind interest and original issue discounts paid upon extinguishment of debt.

2 Includes payment of fees associated with HD Supply Holdings, Inc. Q2 2013 IPO including \$18 million paid to our Equity Sponsors to terminate a consulting agreement.