

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Radius Health, Inc.		80-0145732	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
[TBA]	617-551-4770	[TBA]	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
201 Broadway, 6th Floor		Cambridge, MA	
8 Date of action		9 Classification and description	
April 24, 2014		One class of common stock	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
750469 108	[TBA]	N/A	[TBA]

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On April 24, 2014, upon the acceptance by the Delaware Secretary of State (such acceptance, the "Split Effective Date") of a Certificate of Amendment of Certificate of Incorporation filed by Radius Health, Inc. ("Radius Health"), Radius Health undertook a reverse stock split (the "Reverse Split") under which each share of Radius Health's Common Stock ("CommonStock"), issued and outstanding immediately prior to the Split Effective Date was automatically without any action on the part of the holder thereof, reclassified and changed into 0.438596491 of one share of Common Stock from and after the Split Effective Date.

No fractional shares were issued in the Reverse Split. Rather, Radius Health issued cash to shareholders in lieu of fractional shares.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ _____

A shareholder's basis in shares received (including fractional shares deemed received) should equal the basis of the shares surrendered. For rules governing the allocation of basis to individual shares (or fractional shares) received, see Treas. Reg. sec 1.358-2.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See answer to line 15

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Sections 354,358 and 368

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable tax year is 2014.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ B.N. Harvey Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.