



COMMITTED TO GROWTH

Patterson Companies
Investor Day
September 24, 2013
Ann B. Gugino, Vice President
Strategy and Planning

Agenda

- | | |
|-------------|-----------------------------------------------|
| 7:30-8:30 | Registration and Breakfast |
| 8:30-9:00 | Opening Remarks |
| 9:00-10:15 | Executive Management
Presentations and Q&A |
| 10:15-10:30 | <i>Break</i> |
| 10:30-11:30 | Presentations and Q&A continues |
| 11:30-12:00 | Final Remarks |

Patterson Companies Management Team



Scott P. Anderson
Chairman & CEO



R. Stephen Armstrong
EVP, CFO & Treasurer



Paul A. Guggenheim
President, Patterson Dental



George L. Henriques
President, Patterson Veterinary



Michael J. Orscheln
President, Patterson Medical

Cautionary Language Regarding Forward-looking Statements

This presentation contains forward-looking statements as defined in the Private Securities Litigation Reform Act of 1995. Forward-looking statements are information of a non-historical nature and may be affected by risks and uncertainties that are inherent in the Company's business and beyond the ability of the Company to control. Such risks and uncertainties could cause actual results to differ materially from those anticipated. Accordingly, these risks are qualified in their entirety by the cautionary language contained in the Company's filings with the Securities and Exchange Commission.