



Investor Relations Policy  
Matas A/S, CVR. No. 27 52 84 06



## **Investor Relations Policy of Matas A/S**

### **Preamble**

This Investor Relations Policy contains the main principles for Matas' communication with investors, analysts and other stakeholders in the financial markets.

Our policy in respect of investors is as follows:

- To ensure that all investors have equal and adequate access to relevant information by communicating accurately, actively, timely and in high quality to the financial markets;
- To contribute to and facilitate regular trading and a fair pricing of listed Matas securities;
- To operate according to good corporate governance principles; and
- To comply at all times with the rules and regulation for companies listed on NASDAQ OMX Copenhagen.

Our policy in respect of investor relations are as follows:

- We strive to ensure that Matas is recognised as an honest, open and reliable company by the investor community;
- We strive to respond to all queries submitted to Investor Relations openly and without delay within the limits of rules applicable to companies listed on NASDAQ OMX Copenhagen;
- We strive to be well known among Danish and international institutional investors as well as among Danish private investors, and we seek to achieve this by communicating with the investors, analysts and other stakeholders in the financial markets through the Matas website, company announcements, press releases, conference calls, investor presentations, and direct communication with key stakeholders; and
- We aim to maintain a wide coverage by Danish and international analysts.

### **Company announcements and financial reports**

Matas' company announcements are published in accordance with Danish legislation and rules for companies listed on NASDAQ OMX Copenhagen. The information will be made available in Danish and English on Matas' website immediately after release.

### **Silent period**

For a period of four weeks prior to the release of a financial statement for the financial year or an interim period, Matas maintains a silent period and therefore does not comment on any matters related to financial results, goals, or expectations and will not take part in meetings or presentations with analysts or investors.

### **Conference calls, meetings, presentations and capital markets day**

In addition to company announcements, Matas engages in communication with investors, analysts and other stakeholders through conference calls, meetings, investor presentations, etc. Matas hosts Capital Markets Days when necessary. These will focus more in-depth on specific topics that are of importance to the current understanding of Matas business model among investors.



### **Investor Relations section on Matas' website**

On Matas' corporate website, Matas will make available a special Investor Relations section, which will include investor related information such as company announcements, the financial calendar, information on general meetings, presentations, share related information as well as a number of other investor related matters.

It will be possible to subscribe to company announcements and other news at the Investor Relations section. Contact information for Matas' Investor Relations department may also be found at the Investor Relations section.

### **Matas' Spokespersons**

The following persons are authorised to communicate with the investor community on behalf of Matas:

- Chairman of the Board of Directors
- CEO
- CFO
- Head of Investor Relations

Approved by the Board of Directors of Matas A/S on 10 June 2013.

Approved by the Board of Directors of Matas A/S on 8 February 2016.