Form **8937**

(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer							
1 Issuer's name				2 Issuer's employer identification number (EIN)				
MarketAxess Holdings In	c.			52-2230784				
3 Name of contact for a		5 Email address of contact						
Antonio DeLise								
6 Number and street (or	P.O. box if mail is not	7 City, town, or post office, state, and Zip code of contact						
299 Park Avenue, 10th FI	oor	New York, NY 10171						
8 Date of action 9 Classification and description								
		_						
10 CUSIP number	11 Serial number(s	Commor	12 Ticker symbol	13 Account number(s)				
IV COSIF number	i i Senai number(s	s)	12 HCKer Symbol	10 Account number(s)				
F7000D400			MKTX					
57060D108 Part II Organizat	ional Action Attac	h additional		e back of form for additional questions.				
				against which shareholders' ownership is measured for				
				gs and profits, tax characterization of its cash				
				nt earnings and profits. As such, it was determined that				
				tribution under Code Section 301(c)(1).				
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				and the least of the Automorphisms				
				y In the hands of a U.S. taxpayer as an adjustment per				
				on of \$0.11 per share is treated as either a				
reduction of basis under	Code Section 301(c)(<u>z) or gain (ir</u>	the distribution is in excess	of basis) under Code Section 301(c)(3).				
	#*************************************							
				A LANGUAGE				
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	-			tion, such as the market values of securities and the				
valuation dates ► Pe	er share amount not t	reated as a d	lividend under Code Section	301(c)(1) is calculated by multiplying the \$0.11 per				
share cash distribution re	eceived by 49.27%.							
								
12.11.								
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Form 8937	7 (Rev.	12-2011)					Page 2
Part II	C	Organizational Action (continued	(k				
45 11-		applicable Internal Revenue Code sectio	(a) and acide a attentio	Canan which the tax t	eastmant la haaad b	_	
		applicable internal Revenue Code section 301(c), 316(a)	n(s) and subsection(s	upon which the tax t	realitient is dased F		
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					71,000		
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p							
							
18 Ca	ın anv	resulting loss be recognized? ► Not A	nnlicable				
	iii aily	Todalang loop be todaginged in Theory	- April Control				
		<u></u>					
<u></u>							
19 Pro	ovlde :	any other information necessary to Imple	ement the adjustment	, such as the reportab	le tax year ▶		
		e year of the distribution is 2012.					
-		***				· · · · · · · · · · · · · · · · · · ·	
·	<u>-</u>	·					
	Under	penalties of perjury, I declare that I have ex-	amined this return, include	ling accompanying sche	dules and statements	and to the best	of my knowledge and
	belief,	it is true, correct, and complete. Declaration	of preparer (other than o	fficer) is based on all info	rmation of which prep	arer has any know	/ledge.
Sign		[] \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	, ,		2/1	10	
Here	Signa	ture ► MAN A MCMM	1		Date ► 2/2	57/3	
	Print :	yourname ANTONO C. OEC	SIT		Title > CFD)	
Paid	1.411117	Print/Type preparer's name	Preparer's signature	Q N	Date	Check [] if	PTIN
Prepa	rer	Brian S, Moore		OW	2/21/13	self-employed	P00455238
Use O		Firm's name	•	-		Firm's EIN ►	36-6055558

Send Form 8937 (Including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054