



PATTERSON[®]
COMPANIES, INC.

Legacy of Innovation
FOCUSED ON THE FUTURE

Analyst & Investor Day

October 1, 2014

Ann B. Gugino

Vice President, Strategy & Planning

(CFO as of November 1)

7:30-8:30	Registration and Breakfast
8:30-8:40	Opening Remarks
8:40-10:15	Executive Management Presentations and Q&A
10:15-10:30	<i>Break</i>
10:30-11:50	Presentations and Q&A continues
11:50-12:00	Final Remarks

Agenda



Scott P. Anderson



R. Stephen Armstrong



Ann B. Gugino



Paul A. Guggenheim



George L. Henriques



Michael J. Orscheln



Sean M. Muniz



Martin H. Riley

Patterson Companies Management Team



This presentation contains forward-looking statements as defined in the Private Securities Litigation Reform Act of 1995. Forward-looking statements are information of a non-historical nature and may be affected by risks and uncertainties that are inherent in the Company's business and beyond the ability of the Company to control. Such risks and uncertainties could cause actual results to differ materially from those anticipated. Accordingly, these risks are qualified in their entirety by the cautionary language contained in the Company's filings with the Securities and Exchange Commission.

Patterson Company's non-GAAP net income (loss) is computed by adjusting GAAP pre-tax income as reported on the company's statement of operations by adding back, when applicable, expenses related to the Employee Stock Ownership Plan (ESOP), depreciation and amortization, net of the applicable year tax rate. This amount, representing the fully diluted earnings computation, is selected to represent non-GAAP diluted earnings per share for each period presented. To provide further clarity, a detailed reconciliation on the comparability of the GAAP and non-GAAP data has been provided in table form following this presentation.

Safe Harbor Statement

